TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM701249

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
XGEN, LLC		01/10/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	TRUIST BANK	
Street Address:	515 E Las Olas Blvd, 7th Floor	
City:	Fort Lauderdale	
State/Country:	FLORIDA	
Postal Code:	33301	
Entity Type:	Corporation: NORTH CAROLINA	

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark
Registration Number:	5686779	SILKSKYN
Registration Number:	5548167	ZOLO TW ST A HOLE NEW FEELING
Registration Number:	5225125	BACI LINGERIE
Registration Number:	5193702	ZOLOSTAX
Registration Number:	5178848	OVO LIFESTYLE TOYS
Registration Number:	5178847	ovo
Registration Number:	5023019	SECRETS
Registration Number:	5022994	SECRETS
Registration Number:	4896533	POCKET POOL
Registration Number:	4861666	BACILINGERIE
Registration Number:	4353768	ENVY
Registration Number:	4207819	LAPDANCE
Registration Number:	4207818	LAPDANCE
Registration Number:	3434154	WHIP SMART U CAN PLAY!
Registration Number:	2836400	BACCI
Serial Number:	97059577	VERSAWAND

CORRESPONDENCE DATA

Fax Number: 7043311159

TRADEMARK

REEL: 007556 FRAME: 0395 900668873

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO TMconfirmation@mvalaw.com,

maryelizabethzaldivar@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700, ATTN: IP DEPARTMENT Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	026618.001383
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	01/11/2022

Total Attachments: 4

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Trademark No.

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement, dated as of January 10, 2022 (as the same may be amended, modified, extended or restated from time to time, the "Agreement"), by and between the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Truist Bank (the "Bank"), the undersigned Grantor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Bank:

TRADEMARKS

<u>Description of</u>

<u>Trademark Item</u> <u>Date of Trademark</u>

See Schedule 1 attached hereto

TRADEMARK APPLICATIONS

Description of Date of Trademark Applications No.

Trademark Applied for Trademark Applications

See Schedule 1 attached hereto

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TRADEMARK
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The undersigned Grantor and the Bank hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

XGEN, LLC

Name: Andrew Green

Title: Chief Executive Officer

Acknowledged and Accepted:

TRUIST BANK

Name: Josh Sheradsky

Title: Senior Vice President

The undersigned Grantor and the Bank hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

XGEN, LLC

By:

Name:

Title:

Acknowledged and Accepted:

TRUIST/BANK

Name: Josh Shefadsky Title: Senior Vice President

Schedule 1

Xgen, LLC (Delaware Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
SILKSKYN	5686779	02/26/2019
ZOLO TW ST A HOLE NEW FEELING and Design	5548167	08/28/2018
BACI LINGERIE and Design	5225125	06/20/2017
ZOLOSTAX	5193702	05/02/2017
OVO LIFESTYLE TOYS	5178848	04/11/2017
OVO	5178847	04/11/2017
SECRETS and Design	5023019	08/16/2016
SECRETS	5022994	08/16/2016
POCKET POOL	4896533	02/02/2016
BACI LINGERIE (Stylized)	4861666	12/01/2015
ENVY	4353768	06/18/2013
LAPDANCE and Design	4207819	09/11/2012
LAPDANCE (Stylized)	4207818	09/11/2012
WHIP SMART U CAN PLAY! and Design	3434154	05/27/2008
BACCI	2836400	04/27/2004

Trademark Application

Mark	Appl. No.	Filing Date
VERSAWAND	97059577	10/05/2021

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RECORDED: 01/11/2022

TRADEMARK REEL: 007556 FRAME: 0400