# CH \$90.00

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM697033

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
SUMMIT MANUFACTURING LLC		12/22/2021	Limited Liability Company: NEW YORK
ARRAY MARKETING CANADA INC.		12/22/2021	Corporation: BRITISH COLUMBIA

#### **RECEIVING PARTY DATA**

Name:	Bank of America, N.A.	
Street Address:	2600 West Big Beaver Road	
City:	Troy	
State/Country:	MICHIGAN	
Postal Code:	48084	
Entity Type:	National Banking Association: UNITED STATES	

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	5285439	S
Registration Number:	4349880	ARRAY
Registration Number:	2632895	ARRAY MARKETING GROUP

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 17136328629

**Email:** kareem.ansley@blankrome.com

Correspondent Name: Kareem Ansley
Address Line 1: BLANK ROME LLP
Address Line 2: 717 TEXAS AVENUE
Address Line 4: Houston, TEXAS 77002

ATTORNEY DOCKET NUMBER:	155657-01001
NAME OF SUBMITTER:	Kareem Ansley
SIGNATURE:	/KAREEM ANSLEY/
DATE SIGNED:	12/22/2021

#### **Total Attachments: 5**

source=US Trademark Security Agreement (BofA-Array)#page1.tif source=US Trademark Security Agreement (BofA-Array)#page2.tif source=US Trademark Security Agreement (BofA-Array)#page3.tif source=US Trademark Security Agreement (BofA-Array)#page4.tif

source=US Trademark Security Agreement (BofA-Array)#page5.tif

# TRADEMARK SECURITY AGREEMENT (Trademarks, Trademark Registrations, Trademark Applications and Trademark Licenses)

WHEREAS, Summit Manufacturing LLC, a New York limited liability company (together with any other party joined hereto, each referred to herein as a "Grantor") owns, or in the case of licenses is a party to, the Trademark Collateral (as defined below);

WHEREAS, pursuant to (i) a U.S. Guarantee and Collateral Agreement dated as of December 22, 2021 (as amended and/or supplemented from time to time, the "Guarantee and Collateral Agreement") among the Borrowers, the Guarantors and each of the other Grantors from time to time party thereto, including any additional grantor and/or guarantor that becomes a party thereto after the date thereof in accordance with Section 21 thereof and BANK OF AMERICA, N.A., as administrative agent and collateral agent (in such capacity, together with its successors in such capacity, the "Grantee"), and (ii) certain other Collateral Documents (including this Trademark Security Agreement), (a) each Grantor (other than any Borrower) has guaranteed the Obligations (the "Grantor's Guarantee") and (b) each Grantor has granted to the Grantee, for the benefit of the Secured Parties, a continuing security interest in and to the Collateral of such Grantor, including all right, title and interest of such Grantor in, to and under the Trademark Collateral (as defined below), in order to secure the prompt and complete payment, observance and performance of, among other things, the Obligations; and

**WHEREAS**, terms defined in the Guarantee and Collateral Agreement (or whose definitions are incorporated by reference in <u>Section 1</u> of the Guarantee and Collateral Agreement) and not otherwise defined herein have, as used herein, the respective meanings provided for therein;

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby grants to the Grantee, to secure such Grantor's Guarantee or the Obligations, as applicable, a continuing security interest in all of such Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "**Trademark Collateral**"), whether now owned or existing or hereafter acquired or arising:

- (i) each Trademark (as defined in the Guarantee and Collateral Agreement) registration and application referred to in <u>Schedule 1</u> hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each such Trademark; *provided* that no security interest shall be granted in any United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under applicable federal law; and
- (ii) all proceeds of and revenues from the foregoing, including, without limitation, all proceeds of and revenues from any claim by such Grantor against third parties for past, present or future unfair competition with, or violation of intellectual property rights in

connection with or injury to, or infringement or dilution of, any Trademark identified in <u>Schedule 1</u> hereto.

Each Grantor irrevocably constitutes and appoints the Grantee and any officer or agent thereof, with full power of substitution, as its true and lawful attorney-in-fact with full power and authority in the name of such Grantor or in the Grantee's name, from time to time, in the Grantee's discretion, so long as any Event of Default shall have occurred and be continuing, to take with respect to the Trademark Collateral any and all appropriate action which such Grantor might take with respect to the Trademark Collateral and to execute any and all documents and instruments, in each case which may be necessary or desirable to carry out the terms of this Trademark Security Agreement and to accomplish the purposes hereof.

The foregoing security interest is granted in conjunction with the security interests granted by each Grantor to the Grantee pursuant to the Guarantee and Collateral Agreement. Each Grantor acknowledges and affirms that the rights and remedies of the Grantee with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[REMAINDER OF THIS PAGE IS INTENTIONALLY LEFT BLANK]

155657.01001/127462460v.2

**IN WITNESS WHEREOF**, each Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

**SUMMIT MANUFACTURING LLC**, as a Grantor

Name: Jeffrey Casselman

Title: Chief Executive Officer and President

ARRAY MARKETING CANADA INC., as a

Grantor

By:
Name: Jeffrey Casselman

Title: Chief Executive Officer and President

# Acknowledged:

**BANK OF AMERICA, N.A.**, as Administrative Agent

By:

me: Austin H. Steele

Title: Senior Vice President

[Signature Page to Trademark Security Agreement]

## Schedule 1 to Trademark Guarantee and Collateral Agreement

#### U.S. TRADEMARK REGISTRATIONS

Mark	Jurisdiction	Serial No. Filing Date	Registration No. Registration Date	Status	Current Owner of Record
S	U.S.	87342237 20-FEB-2017	5285439 12-SEP-2017	Registered 6-year Affidavit of Use due: 12-SEP- 2023	SUMMIT MANUFACTURING LLC
ARRAY	U.S.	85755066 16-OCT-2012	4349880 11-JUN-2013	Registered Renewal Fee due: 12- JUN-2023	ARRAY CANADA INC.
ARRAY MARKETING GROUP	U.S.	76171704 28-NOV-2000	2632895 08-OCT-2002	Registered Renewal Fee due 11- OCT-2022	ARRAY CANADA INC.

#### U.S. TRADEMARK APPLICATIONS

None.

155657.01001/127462460v.2

**RECORDED: 12/22/2021**