

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM701946

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
EAD ENTERTAINMENT, LLC		12/31/2021	Limited Liability Company: GEORGIA
RECEIVING PARTY DATA			
Name:	Chatham Capital Management IV, LLC		
Street Address:	1230 Peachtree Street N.E		
Internal Address:	Suite 1750		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30309		
Entity Type:	Limited Liability Company: GEORGIA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5011703	MUSE	
Registration Number:	5011702	MUSE	
Registration Number:	4993219	MUSE	
Registration Number:	4993216	MUSE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	bwatson@burr.com		
Correspondent Name:	Brooke Watson		
Address Line 1:	Burr & Forman LLP		
Address Line 2:	101 South Tryon Street, Suite 2610		
Address Line 4:	Charlotte, NORTH CAROLINA 28280		
NAME OF SUBMITTER:	Brooke R. Watson		
SIGNATURE:	/Brooke R. Watson/		
DATE SIGNED:	01/13/2022		
Total Attachments: 3			
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SECURITY AGREEMENT – TRADEMARKS

WHEREAS, **EAD ENTERTAINMENT, LLC**, a Georgia limited liability company (the "Grantor") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor has entered into a Loan and Amended and Restated Security Agreement, dated as of even date herewith (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of **Chatham Capital Management IV, LLC**, as the agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee, and granted to the Grantee for the benefit of the holders of the Obligations (as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks, and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant a security interest in, and collaterally assign to, the Grantee for the benefit of the Secured Parties, all Collateral to secure the prompt payment, performance and observance of the Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Grantor has caused this Security Agreement – Trademarks to be duly executed by its officer thereunto duly authorized as of December 31, 2021.


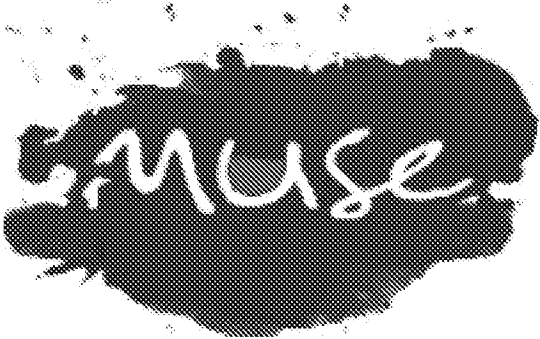
GRANTOR:

EAD ENTERTAINMENT, LLC

By: 

Brian Reynolds, Manager

SCHEDULE A TO SECURITY AGREEMENT

MARK	REGISTRATION NUMBER	REGISTRATION DATE
	5,011,703	08/02/2016
	5,011,702	08/02/2016
MUSE	4,993,219	07/05/2016
MUSE	4,993,216	07/05/2016