

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM701699

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest Recorded at Reel/Frame 4638/0215		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The H Lending Company, LP		01/11/2022	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	The H Company IP, LLC		
Street Address:	96 Spring Street		
Internal Address:	2nd Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10012		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	House of Halston, LLC		
Street Address:	1201 West 5th Street		
Internal Address:	Suite 1100		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90017		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	Halston Operating Company, LLC		
Street Address:	1201 West 5th Street		
Internal Address:	Suite 1100		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90017		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 13			
Property Type	Number	Word Mark	
Serial Number:	77740505	H	
Serial Number:	73007358	HALSTON	
Serial Number:	75421757	HALSTON	
Serial Number:	75464477	HALSTON	

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TRADEMARK
REEL: 007558 FRAME: 0521

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Property Type	Number	Word Mark
Serial Number:	75200129	HALSTON
Serial Number:	75118641	HALSTON
Serial Number:	77283113	HALSTON
Serial Number:	73011260	HALSTON
Serial Number:	73007353	HALSTON
Serial Number:	77982100	H
Serial Number:	77982165	H
Serial Number:	85273346	H BY HALSTON
Serial Number:	77912648	H BY HALSTON

CORRESPONDENCE DATA

Fax Number: 2158325767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2155695767

Email: david.perry@blankrome.com

Correspondent Name: David M. Perry

Address Line 1: One Logan Square

Address Line 2: 8th Floor

Address Line 4: Philadelphia, PENNSYLVANIA 19103

NAME OF SUBMITTER:	David M. Perry
SIGNATURE:	/David M. Perry/
DATE SIGNED:	01/12/2022

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks (this "Release") is effective as of January 11, 2022 by The H Lending Company, LP (the "Secured Party").

WHEREAS, pursuant to that certain Intellectual Property Security Agreement, dated as of August 4, 2011, executed by House of Halston, LLC, Halston Operating Company, LLC, and The H Company IP, LLC (collectively, "Grantor") in favor of Secured Party (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), Grantor granted to Secured Party a continuing security interest in and continuing lien upon all of the Trademarks of Grantor listed on Exhibit A hereto (the "Released Trademarks"); and


WHEREAS, the Security Agreement was recorded with the trademark division of the United States Patent and Trademark Office on October 7, 2011 at Reel/Frame 4638/0215.

NOW, THEREFORE, intending to be legally bound hereby and in connection with the Security Agreement, Secured Party hereby (i) releases the continuing security interest and continuing lien upon, and terminates its security interest in, and all other rights, title and interest in and to, the Released Trademarks, without any recourse, representation or warranty and (iii) re-assigns to Grantor, any right, title or interest Secured Party may have in, to or under the Released Trademarks, together with the goodwill of the business symbolized thereby, and hereby authorizes Grantor or Grantor's authorized representative or designee to record this Release with the United States Patent and Trademark Office as evidence of such release and termination.

[Signature Page Follows]

IN WITNESS WHEREOF, Secured Party duly executes this Release, which is effective as of the day and year first written above.

THE H LENDING COMPANY, LP

By: 
Name: Eric W. Reed
Title: Authorized Signatory


Signature Page to Release of Security Interest in Trademarks

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TRADEMARK
REEL: 007558 FRAME: 0524

EXHIBIT A

Released Trademark

Trademark	Country	Application No.:	Reg. No.:	Registration Date.:	Owner
	USA	77740505	4289286	02/12/2013	The H Company IP, LLC
H BY HALSTON	USA	77912648	3948842	04/19/2011	H LICENSING, LLC
HALSTON	USA	73007358	1012939	06/10/1975	H HERITAGE LICENSING, LLC
HALSTON	USA	75421757	2588723	07/02/2002	H HERITAGE LICENSING, LLC
HALSTON	USA	75464477	2492960	09/25/2001	H HERITAGE LICENSING, LLC
HALSTON	USA	75200129	2393797	10/10/2000	H HERITAGE LICENSING, LLC
HALSTON	USA	75118641	2166353	06/16/1998	H HERITAGE LICENSING, LLC
HALSTON	USA	77283113	3621452	05/19/2009	H HERITAGE LICENSING, LLC
HALSTON	USA	73011260	1002073	01/21/1975	H HERITAGE LICENSING, LLC
HALSTON	USA	73007353	0999713	12/17/1974	H HERITAGE LICENSING, LLC

H	USA	77982100	4026797	09/13/2011	H HERITAGE LICENSING, LLC
H	USA	77982165	4013310	08/16/2011	H HERITAGE LICENSING, LLC
H BY HALSTON	USA	85273346	4085186	01/10/2012	H LICENSING, LLC

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