

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM700194

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BOXLIGHT CORPORATION		12/31/2021	Corporation:
BOXLIGHT INC.		12/31/2021	Corporation:
FRONTROW CALYPSO LLC		12/31/2021	Limited Liability Company:
BOXLIGHT GROUP LIMITED		12/31/2021	Company:
SAHARA PRESENTATION SYSTEMS, LTD.		12/31/2021	Limited Company:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	WHITEHAWK CAPITAL PARTNERS, LP		
<b>Street Address:</b>	16757 Bajio Court		
<b>City:</b>	Encino		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	91436		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 26</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3330901	FRONTROW PRO	
<b>Registration Number:</b>	3357182	FRONTROW TOGO	
<b>Registration Number:</b>	3728270	EZROOM	
<b>Registration Number:</b>	6337567	BOXLIGHT	
<b>Registration Number:</b>	2083067	BOXLIGHT	
<b>Registration Number:</b>	6337568	BOXLIGHT	
<b>Registration Number:</b>	6337569	BOXLIGHT	
<b>Registration Number:</b>	2115096	BOXLIGHT	
<b>Registration Number:</b>	6337570	BOXLIGHT	
<b>Registration Number:</b>	2624594	BOXLIGHT PRESENTING A BETTER WAY	
<b>Registration Number:</b>	4636396	CONNECTED CLASSROOM	
<b>Registration Number:</b>	2388693	MIMIO	
<b>Registration Number:</b>	2444207	MIMIO	
<b>Registration Number:</b>	6502755	MIMIOCLARITY	
<b>Registration Number:</b>	6341764	OKTOPUS	
		<b>TRADEMARK</b>	

CH \$665.00 3330901

Property Type	Number	Word Mark
Registration Number:	4421815	PROJECTOWRITE
Registration Number:	3084677	QWIZDOM
Registration Number:	2372077	QWIZDOM
Registration Number:	3268228	QWIZDOM ACTIONPOINT
Registration Number:	3280812	READYSET
Registration Number:	5944244	UNPLUG'D
Registration Number:	5325510	XIMBUS
Registration Number:	6211421	CLEVERTOUCH
Registration Number:	5987142	CLEVERSHARE
Registration Number:	5837142	CLEVERSTORE
Registration Number:	5837141	LUX

#### CORRESPONDENCE DATA

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 2127159108

**Email:** rjurist@kramerlevin.com

**Correspondent Name:** Kramer Levin Naftalis & Frankel LLP

**Address Line 1:** 1177 Avenue of the Americas

**Address Line 4:** New York, NEW YORK 10036

<b>ATTORNEY DOCKET NUMBER:</b>	073735-00010
<b>NAME OF SUBMITTER:</b>	Rachel M. Jurist
<b>SIGNATURE:</b>	/Rachel M. Jurist/
<b>DATE SIGNED:</b>	01/06/2022

**Total Attachments: 6**

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## NOTICE OF GRANT OF A SECURITY INTEREST -- TRADEMARKS

WHEREAS, the undersigned (each, a “Grantor”, and, collectively, the “Grantors”) hold all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, each Grantor has entered into that certain Pledge and Security Agreement, dated December 31, 2021 (the “Security Agreement”), in favor of Whitehawk Capital Partners, LP, as the Collateral Agent for itself and certain other Secured Parties (as described in the Security Agreement) (in such capacity, together with its successors and assigns in such capacity, if any, the “Grantee”); and

WHEREAS, pursuant to the Security Agreement, as collateral security for the payment, performance and observance of all of the Secured Obligations (as defined in the Security Agreement), the Grantor has granted to the Grantee, for the benefit of the Secured Parties (as defined in the Security Agreement), a continuing security interest in the Trademarks (excluding, for the avoidance of doubt, any intent-to-use United States trademark applications for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or 15 U.S.C. § 1051(d), respectively, or if filed, has not been deemed in conformance with 15 U.S.C. § 1051(a) or examined and accepted, respectively, by the United States Patent and Trademark Office), together with the goodwill of the business symbolized by such Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Trademark Collateral”).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby pledge, convey, sell, assign, transfer and set over unto the Grantee and grants to the Grantee, for the benefit of the Secured Parties (as defined in the Security Agreement), a continuing security interest in the Trademark Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, each Grantor has caused this Notice of Grant of a Security Interest to be duly executed by its officer thereunto duly authorized as of December 31, 2021.

GRANTORS:

**BOXLIGHT CORPORATION,**  
a Nevada corporation

DocuSigned by:  
By: Michael Pope  
Name: Michael Pope 8818750B548C424...  
Title: Chief Executive Officer

**BOXLIGHT INC.,**  
a Washington corporation

DocuSigned by:  
By: Hank Nance  
Name: Hank Nance 2BDD17D828A44DB...  
Title: Chief Operating Officer

**FRONTROW CALYPSO LLC,**  
a Delaware limited liability company

DocuSigned by:  
By: Jens Dybdahl Holstebro  
Name: Jens Dybdahl Holstebro 9C5C211F4AB243E...  
Title: Manager

**EXECUTED AS A DEED by**  
**BOXLIGHT GROUP LIMITED,** a Northern Ireland  
company, acting by two directors:

DocuSigned by:  
Michael Pope  
Michael Pope 8818750B548C424...

DocuSigned by:  
Patrick Foley  
Patrick Foley 980580312C1B4C3...

**EXECUTED AS A DEED by  
SAHARA PRESENTATION SYSTEMS, LTD., acting by  
two Directors:**

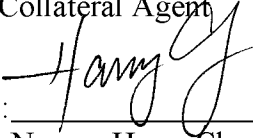
DocuSigned by:  
*Michael Pope*  
Michael F. 8818750B548C424...

DocuSigned by:  
*Patrick F.*  
Patrick F. 980580312C1B4C3...

ACCEPTED AND AGREED

**WHITEHAWK CAPITAL PARTNERS LP,**  
as Collateral Agent

By: \_\_\_\_\_

  
Name: Harry Chung

Title: Authorized Signatory

**SCHEDULE A TO GRANT OF A SECURITY INTEREST**

<b>Trademark</b>	<b>Registered Owner/Grantor</b>	<b>Registration Number or Application No.</b>
FRONTROW PRO	Frontrow Calypso, LLC	3330901
FRONTROW TOGO (stylized)	Frontrow Calypso, LLC	3357182
EZROOM	Frontrow Calypso, LLC	3728270

<b>Trademark</b>	<b>Registration Number or Application No.</b>	<b>Registered Owner/Grantor Name</b>
BOXLIGHT	6337567	Boxlight Corporation
BOXLIGHT	2083067	Boxlight Corporation
BOXLIGHT	6337568	Boxlight Corporation
BOXLIGHT & Design	6337569	Boxlight Corporation
BOXLIGHT & Design	2115096	Boxlight Corporation
BOXLIGHT & Design	6337570	Boxlight Corporation
BOXLIGHT PRESENTING A BETTER WAY	2624594	Boxlight Corporation
COHUBA	5923309	Boxlight Corporation
CONNECTED CLASSROOM (Stylized)	4636396	Boxlight Corporation
MIMIO	2388693	Boxlight Corporation
MIMIO (Stylized)	2444207	Boxlight Corporation
MIMIOCLARITY	6502755	Boxlight Corporation
OKTOPUS	6341764	Boxlight Inc.
PROJECTOWRITE	4421815	Boxlight Corporation
QWIZDOM	3084677	Boxlight Group Limited
QWIZDOM	2372077	Boxlight Group Limited
QWIZDOM ACTIONPOINT	3268228	Boxlight Group Limited
READYSET	3280812	Boxlight Group Limited
UNPLUG'D	5944244	Boxlight Corporation
XIMBUS	5325510	Boxlight Group Limited

<b>Mark</b>	<b>Registered Owner/Grantor Name*</b>	<b>Registration Number or Application No.</b>
E-CAP	Sahara Presentation Systems PLC	App No 88138475
CLEVERTOUCH	Sahara Presentation Systems PLC	Reg No 6211421
CLEVERSHARE	Sahara Presentation Systems PLC	Reg No 5987142
CLEVERSTORE	Sahara Presentation Systems PLC	Reg No 5837142
LUX	Sahara Presentation Systems PLC	Reg No 5837141

\*Sahara Presentation Systems PLC has changed its legal name to Sahara Presentation Systems LTD.

[Signature page to Notice of Grant of a Security Interest – Trademarks]

**RECORDED: 01/06/2022**

**TRADEMARK**  
**REEL: 007551 FRAME: 0971**