

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM699579

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Stellus Capital Investment Corporation, as Agent		12/13/2021	Corporation: MARYLAND
RECEIVING PARTY DATA			
Name:	Core BTS, Inc.		
Street Address:	5875 Castle Creek Parkway North Drive, Suite 320		
City:	Indianapolis		
State/Country:	INDIANA		
Postal Code:	46250		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	1795496	INACOM	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2023704750		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Joanna McCall		
Address Line 1:	1025 Connecticut Ave NW, Suite 712		
Address Line 2:	Cogency Global Inc.		
Address Line 4:	Washington, D.C. 20036		
ATTORNEY DOCKET NUMBER:	1568132 C		
NAME OF SUBMITTER:	Sonya Jackman		
SIGNATURE:	/Sonya Jackman/		
DATE SIGNED:	01/04/2022		
Total Attachments: 3			
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OP \$40.00 1795496

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of December 13, 2021 (“Release”), is made by Stellus Capital Investment Corporation, as administrative agent and collateral agent (“Agent”) in favor of Core BTS, Inc., a Delaware corporation (“Debtor”).

WHEREAS, pursuant to that certain Term Loan and Security Agreement dated as of August 31, 2018 (as amended, supplemented, restated or otherwise modified from time to time, the “Security Agreement”) by and among the Debtor, Agent, and others party thereto, and the Trademark Security Agreement dated as of August 14, 2020 by and among the Debtor and Agent (“Trademark Security Agreement”), Debtor granted, assigned, and pledged to Agent, for the benefit of Agent and each Lender (collectively, the “Secured Parties”), a continuing security interest in all of Debtor’s right, title, and interest in and to the Trademark Collateral; and

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office (“USPTO”) on August 14, 2020 at Reel 7022 Frame 0316.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent, on behalf of the Secured Parties, and Debtor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Trademark Security Agreement.

SECTION 2. Termination and Release. Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in all of Debtor’s right, title, and interest in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Trademark Security Agreement; and

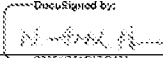
(b) authorizes the recordation of this Release with the USPTO at Debtor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Agent:

Stellus Capital Investment Corporation, as Agent

By: 
Name: W. Todd Huskinson
Title: Authorized Signatory

Schedule A

**Core BTS, Inc.
(Delaware Corporation)**

**U.S. Trademark Subject to Security Interest
Granted by Core BTS, Inc.
In Favor of Stellus Capital Investment Corporation, as Agent
Recorded August 14, 2020 at Reel 7022 Frame 0316**

Trademark Registration

Mark	Reg. No.	Reg. Date
INACOM	1795496	09/28/1993