### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM695675

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
INTEGRATE.COM, INC.		12/17/2021	Corporation: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Alter Domus (US) LLC, as Agent		
Street Address:	225 West Washington Street, 9th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Serial Number:	87295604	INTEGRATE
Serial Number:	87295609	
Serial Number:	87295598	INTEGRATE

#### CORRESPONDENCE DATA

Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8438

Email: raquel.haleem@katten.com

**Correspondent Name:** Raquel Haleem c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street Address Line 4: Chicago, ILLINOIS 60661

NAME OF SUBMITTER:	Raquel Haleem
SIGNATURE:	/Raquel Haleem/
DATE SIGNED:	12/17/2021

#### **Total Attachments: 6**

source=IPSA - December 17 2021#page1.tif source=IPSA - December 17 2021#page2.tif source=IPSA - December 17 2021#page3.tif source=IPSA - December 17 2021#page4.tif

> TRADEMARK REEL: 007533 FRAME: 0886

900663567

source=IPSA - December 17 2021#page5.tif source=IPSA - December 17 2021#page6.tif

#### INTELLECTUAL PROPERTY SECURITY AGREEMENT

INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of December 17, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, this "Agreement"), by and among the Assignor listed on the signature page hereto (together with its successors and assigns, the "Assignor"), and ALTER DOMUS (US) LLC, as collateral agent (together with its permitted successors and assigns in such capacity, the "Agent"), for the benefit of the Secured Parties (as defined in the Credit Agreement referred to below):

#### **RECITALS:**

- (1) This Agreement is made pursuant to the Credit Agreement, dated as of December 17, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among INFINITY DEMAND HOLDINGS, INC., a Delaware corporation, INFINITY DATA HOLDINGS, INC., a Delaware corporation, INFINITY MERGER SUB, INC., a Delaware corporation, INTEGRATE.COM, INC., a Delaware corporation and INFINITY DATA, INC., a Delaware corporation, the lenders party thereto from time to time, and Alter Domus (US) LLC, as Administrative Agent.
- (2) In connection with the Credit Agreement, the Assignor is a party to a Guarantee and Collateral Agreement, dated as of December 17, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Assignor, the other grantors named therein and the Agent, pursuant to which the Assignor has granted to the Agent, for the benefit of the Secured Parties, a continuing security interest in and lien on the Collateral described therein, including the Intellectual Property Collateral (as defined below).
- NOW, THEREFORE, in consideration of the foregoing, the mutual covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor hereby covenants and agrees with the Agent and the other Secured Parties as follows:
- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition shall have the respective meanings ascribed thereto in the Security Agreement.
- Section 2. <u>Grant of Security Interest</u>. The Assignor hereby grants to the Agent, for the benefit of the Secured Parties, a security interest in and continuing Lien upon all of such Assignor's right, title and interest in, to and under the following (in each case whether now owned or existing or hereafter acquired or arising and wherever located) (all of the following, collectively, the "Intellectual Property Collateral"); <u>provided</u> that, the Intellectual Property Collateral shall not include any Excluded Assets:
  - (i) all trademarks, trade names and service marks registered with the United States Patent and Trademark Office (including, without limitation, those listed on <u>Schedule A</u> to this Agreement);
  - (ii) all applications for the registration of trademarks, trade names and service marks filed with the United States Patent and Trademark Office (including, without limitation, those listed on <u>Schedule A</u> to this Agreement);
  - (iii) all trademarks, trade names and service marks registered with any office, agency or other governmental authority of any State, the District of Columbia or any possession or territory of the United States;

- (iv) all trademarks, trade names and service marks registered with any office, agency or other governmental authority of any other country or any province, department or other governmental subdivision thereof;
- (v) all of the patents issued by the United States Patent and Trademark Office (including, without limitation, those listed on <u>Schedule A</u> hereto);
- (vi) all applications for patents to be issued by the United States Patent and Trademark Office (including, without limitation, those listed on <u>Schedule A</u> to this Agreement);
- (vii) all patents issued by any other country or any office, agency or other governmental authority thereof;
- (viii) all applications for patents to be issued by any office, agency or other governmental authority referred to in clause (vii) above;
- (ix) all of the copyrights issued by the United States Copyright Office (including, without limitation, those listed on Schedule A hereto);
- (x) all applications for copyrights to be issued by the United States Copyright Office (including, without limitation, those listed on <u>Schedule A</u> to this Agreement);
- (xi) all copyrights issued by any other country or any office, agency or other governmental authority thereof;
- (xii) all applications for copyrights to be issued by any office, agency or other governmental authority referred to in clause (xi) above;
  - (xiii) all registrations and recordings with respect to any of the foregoing;
- (xiv) all reissues, continuations, continuations-in-part, extensions, divisions and renewals of any of the foregoing;
- (xv) all corporate names, business names, trade styles, logos, other source or business identifiers; all information, customer lists, identification of supplier, data, plans, blueprints, specifications, designs, drawings, recorded knowledge, surveys, engineering reports, test reports, manuals, materials standards, processing standards, performance standards, catalogs, computer and automatic machinery software and programs, and the like pertaining to operations by the Assignor in, on or about any of its plants or warehouses; all field repair data, sales data and other information relating to sales or service of products now or hereafter manufactured on or about any of its plants; and all accounting information pertaining to operations in, on or about any of its plants and all media in which or on which all of the information or knowledge or data or records relating to its plants and warehouses may be recorded or stored and all computer programs used for the compilation or printout of such information, knowledge, records or data, and the Agent agrees that it shall keep all such information, knowledge, records or data strictly confidential in accordance with the Credit Agreement;
- (xvi) all licenses and other agreements relating in whole or in part to any of the foregoing (including, without limitation, any patents, inventions, processes, production, proprietary

information or know how covered by the foregoing), including all rights to payments in respect thereof;

- (xvii) all rights to sue for past, present or future infringements of any of the foregoing;
- (xviii) all goodwill related to any of the foregoing;
- (xix) to the extent not included above, all general intangibles (as such term is defined in the UCC) of the Assignor related to the foregoing; and
- (xx) all proceeds of any and all of the foregoing; provided that the foregoing does not include any intent-to-use trademark application filed in the United States to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity and enforceability of such intent-to-use trademark applications or the trademark that is the subject thereof under application law.
- Section 3. Reference to Separate Security Agreement. This Agreement has been entered into by the Assignor and the Agent primarily for recording purposes as contemplated by the Security Agreement. In the event of any inconsistency between any of the terms or provisions hereof and the terms and provisions of such Security Agreement, the terms and provisions of such Security Agreement shall govern.
- Section 4. GOVERNING LAW. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK. This Section 4 shall survive the termination of this Agreement.
- Section 5. JURY TRIAL WAIVER. EACH PARTY HERETO HEREBY IRREVOCABLY AND UNCONDITIONALLY WAIVES, TO THE EXTENT PERMITTED BY APPLICABLE LAW, ITS RIGHT TO A JURY TRIAL OF ANY CLAIM OR CAUSE OF ACTION ARISING OUT OF OR BASED UPON THIS AGREEMENT OR ANY CONTEMPLATED TRANSACTION, INCLUDING CONTRACT, TORT, BREACH OF DUTY AND ALL OTHER CLAIMS. THIS WAIVER IS A MATERIAL INDUCEMENT FOR THE PARTIES TO ENTER INTO THIS AGREEMENT. EACH PARTY HAS REVIEWED THIS WAIVER WITH ITS COUNSEL.
- Section 6. Counterparts. This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts, and all of said counterparts taken together shall be deemed to constitute one and the same instrument. Delivery of an executed signature page of this Agreement by facsimile or electronic mail transmission shall be effective as delivery of a manually executed counterpart hereof. A set of the copies of this Agreement signed by all the parties shall be lodged with the Borrower Representative and the Agent. The words "execution," "signed," "signature," and words of like import in this Agreement or other certificate or instrument delivered in connection herewith shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act.

[Signature pages follow]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed and delivered by their duly authorized officers as of the date first set forth above.

INTEGRATE.COM, INC.

By: Jeremy Bloom

Name: Jeremy Bloom

Title: Chief Executive Officer

-DocuSigned by:

Accepted and acknowledged by:

ALTER DOMUS (US) LLC, as the Agent

By:\_\_\_\_ Name:

Matthew Trybuli

Title:

Associate Counsel

# Schedule A to Intellectual Property Security Agreement

## <u>Trademarks</u>

Owner	Filing Date	App/Serial #	Reg. #	Reg. Date	Trademark
Integrate.com, Inc.	January 10, 2017	87295604	5444386	April 10, 2018	INTEGRATE
Integrate.com, Inc.	January 10, 2017	87295609	5408733	February 20, 2018	
Integrate.com, Inc.	January 10, 2017	87295598	5361651	December 19, 2017	INTEGRATE

114204681\_4

**RECORDED: 12/17/2021**