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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM698512

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST RECORDED AT REEL/FRAME 6422/0665

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
BSP Agency, LLC		12/27/2021	Limited Liability Company: DELAWARE	

RECEIVING PARTY DATA

Name:	CDHA Management, LLC
Street Address:	300 Willowbrook Lane
City:	Suite 330
State/Country:	PENNSYLVANIA
Postal Code:	19382
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	87683531	CHILDREN'S DENTAL HEALTH HEALTHY SMILESS
Serial Number:	87683518	HEALTHY SMILES START HERE

CORRESPONDENCE DATA

Fax Number: 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128622000

Email: rob.soneson@kirkland.com

Correspondent Name: Rob Soneson
Address Line 1: 300 N LaSalle
Address Line 2: Kirkland & Ellis LLP
Address Line 4: Chicago, ILLINOIS 60654

NAME OF SUBMITTER:	Rob Soneson
SIGNATURE:	/rsoneson/
DATE SIGNED:	12/29/2021

Total Attachments: 3

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of December 27, 2021 ("<u>Release</u>"), is made by BSP AGENCY, LLC, as administrative agent ("Agent") in favor of CDHA Management, LLC, a Delaware limited liability company ("Grantor").

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of August 24, 2018 (as amended, modified, extended, supplemented or restated from time to time, the "Security Agreement") by and among the Grantor, Agent, and others party thereto, Grantor granted to the Agent, for the ratable benefit of the Lenders, a continuing security interest in Grantor's right, title and interest in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, "Trademark Collateral"); and

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Agent the Notice of Grant of Security Interest in Intellectual Property recorded at the United States Patent and Trademark Office ("<u>USPTO</u>") on August 27, 2018 at Reel 6422 Frame 0665 ("<u>Notice</u>").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent, on behalf of the Lenders, and Grantor agree as follows:

- **SECTION 1**. <u>Defined Terms</u>. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.
- **SECTION 2.** <u>Termination and Release</u>. Agent, on behalf of the Lenders, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:
- (a) terminates, cancels, discharges, and releases the continuing security interest in Grantor's right, title and interest in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and
 - (b) authorizes the recordation of this Release with the USPTO at Grantor's expense.
- **SECTION 3**. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

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IN WITNESS WHEREOF, the Agent, on behalf of the Lenders, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Agent:

BSP AGENCY, LLC

By: Benefit Street Partners L.L.C., its sole Member

Name: Mike Frick

Title: Authorized Signatory

Schedule A

CDHA Management, LLC (Delaware Limited Liability Company)

U.S. Trademarks Subject to Security Interest Granted by CDHA Management, LLC In Favor of BSP Agency, as Agent Recorded August 27, 2018 at Reel 6422 Frame 0665

Trademark Applications

Mark	Appl. No.	Filing Date
CHILDREN'S DENTAL HEALTH HEALTHY	87683531	11/14/17
SMILESSTART HERE and Design		
HEALTHY SMILES START HERE	87683518	11/14/17

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RECORDED: 12/29/2021