

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM699868

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
USA INDUSTRIES, LLC		12/29/2021	Limited Liability Company: TEXAS
RECEIVING PARTY DATA			
Name:	Sunflower Bank, N.A., as administrative agent		
Street Address:	8117 Preston Rd		
Internal Address:	Suite 250		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75225		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 12			
Property Type	Number	Word Mark	
Registration Number:	4954139	USA INDUSTRIES, INC.	
Registration Number:	4958649	USA INDUSTRIES, INC. SINCE 1982	
Registration Number:	3126613	SNAP IT	
Registration Number:	3798955	EZ TORQUE	
Registration Number:	4220212	EZ PURGE	
Registration Number:	4220211	EZ VENT	
Registration Number:	4930727	EZ VENT-PURGE BLIND	
Registration Number:	4944325	EZ LOCK BLIND RACK	
Registration Number:	5364931	GRIPSAFE	
Registration Number:	6259105	GRIPSAFE	
Registration Number:	6540338	TRI-PLY	
Registration Number:	6540339	GRITLOCK	
CORRESPONDENCE DATA			
Fax Number:	2147455390		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2147455612		
Email:	ngraham@winstead.com		

CH \$315.00 4954139

Correspondent Name: Nancy Graham c/o WINSTEAD PC
Address Line 1: 2728 N. Harwood Street
Address Line 2: Suite 500
Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER: 64657-45

NAME OF SUBMITTER: Nancy Graham

SIGNATURE: /Nancy Graham/

DATE SIGNED: 01/05/2022

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of December 29, 2021, is by USA Industries, LLC, a Texas limited liability company ("Grantor"), in favor of Sunflower Bank, N.A., in its capacity as administrative agent ("Administrative Agent") for the Secured Parties (as defined in the Security Agreement (as defined below)).

WHEREAS, pursuant to the terms of the Security Agreement dated of even date herewith (as said Agreement may be amended and in effect from time to time, the "Security Agreement"; terms used herein but not defined herein shall have the meanings given to them in the Security Agreement), among Grantor, each other signatory party thereto, and Sunflower Bank, N.A., as administrative agent for its benefit and the benefit of each of the other Secured Parties ("Administrative Agent"), Grantor has granted to Administrative Agent for its benefit and the benefit of the Secured Parties a security interest in substantially all the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks, trademark registrations, trademark applications and Trademark Licenses, together with the goodwill of the business symbolized by Grantor's trademarks, and all proceeds thereof, to secure the payment of all Secured Obligations;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Secured Party a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

- (1) all of its Trademarks, including, without limitation, those set forth in Schedule 1;
- (2) all renewals and extensions of the foregoing;
- (3) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (4) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present, and future infringement, misappropriation, dilution, violation or impairment thereof.


This security interest is granted in conjunction with the security interests granted to Administrative Agent for its benefit and the benefit of the Secured Parties pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Secured Parties with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

This Trademark Security Agreement shall be governed by and construed in accordance with the internal laws (and not the law of conflicts) of the State of Texas.

[Signatures On Following Page]

ADMINISTRATIVE AGENT:

SUNFLOWER BANK, N.A.

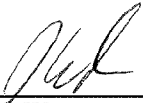
By: 
Name: Bradley Kraus
Title: Senior Vice President

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the first date written above.

Acknowledged:

GRANTOR:



USA INDUSTRIES, LLC,
a Texas limited liability company

By: 
Name: Jack Waterstreet
Title: Vice President

Schedule 1
to Trademark
Security Agreement

TRADEMARKS

TRADEMARK REGISTRATIONS

Debtor	Nature of Debtor's Interest (e.g. owner, licensee)	Registered Trademark	Registration No.	Date Registered	Country of Registration
USA Industries, LLC	Owner	USA INDUSTRIES, INC. SINCE 1982 	4954139	5/10/2016	United States
USA Industries, LLC	Owner	USA INDUSTRIES, INC. 	4958649	5/17/2016	United States
USA Industries, LLC	Owner	Snap It	3126613	8/8/2006	United States
USA Industries, LLC	Owner	EZ TORQUE	3798955	6/8/2010	United States
USA Industries, LLC	Owner	EZ Purge	4220212	10/9/2012	United States
USA Industries, LLC	Owner	EZ Vent	4220211	10/9/2012	United States

Debtor	Nature of Debtor's Interest (e.g. owner, licensee)	Registered Trademark	Registration No.	Date Registered	Country of Registration
USA Industries, LLC	Owner	EZ Vent-Purge Blind	4930727	4/5/2016	United States
USA Industries, LLC	Owner	EZ Lock Blind Rack	4944325	4/26/2016	United States
USA Industries, LLC	Owner	GripSafe	5364931	12/26/2017	United States
USA Industries, LLC	Owner	GRIPSAFE	6259105	2/2/2021	United States
USA Industries, LLC	Owner	TRI-PLY	6540338	10/26/2021	United States
USA Industries, LLC	Owner	GRITLOCK	6540339	10/26/2021	United States

TRADEMARK APPLICATIONS

None.