

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM695750

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
REGIONS BANK		12/14/2021	Corporation: GEORGIA
RECEIVING PARTY DATA			
Name:	Kaufman, Hall & Associates, LLC		
Street Address:	10 S. WACKER DRIVE		
Internal Address:	SUITE 3375		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	5786702	EXCEPTIONAL PARTNERS. EXCEPTIONAL PERFOR	
Registration Number:	4350813	KAUFMAN HALL FINANCIAL ADVISOR	
Registration Number:	2410084	KAUFMAN HALL	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-862-4396		
Email:	noreen.gosselin@kirkland.com		
Correspondent Name:	Noreen Gosselin		
Address Line 1:	Kirkland & Ellis LLP		
Address Line 2:	300 North LaSalle		
Address Line 4:	CHICAGO, ILLINOIS 60654		
ATTORNEY DOCKET NUMBER:	26904-4		
NAME OF SUBMITTER:	NOREEN GOSSELIN		
SIGNATURE:	/NOREEN GOSSELIN/		
DATE SIGNED:	12/17/2021		
Total Attachments: 3			

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of December 14, 2021 (“Release”), is made by Regions Bank, as Administrative Agent (“Administrative Agent”) in favor of Kaufman, Hall & Associates, LLC, a Delaware limited liability company (“Grantor”). All capitalized terms used herein but not otherwise defined herein have the meanings given to them, whether directly or by reference, in Trademark Security Agreement (as defined below).

WHEREAS, pursuant to that certain Security Agreement dated as of July 31, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”) by and among the Grantor, Administrative Agent, and others party thereto, and the Trademark Security Agreement dated as of July 31, 2020 by and among the Grantor and Administrative Agent (“Trademark Security Agreement”), Grantor pledged and granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in all right, title or interest of Grantor in and to all Trademark Collateral, including the trademark registrations listed on Schedule A attached hereto; and

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office (“USPTO”) on August 3, 2020 at Reel 7013 Frame 0511.

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

(a) terminates, cancels, discharges, and releases the security interest in all right, title or interest of Grantor in and to all Trademark Collateral, including the trademark registrations listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Trademark Security Agreement; and

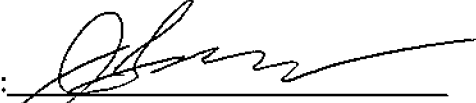
(b) authorizes Grantor or any successor to Grantor (including any person or entity hereafter holding any right, title or interest in the Trademark Collateral) to record this Release with the USPTO at Grantor’s expense.

SECTION 2. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Regions Bank, as Administrative Agent

By: 

Name: Jay Gorman

Title: Director