

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM698404

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY AGREEMENT (TRADEMARKS)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TRANSPLANT CONNECT, INC.		12/28/2021	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	SARATOGA INVESTMENT CORP. SBIC LP, as Administrative Agent		
Street Address:	535 Madison Avenue		
Internal Address:	4th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Partnership: NEW YORK		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	97033688	ITX	
Serial Number:	97033657	IREFERRAL	
Serial Number:	90896612	ITRANSPLANT	
Serial Number:	90843511	TRANSPLANT CONNECT	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	036806.000061		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		

OP \$115.00 97033688

DATE SIGNED:	12/29/2021
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Total Attachments: 4

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SECURITY AGREEMENT

(TRADEMARKS)

December 28, 2021

WHEREAS, TRANSPLANT CONNECT, INC., a California corporation (herein referred to as "Grantor"), has adopted, has used and is using the trademarks listed on the annexed Schedule 1 annexed hereto as part hereof, which trademarks are registered in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, Grantor is obligated to SARATOGA INVESTMENT CORP. SBIC LP, as administrative agent (referred to herein as the "Grantee") and the other Secured Parties as defined in the Pledge and Security Agreement dated as of April 15, 2019 (as amended, amended and restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement") among Grantor, the other Pledgors named therein and the Grantee for the payment and performance of the Secured Obligations (as defined in the Security Agreement); and

WHEREAS, pursuant to the Security Agreement, Grantor has granted to Grantee a security interest in all right, title and interest of Grantor in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Grantor does hereby further grant to Grantee a security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Grantor does hereby further acknowledge and affirm that the rights and remedies of Grantee with respect to the security interest in the Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Grantee's address is 535 Madison Avenue, 4th Floor, New York, NY 10022.

This Security Agreement (Trademarks) shall be construed in accordance with and governed by the Laws of the State of New York without regard to any conflicts of laws principles thereof that would call for the application of the Laws of any other jurisdiction.

IN WITNESS WHEREOF, Grantor has caused this Security Agreement (Trademarks) to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

TRANSPLANT CONNECT, INC.

By: _____



Name: Daniel J. Haynes

Title: Vice President and Treasurer

SARATOGA – HEMATERRA
TRADEMARK SECURITY AGREEMENT

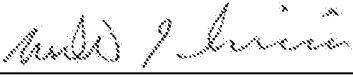
TRADEMARK
REEL: 007544 FRAME: 0555

Acknowledged, accepted and agreed:

SARATOGA INVESTMENT CORP. SBIC LP,
as Administrative Agent, as Grantee

By: Saratoga Investment Corp. GP, LLC,
as its General Partner

By: Saratoga Investment Corp.,
as the Sole Member and Manager of the General Partner

By: 
Name: Michael J. Grisius
Title: Chief Investment Officer