

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM697817

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Trademark Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
North Dallas Honey Company, LLC		12/23/2021	Limited Liability Company: DELAWARE
Nature's HRG, LLC		12/23/2021	Limited Liability Company: TEXAS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BMO Harris Bank N.A.		
<b>Street Address:</b>	111 West Monroe Street		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60603		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5425789	NATURE NATE'S NATURAL SINCE 1972	
<b>Registration Number:</b>	5443851	TROPICAL BLOSSOM HONEY CO.	
<b>Registration Number:</b>	5571041	NATURE NATE'S	
<b>Registration Number:</b>	5576099	HONEY MAKES IT BETTER	
<b>Registration Number:</b>	4938540	HONEY MAKES IT BETTER	
<b>Registration Number:</b>	4771354	NATURE NATE'S	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, christinaquinn@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	100 North Tryon Street		
<b>Address Line 2:</b>	Suite 4700		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202-4003		
<b>ATTORNEY DOCKET NUMBER:</b>	038383.000061		

OP \$165.00 5425789

<b>NAME OF SUBMITTER:</b>	John Slaughter
<b>SIGNATURE:</b>	/john slaughter/
<b>DATE SIGNED:</b>	12/27/2021
<b>Total Attachments: 6</b> source=2021 TSA from North Dallas Honey Company, LLC & Nature's HRG, LLC to BMO Harris Bank, N.A#page1.tif source=2021 TSA from North Dallas Honey Company, LLC & Nature's HRG, LLC to BMO Harris Bank, N.A#page2.tif source=2021 TSA from North Dallas Honey Company, LLC & Nature's HRG, LLC to BMO Harris Bank, N.A#page3.tif source=2021 TSA from North Dallas Honey Company, LLC & Nature's HRG, LLC to BMO Harris Bank, N.A#page4.tif source=2021 TSA from North Dallas Honey Company, LLC & Nature's HRG, LLC to BMO Harris Bank, N.A#page5.tif source=2021 TSA from North Dallas Honey Company, LLC & Nature's HRG, LLC to BMO Harris Bank, N.A#page6.tif	

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made this 23rd day of December, 2021, by and among each Grantor listed on the signature pages hereof (collectively, "Grantors" and each individually "Grantor"), and BMO HARRIS BANK N.A., a national banking association, in its capacity as agent for the Secured Parties (in such capacity, together with its successors and assigns in such capacity, "Agent").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of April 5, 2021, (as amended by that certain First Amendment and Limited Waiver to Credit Agreement, dated as of August 24, 2021, and as further amended by that certain Second Amendment to Credit Agreement and Limited Consent and Waiver, dated as of October 22, 2021, as further amended by the Third Amendment to Credit Agreement, dated as of December 17, 2021, but effective as of the date hereof, as further modified by that certain Joinder to Credit Agreement, dated as of the date hereof, and as the same may be further amended, restated, extended, supplemented or otherwise modified from time to time, the "Credit Agreement") by and among SWEET HARVEST FOODS HOLDINGS, LLC, a Delaware limited liability company ("Parent"), NATURAL AMERICAN FOODS LLC, a Delaware limited liability company ("NAF"), GLOBAL QUALITY INGREDIENTS LLC, a Delaware limited liability company ("GQI"), SWEET HOLDINGS LLC, a Delaware limited liability company ("SH") and SWEET REAL ESTATE LLC, a Delaware limited liability company ("SWE"; together with Parent, NAF, GQI and SH, each is hereinafter individually referred to as an "Existing Borrower" and collectively as the "Existing Borrowers"), and, immediately upon the Third Amendment Effective Date, NORTH DALLAS HONEY HOLDINGS LLC, a Delaware limited liability company ("NDHH"), and, immediately after giving effect to the Third Amendment Closing Date Acquisition, NORTH DALLAS HONEY COMPANY, LLC, a Delaware limited liability company ("NDHC"), NATURE'S HRG, LLC, a Texas limited liability company ("HRG"), NATE'S HIVE, LLC, a Texas limited liability company ("HIVE"), and NATE'S HONEY HOUSE LLC, a Delaware limited liability company ("NHH"; together with NDHH, NDHC, HRG, and HIVE, each is hereinafter referred to as a "New Borrower" and collectively as the "New Borrowers;" together with the Existing Borrowers, each is hereinafter referred to as a "Borrower" and collectively as the "Borrowers"), the Lenders party thereto from time to time (the "Lenders"), and BMO Harris Bank N.A., a national banking association, as administrative agent for each member of the Lender Group and the Bank Product Providers (in such capacity, together with its successors and assigns in such capacity, the "Agent"), the Lender Group has agreed to make certain financial accommodations available to the Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, the members of the Secured Parties are willing to make the financial accommodations to Borrowers as provided for in the Credit Agreement, the other Loan Documents, and the Bank Product Agreements, but only upon the condition, among others, that Grantors shall have executed and delivered to Agent, for the benefit of Secured Parties, that certain Joinder No. 1 to Guaranty and Security Agreement, dated as of the date hereof (including all annexes, exhibits or schedules thereto, the "Joinder"), pursuant to which Grantors shall have become a party to that certain Guaranty and Security Agreement, dated as of April 5, 2021 (including all annexes, exhibits or scheduled thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Guaranty and Security Agreement"), by and among the Existing Borrowers and the Agent; and

WHEREAS, pursuant to the Guaranty and Security Agreement, Grantors are required to execute and deliver to Agent, for the benefit of Secured Parties, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. DEFINED TERMS. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Guaranty and Security Agreement or, if not defined therein, in the Credit Agreement, and this Trademark Security Agreement shall be subject to the rules of construction set forth in Section 1(b) of the Guaranty and Security Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.

2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Subject to the terms and conditions of the Joinder and the Guaranty and Security Agreement, each Grantor hereby grants, collaterally assigns, and pledges to Agent, for the benefit of each member of the Secured Parties, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of such Grantor's right, title and interest in and to the following (except to the extent any of the following constitutes Excluded Collateral), whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):

(a) all of its U.S. registered Trademarks and applications therefor, including, without limitation, those referred to on Schedule I; and

(b) all goodwill of the business connected with the use of, and symbolized by, each of the foregoing.

3. SECURITY AGREEMENT. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of the Secured Parties, pursuant to the Guaranty and Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement. To the extent there is any inconsistency between this Trademark Security Agreement and the Guaranty and Security Agreement, the Guaranty and Security Agreement shall control.

4. AUTHORIZATION TO SUPPLEMENT. If any Grantor shall obtain rights to any new trademarks (except any trademark that constitutes Excluded Collateral), the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Agent with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Agent unilaterally to modify this Trademark Security Agreement by amending Schedule I to include any new U.S. issued trademark registrations and applications of each Grantor (except any trademark that constitutes Excluded Collateral). Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.

5. COUNTERPARTS. This Trademark Security Agreement is a Loan Document. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this

Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.

6. CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE PROVISION. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE SET FORTH IN SECTION 26 OF THE GUARANTY AND SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, *MUTATIS MUTANDIS*.

7. RELEASE. Upon the consummation of any disposition of Collateral to any third party pursuant to a transaction permitted by the terms of the Credit Agreement and receipt by Agent of the Net Cash Proceeds thereof to the extent required pursuant to the terms of the Credit Agreement, the Security Interest granted hereby in such Collateral shall automatically and immediately terminate (but shall attach to the proceeds or products thereof constituting collateral) and Agent shall promptly, at the reasonable request and expense of the applicable Grantor, provide evidence of such termination. Upon the payment in full of the Secured Obligations in accordance with the provisions of the Credit Agreement and the expiration or termination of the Commitments, upon Borrowers' request, Agent will promptly, at the sole expense of Grantors, authorize the filing of appropriate termination statements to terminate such Security Interests and will take any further actions necessary or desirable to evidence or effect such termination of the Security Interests as may be reasonably requested by Grantors to evidence such termination and release.

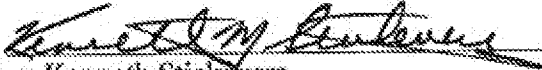
[Signature page follows.]

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

**GRANTORS:**

**NORTH DALLAS HONEY COMPANY, LLC**  
a Delaware limited liability company

**NATURE'S HRG, LLC**  
a Texas limited liability company.

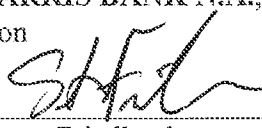
By:   
Name: Kenneth Stickvers  
Title: Vice President

[Signature Page to Trademark Security Agreement]

**ACCEPTED AND ACKNOWLEDGED BY:**

**AGENT:**

**BMO HARRIS BANK N.A.**, a national banking  
association

By:  \_\_\_\_\_

Name: Steve Friedlander

Title: Managing Director

[Signature Page to Trademark Security Agreement]

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT

U.S. Trademark Registrations/Applications

Grantor	Trademark	Database	Registration Number	Registration Date
North Dallas Honey Company, LLC	Design Only 	U.S. Federal	5425789	03/20/2018
North Dallas Honey Company, LLC	Design Only 	U.S. Federal	5443851	04/10/2018
North Dallas Honey Company, LLC	NATURE NATE'S	U.S. Federal	5571041	09/25/2018
North Dallas Honey Company, LLC	HONEY MAKES IT BETTER	U.S. Federal	5576099	10/02/2018
Nature's HRG, LLC	HONEY MAKES IT BETTER	U.S. Federal	4938540	04/12/2016
Nature's HRG, LLC	NATURE NATE'S	U.S. Federal	4771354	07/14/2015