

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM698836

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
MILANO RESTAURANTS INTERNATIONAL CORP.		12/24/2021	Corporation: NEVADA
ME-N-ED'S PIZZERIAS, INC.		12/24/2021	Corporation: NEVADA
PIAZZA DEL PANÉ, INC.		12/24/2021	Corporation: CALIFORNIA
SIENACORP.		12/24/2021	Corporation: CALIFORNIA
MILANO INTERNATIONAL EQUIPMENT CORP.		12/24/2021	Corporation: CALIFORNIA
MILANO INTERNATIONAL DEVELOPMENT CORP.		12/24/2021	Corporation: CALIFORNIA
BLAST 825 PIZZA, INC		12/24/2021	Corporation: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	First Horizon Bank		
<b>Street Address:</b>	165 Madison Avenue		
<b>City:</b>	Memphis		
<b>State/Country:</b>	TENNESSEE		
<b>Postal Code:</b>	38103		
<b>Entity Type:</b>	Chartered Bank: TENNESSEE		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2690219	ANGELO & VITO'S PIZZERIA	
<b>Registration Number:</b>	2671650	REAL BROOKLYN PIZZA WITH ATTITUDE	
<b>Registration Number:</b>	2988444	ANGELO & VITO'S PIZZERIA REAL BROOKLYN P	
<b>Registration Number:</b>	6420261	BLAST 825 BREWERY	
<b>Serial Number:</b>	87940274	BLAST 825° BREWERY CENTRAL COAST KITCHEN	
<b>Serial Number:</b>	90340354	BLAST & BREW AMERICAN EATERY AND TAP HOU	
<b>Serial Number:</b>	90340397	BLAST & BREW CRAFT YOUR FOOD CRAFT YOUR	
<b>Serial Number:</b>	90383937	BLAST & BREW AMERICAN EATERY AND TAP HOU	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6023826070		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			
<b>TRADEMARK</b>			

CH \$215.00 2690219

*using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 602-382-6000  
**Email:** sschahn@swlaw.com  
**Correspondent Name:** Snell & Wilmer L.L.P.  
**Address Line 1:** 400 E. Van Buren St.  
**Address Line 4:** Phoenix, ARIZONA 85004-2202

<b>ATTORNEY DOCKET NUMBER:</b>	71982.00108
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<b>NAME OF SUBMITTER:</b>	Scott A. Schahn
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<b>SIGNATURE:</b>	/Scott A. Schahn/
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<b>DATE SIGNED:</b>	12/30/2021
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**Total Attachments: 6**

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## TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT dated as of December 24, 2021 (this "Agreement"), among each of the signatories hereto (collectively, the "Grantors") and FIRST HORIZON BANK ("Lender").

Reference is made to (a) the Loan Agreement dated as of December 24, 2021 (as amended, supplemented or otherwise modified from time to time, the "Loan Agreement"), between MILANO RESTAURANTS INTERNATIONAL CORP., a Nevada corporation, ME-N-ED'S PIZZERIAS, INC., a Nevada corporation, PIAZZA DEL PANÉ, INC., a California corporation, SIENACORP., a California corporation, MILANO INTERNATIONAL EQUIPMENT CORP., a California corporation, MILANO INTERNATIONAL DEVELOPMENT CORP., a California corporation, and BLAST 825 PIZZA, INC., a California corporation (collectively, "Borrower"), and Lender, and (b) the Collateral Agreement dated as of December 24, 2021 (as amended, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Borrower, the other grantors party thereto and Lender. Lender has agreed to extend credit to Borrower subject to the terms and conditions set forth in the Loan Agreement. Each Grantor is a Borrower or is an Affiliate of Borrower and is willing to execute and deliver this Agreement in order to induce Lender to make the Credit Facilities. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement or the Loan Agreement, as applicable. The rules of construction specified in Section 1.1 of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, each Grantor hereby grants to Lender, its successors and assigns, a security interest (the "Security Interest") in all of each such Grantor's right, title and interest in, to and under the Trademarks now owned or at any time hereafter acquired by such Grantor (including all goodwill associated therewith), including those listed on Schedule I (the "Trademark Collateral").

SECTION 3. Collateral Agreement. The Security Interest granted to Lender herein is granted in furtherance, and not in limitation, of the security interests granted to Lender pursuant to the Collateral Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Lender with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. Termination. Upon the full performance of the Secured Obligations (other than indemnity obligations under the Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not pending), the security interest granted herein shall terminate and Lender shall execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.


SECTION 5. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

[SIGNATURE PAGES FOLLOW]


IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

GRANTORS:

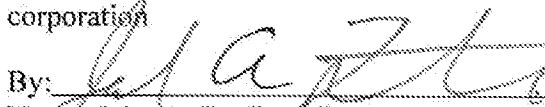
MILANO RESTAURANTS INTERNATIONAL  
CORP., a Nevada corporation

By:   
Name: John A. Ferdinandi  
Title: President and CEO

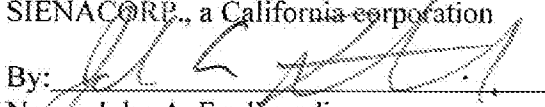
ME-N-ED'S PIZZERIAS, INC., a Nevada  
corporation

By:   
Name: John A. Ferdinandi  
Title: President and CEO

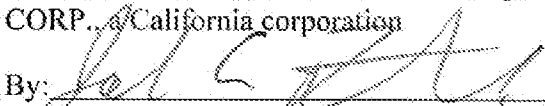
PIAZZA DEL PANÉ, INC., a California  
corporation

By:   
Name: John A. Ferdinandi  
Title: President and CEO

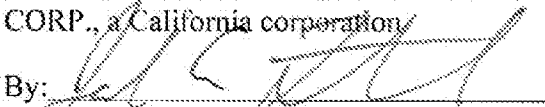
SIENACORP., a California corporation

By:   
Name: John A. Ferdinandi  
Title: President and CEO

MILANO INTERNATIONAL EQUIPMENT  
CORP., a California corporation

By:   
Name: John A. Ferdinandi  
Title: President and CEO

MILANO INTERNATIONAL DEVELOPMENT  
CORP., a California corporation

By:   
Name: John A. Ferdinandi  
Title: President and CEO

Signature Page to Trademark Security Agreement

BLAST 25 PIZZA, INC., a California corporation

By: 

Name: John A. Ferdinandi

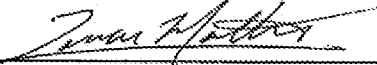
Title: President and CEO

Signature Page to Trademark Security Agreement

4863-7624-8582

**TRADEMARK**  
**REEL: 007546 FRAME: 0266**

FIRST HORIZON BANK

By:   
Name: Lorrae Mattix  
Title: Its Authorized Signatory

Signature Page to Trademark Security Agreement

SCHEDULE I

TRADEMARK COLLATERAL

Trademark	Country	Serial No.	Filing Date	Registration No.	Reg. No. / Reg. Date	Owner
ANGELO & VITO'S PIZZERIA	U.S.	76/329,617	10/23/2001	2,690,219	02/25/2003	Milano Restaurants International Corp.
REAL BROOKLYN PIZZA WITH ATTITUDE	U.S.	76/329,618	10/23/2001	2,671,650	01/07/2003	Milano Restaurants International Corp.
ANGELO & VITO'S PIZZERIA REAL BROOKLYN PIZZA WITH ATTITUDE	U.S.	76/329,619	10/23/2001	2,988,444	08/30/2005	Milano Restaurants International Corp.
	U.S.	87/940,268	05/29/2018	6,420,261	07/13/2021	Milano Restaurants International Corp.
	U.S.	87/940,274	05/29/2018		N/A	Milano Restaurants International Corp.
	U.S.	90/340,354	11/24/2020		N/A	Milano Restaurants International Corp.
	U.S.	90/340,397	11/24/2020		N/A	Milano Restaurants International Corp.
	U.S.	90/383,937	12/15/2020		N/A	Milano Restaurants International Corp.