

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM705780

<b>SUBMISSION TYPE:</b>	CORRECTIVE ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Corrective Assignment to correct the Incorrect party identities from CONVEYING PARTY: Barclays Bank PLC and RECEIVING PARTY: Cajun Funding Corp. previously recorded on Reel 007425 Frame 0737. Assignor(s) hereby confirms the CONVEYING PARTY: Cajun Funding Corp. and RECEIVING PARTY: BARCLAYS BANK PLC.
<b>RESUBMIT DOCUMENT ID:</b>	900654484

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Cajun Funding Corp.		09/15/2021	Corporation: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	BARCLAYS BANK PLC
<b>Street Address:</b>	745 Seventh Avenue
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10019
<b>Entity Type:</b>	Private Limited Company: UNITED KINGDOM

## PROPERTY NUMBERS Total: 31

Property Type	Number	Word Mark
Registration Number:	6252036	CHURCH'S TEXAS CHICKEN
Registration Number:	6252037	CHURCH'S TEXAS CHICKEN
Registration Number:	6092051	TEXAS CHICKEN
Registration Number:	6092052	TEXAS CHICKEN
Registration Number:	6092301	CHURCH'S TEXAS CHICKEN
Registration Number:	6092302	CHURCH'S TEXAS CHICKEN
Registration Number:	2054436	JALAPENO CHEESE BOMBERS
Registration Number:	4523634	
Registration Number:	5353262	CHEDDAPEÑO
Registration Number:	3729022	CHURCH'S PARTNERS FOUNDATION, INC.
Registration Number:	2542246	TENDER STRIPS
Registration Number:	4678773	HAVE THE LOVE
Registration Number:	4543020	TEXAS CHICKEN SINCE 1952
Registration Number:	6007078	CHURCH'S
Registration Number:	6007057	CHURCH'S CHICKEN
Registration Number:	6002461	CHURCH'S CHICKEN

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	6002464	CHURCH'S
Registration Number:	4242522	CHURCH'S SOUTHERN SWEET FRESHLY BREWED T
Registration Number:	4246458	CHURCH'S SOUTHERN SWEET TEA
Registration Number:	4440330	
Registration Number:	4429715	BIG PIECES, LITTLE PRICES
Registration Number:	5304110	PURPLE PEPPER
Registration Number:	5885515	HOLI-DEALS
Registration Number:	5056386	BISCUIT BITES
Registration Number:	5858795	BRINGIN' THAT DOWN HOME FLAVOR
Registration Number:	5854874	MEGABITES
Registration Number:	4595666	BIG TEX
Registration Number:	4759196	EL AMOR SE SIENTE
Registration Number:	6317302	
Registration Number:	4695035	CHICKEN MATTERS
Registration Number:	4730521	

**CORRESPONDENCE DATA**

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 1404215366413664  
**Email:** afasolino@kslaw.com  
**Correspondent Name:** Anthony Fasolino  
**Address Line 1:** 1180 Peachtree St NE  
**Address Line 4:** Atlanta, GEORGIA 30309

<b>NAME OF SUBMITTER:</b>	Anthony Fasolino
<b>SIGNATURE:</b>	/Anthony Fasolino/
<b>DATE SIGNED:</b>	02/01/2022

**Total Attachments: 8**

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## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM675464

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BARCLAYS BANK PLC		09/15/2021	Private Limited Company:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Cajun Funding Corp.		
<b>Street Address:</b>	980 Hammond Drive Suite 1100		
<b>City:</b>	Atlanta		
<b>State/Country:</b>	GEORGIA		
<b>Postal Code:</b>	30328		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 31</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6252036	CHURCH'S TEXAS CHICKEN	
<b>Registration Number:</b>	6252037	CHURCH'S TEXAS CHICKEN	
<b>Serial Number:</b>	88383373	TEXAS CHICKEN	
<b>Serial Number:</b>	88383383	TEXAS CHICKEN	
<b>Serial Number:</b>	88462691	CHURCH'S TEXAS CHICKEN	
<b>Serial Number:</b>	88462699	CHURCH'S TEXAS CHICKEN	
<b>Serial Number:</b>	75037580	JALAPENO CHEESE BOMBERS	
<b>Serial Number:</b>	85963595		
<b>Serial Number:</b>	87193782	CHEDDAPEÑO	
<b>Serial Number:</b>	77321998	CHURCH'S PARTNERS FOUNDATION, INC.	
<b>Serial Number:</b>	75904303	TENDER STRIPS	
<b>Serial Number:</b>	86316988	HAVE THE LOVE	
<b>Serial Number:</b>	86087303	TEXAS CHICKEN SINCE 1952	
<b>Serial Number:</b>	88577176	CHURCH'S	
<b>Serial Number:</b>	88576993	CHURCH'S CHICKEN	
<b>Serial Number:</b>	88577030	CHURCH'S CHICKEN	
<b>Serial Number:</b>	88577082	CHURCH'S	
<b>Serial Number:</b>	85146998	CHURCH'S SOUTHERN SWEET FRESHLY BREWED T	
<b>Serial Number:</b>	85110527	CHURCH'S SOUTHERN SWEET TEA	

CH \$790.00 6252036

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT dated as of September 15, 2021, between Cajun Funding Corp., a Delaware corporation (the “Grantor”), and BARCLAYS BANK PLC, as Collateral Agent.

WHEREAS, Grantor owns, or in the case of licenses is a party to, the Trademark Collateral (as defined below);

WHEREAS, Cajun Operating Company (the “Borrower”), Church’s Holding Corp. (“Holdings”), the Lenders party thereto and Barclays Bank PLC, as the Administrative Agent and the Collateral Agent for the Lenders, are parties to a Credit Agreement dated as of September 15, 2021 (as amended from time to time, the “Credit Agreement”);

WHEREAS, pursuant to (i) a Guarantee and Collateral Agreement dated as of September 15, 2021 (as amended and/or supplemented from time to time, the “Guarantee and Collateral Agreement”) among the Borrower, the Grantors party thereto and Barclays Bank PLC, as Collateral Agent for the Secured Parties referred to therein (in such capacity, together with its successors in such capacity, the “Grantee”) and (ii) certain other Security Documents (including this Trademark Security Agreement), the Grantor has guaranteed certain obligations of the Borrower and secured such guarantee (the “Grantor’s Secured Guarantee”) by granting to the Grantee for the benefit of such Secured Parties a continuing security interest in personal property of the Grantor, including all right, title and interest of the Grantor in, to and under the Trademark Collateral (as defined below); and

WHEREAS, terms defined in the Guarantee and Collateral Agreement (or whose definitions are incorporated by reference in Section 1 of the Guarantee and Collateral Agreement) and not otherwise defined herein have, as used herein, the respective meanings provided for therein;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, subject to and upon the terms and conditions contained in the Guarantee and Collateral Agreement, the Grantor hereby grants to the Grantee, to secure the Grantor’s Secured Guarantee, a continuing security interest in all of the Grantor’s right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the “Trademark Collateral”), whether now owned or existing or hereafter acquired or arising:

(i) each Trademark owned by the Grantor, including, without limitation, each Trademark registration and application listed on Schedule 1 hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each Trademark; *provided* that no security interest shall be granted in any United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under applicable federal law; and

(ii) all proceeds of and revenues from the foregoing, including, without limitation, all proceeds of and revenues from any claim by the Grantor against third parties for past, present or future unfair competition with, or violation of intellectual property rights in connection with or injury to, or infringement or dilution of, any Trademark owned by the Grantor (including, without limitation, any Trademark listed on Schedule 1 hereto), or for injury to the goodwill associated with any of the foregoing.

The foregoing security interest is granted in conjunction with the security interests granted by the Grantor to the Grantee pursuant to the Guarantee and Collateral Agreement. The Grantor acknowledges and affirms that the rights and remedies of the Grantee with respect to the security interest in the Trademark

Collateral granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Trademark Security Agreement and the Guarantee and Collateral Agreement, the terms of the Guarantee and Collateral Agreement shall prevail.

[Signature Pages Follow]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first written above.

CAJUN FUNDING CORP.

By:   
Name: Anand Gowda  
Title: Chairman

Acknowledged:

BARCLAYS BANK PLC,  
as Collateral Agent



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Name: Benjamin Fernandez  
Title: Managing Director

**Schedule 1  
to Trademark Security Agreement**

**TRADEMARKS**

<b>COUNTRY</b>	<b>MARK</b>	<b>APP. NO.</b>	<b>APP. DATE</b>	<b>REG. NO.</b>	<b>REG. DATE</b>
United States of America	CHURCH'S TEXASCHICKEN Circle Design	88/383,366	12-04-2019	6,252,036	19-01-2021
United States of America	CHURCH'S TEXASCHICKEN Circle Design	88/383,375	12-04-2019	6,252,037	19-01-2021
United States of America	TEXAS CHICKEN Logo	88/383,373	12-04-2019	6,092,051	30-06-2020
United States of America	TEXAS CHICKEN Logo	88/383,383	12-04-2019	6,092,052	30-06-2020
United States of America	CHURCH'S TEXAS CHICKEN	88/462,691	06-06-2019	6,092,301	30-06-2020
United States of America	CHURCH'S TEXAS CHICKEN	88/462,699	06-06-2019	6,092,302	30-06-2020
United States of America	JALAPENO CHEESE BOMBERS	75037580	12 27 1995	2054436	04 22 1997
United States of America	(Device Only)	85963595	06 19 2013	4523634	04 29 2014
United States of America	CHEDDAPEÑO	87193782	10 6 2016	5353262	12 12 2017
United States of America	CHURCH'S PARTNERS FOUNDATION, INC.	77321998	11 5 2007	3729022	12 22 2009
United States of America	TENDER STRIPS	75904303	01 27 2000	2542246	02 26 2002
United States of America	CHURCH'S TEXAS CHICKEN	88383366	04 12 2019	6252036	01 19 2021
United States of America	HAVE THE LOVE	86316988	06 23 2014	4678773	01 27 2015



<b>COUNTRY</b>	<b>MARK</b>	<b>APP. NO.</b>	<b>APP. DATE</b>	<b>REG. NO.</b>	<b>REG. DATE</b>
United States of America	TEXAS CHICKEN SINCE 1952	86087303	10 9 2013	4543020	06 3 2014
United States of America	TEXAS CHICKEN	88383373	04 12 2019	6092051	06 30 2020
United States of America	TEXAS CHICKEN	88383383	04 12 2019	6092052	06 30 2020
United States of America	CHURCH'S TEXAS CHICKEN	88462699	06 6 2019	6092302	06 30 2020
United States of America	CHURCH'S TEXAS CHICKEN	88462691	06 6 2019	6092301	06 30 2020
United States of America	CHURCH'S	88577176	08 13 2019	6007078	03 10 2020
United States of America	CHURCH'S CHICKEN	88576993	08 13 2019	6007057	03 10 2020
United States of America	CHURCH'S CHICKEN	88577030	08 13 2019	6002461	03 3 2020
United States of America	CHURCH'S	88577082	08 13 2019	6002464	03 3 2020
United States of America	CHURCH'S SOUTHERN SWEET FRESHLY BREWED TEA	85146998	10 7 2010	4242522	11 13 2012
United States of America	CHURCH'S SOUTHERN SWEET TEA	85110527	08 18 2010	4246458	11 20 2012
United States of America	(Device Only)	85958626	06 13 2013	4440330	11 26 2013
United States of America	BIG PIECES, LITTLE PRICES	85686653	07 25 2012	4429715	11 5 2013
United States of America	PURPLE PEPPER	86557188	03 9 2015	5304110	10 10 2017
United States of America	HOLI-DEALS	88437510	05 20 2019	5885515	10 15 2019
United States of America	BISCUIT BITES	86470434	12 3 2014	5056386	10 4 2016

<b>COUNTRY</b>	<b>MARK</b>	<b>APP. NO.</b>	<b>APP. DATE</b>	<b>REG. NO.</b>	<b>REG. DATE</b>
United States of America	BRINGIN' THAT DOWN HOME FLAVOR	88161472	10 19 2018	5858795	09 10 2019
United States of America	MEGABITES	88059804	07 31 2018	5854874	09 10 2019
United States of America	BIG TEX	86040119	08 16 2013	4595666	09 2 2014
United States of America	EL AMOR SE SIENTE	86409737	09 30 2014	4759196	06 23 2015
United States of America	DESIGN	88961822	06 12 2020	6317302	04 06 2021
United States of America	CHICKEN MATTERS	86316996	06 23 2014	4695035	03 03 2015
United States of America	DESIGN	86316957	06 23 2014	4730521	05 05 2015