OP \$65.00 6029316

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM699326

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Release of ABL Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Morgan Stanley Senior Funding, Inc.		12/31/2021	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Pelican Products, Inc.		
Street Address:	23215 Early Avenue		
City:	Torrance		
State/Country:	CALIFORNIA		
Postal Code:	90505		
Entity Type:	Corporation: DELAWARE		
Name:	Pelican BioThermal LLC		
Street Address:	23215 Early Avenue		
City:	Torrance		
State/Country:	CALIFORNIA		
Postal Code:	90505		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	6029316	LIGHT LIFT
Registration Number:	5995251	CREDO PROMED

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: Michael.Violet@wolterskluwer.com, ECarrera@cahill.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER: Elaine Carrera

TRADEMARK REEL: 007548 FRAME: 0373

900667069

SIGNATURE:	/Elaine Carrera/				
DATE SIGNED:	01/03/2022				
Total Attachments: 5					
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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U.S. Patent and Trademark Office: Plea	se record the attached documents or the new address(es) below.
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)
Morgan Stanley Senior Funding, Inc.	Additional names, addresses, or citizenship attached?
	Name: Pelican Products, Inc.
☐ Individual(s) ☐ Association ☐ Partnership ☐ Limited Partnership	Street Address: 23215 Early Avenue City: Torrance
☑ Corporation- State: DE	State: CA
Other	Country: USA Zip: 90505
Citizenship (see guidelines) USA	Individual(s) Citizenship
Additional names of conveying parties attached? Yes No	
3. Nature of conveyance/Execution Date(s):	Partnership Citizenship
Execution Date(s) December 31, 2021	Limited Partnership Citizenship
Assignment Merger	Corporation Citizenship USA-DE
Security Agreement Change of Name	U Other Citizenship States, a domestic
X Other Release of ABL Security Interest	representative designation is attached: Yes No
4. Application number(s) or registration number(s) and	(Designations must be a separate document from assignment)
A. Trademark Application No.(s) Text	B. Trademark Registration No.(s)
See Schedule I	See Schedule I
	Additional sheet(s) attached? X Yes No
C. Identification or Description of Trademark(s) (and Filing	Date if Application or Registration Number is unknown):
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Elaine Carrera, Senior Paralegal	6. Total number of applications and registrations involved:
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$
Street Address: c/o Cahill Gordon & Reindel LLP, 32 Old Slip	Authorized to be charged to deposit account Enclosed
City: New York	8. Payment Information:
State: NY Zip: 10005	
Phone Number: (212) 701-3365	Depart Caramat Number
Docket Number:	Deposit Account Number
Email Address: ecarrera@cahill.com	Authorized User Name
9. Signature: Elaine (an	1 December 31, 2021
Signature Elaine Carrera	Date
Name of Person Signing	Total number of pages including cover sheet, attachments, and document: 5

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

Addendum to Cover Page of Trademarks Form Cover Sheet

2. Name and address of receiving party(ies)

Pelican BioThermal LLC 23215 Early Avenue Torrance, CA 90505 Limited Liability Company: Citizenship – USA – DE

RELEASE OF SECURITY INTEREST IN TRADEMARKS (ABL)

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS (ABL)** (this "<u>ABL Release</u>"), dated as of December 31, 2021 is made by Morgan Stanley Senior Funding, Inc., as collateral agent (in such capacity, the "<u>Collateral Agent</u>"), in favor of Pelican Products, Inc. and Pelican BioThermal LLC (each, together with successors, a "<u>Grantor</u>" and collectively, the "<u>Grantors</u>"). All capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Trademark Security Agreement, as applicable.

RECITALS:

WHEREAS, Pelican Products, Inc., the Administrative Agent, the Collateral Agent, the lenders party thereto and the other parties thereto have entered into that certain ABL Credit Agreement dated as of May 1, 2018 (the "<u>Credit Agreement</u>"), and the Grantors, the Collateral Agent and the other parties thereto have entered into that certain Guarantee and Collateral Agreement (ABL), dated as of May 1, 2018 (the "<u>Guarantee and Collateral Agreement</u>");

WHEREAS, pursuant to the Credit Agreement and the Guarantee and Collateral Agreement, the Grantors agreed to grant to the Collateral Agent a continuing security interest in all right, title and interest of the Grantors in the Trademark Collateral, including the Trademarks set forth on Schedule I hereto;

WHEREAS, the Grantors and the Collateral Agent entered into that certain Trademark Security Agreement (ABL), dated as of May 7, 2020 and recorded with the United States Patent and Trademark Office (the "<u>USPTO</u>") (x) at Trademark Reel 6933 Frame 0613 and (y) at Trademark Reel 6933 Frame 0626 (the "<u>Trademark Security Agreement</u>"); and

WHEREAS, the Collateral Agent has agreed to terminate the Trademark Security Agreement and to release its security interest in the Trademark Collateral.

NOW, **THEREFORE**, the Collateral Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the Trademark Security Agreement and (b) terminate and release its security interest in the Trademark Collateral, including the Trademarks set forth on <u>Schedule I</u> hereto.

The Collateral Agent hereby authorizes the Grantors or any of their authorized representatives to file this ABL Release with the USPTO or any other applicable governmental office, and the Collateral Agent authorizes and requests that the Commissioner of Trademarks, of the USPTO record this ABL Release.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Collateral Agent has caused this ABL Release to be duly executed as of the date first set forth above.

Morgan Stanley Senior Funding, Inc., as Collateral Agent

Name: Lisa Hanson

Title: Authorized Signatory

Schedule I

Trademarks

Reel/Frame 6933/0613

	Mark LIGHT LIFT	Application No. Filing Date 88/690080 11/12/2019	Registration No Registration Date 6029316 4/7/2020	Crantes Pelican Products, Inc.	
,					

Reel/Frame 6933/0626

	Mark	Application No Filing Date	Registration No Registration Date		

	CRÉDO PROMED	88/546422 7/26/2919	5995251 2/25/2020	Pelican BioThermal LLC	

RECORDED: 01/03/2022