

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM701978

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC		01/13/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Virtu Knight Capital Group LLC		
Street Address:	1663 Broadway, 41st Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	Virtu Financial Operating LLC		
Street Address:	1663 Broadway, 41st Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	Virtu Financial Services LLC		
Street Address:	1663 Broadway, 41st Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	Virtu GETCO Holding Company LLC		
Street Address:	1663 Broadway, 41st Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	Virtu KCG Holdings LLC		
Street Address:	1663 Broadway, 41st Floor		
City:	New York		

OP \$415.00 3302204

State/Country:	NEW YORK
Postal Code:	10019
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark
Registration Number:	3302204	KNIGHT
Registration Number:	3332616	KNIGHT DIRECT
Registration Number:	4377546	KNIGHT FUTURES
Registration Number:	3593799	KNIGHT LINK
Registration Number:	3316331	KNIGHT MATCH
Registration Number:	3302294	KNIGHT THE SCIENCE OF TRADING THE STANDA
Registration Number:	3992781	FIND OUT WHAT KNIGHT CAN DO FOR YOU
Registration Number:	4137867	VIRTU
Registration Number:	3809368	EWT TRADING
Registration Number:	4692935	KCG
Registration Number:	4793985	CATCH
Registration Number:	3755151	GETCO
Registration Number:	4826092	KCG
Registration Number:	4527060	KCG BONDPOINT
Registration Number:	4527059	KCG FUTURES
Registration Number:	5001370	KCG MATCHIT

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2127013365
Email: ecarrera@cahill.com
Correspondent Name: Elaine Carrera, Senior Paralegal
Address Line 1: 32 Old Slip
Address Line 2: c/o Cahill Gordon & Reindel LLP
Address Line 4: New York, NEW YORK 10005

ATTORNEY DOCKET NUMBER:	57320.1942
NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	01/13/2022

Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of January 13, 2022 (the “Effective Date”), is made by Jefferies Finance LLC, as administrative agent and collateral agent (in such capacities, the “Administrative Agent”), in favor of Virtu Knight Capital Group LLC, a Delaware limited liability company, Virtu Financial Operating LLC, a Delaware limited liability company, Virtu Financial Services LLC, a Delaware limited liability company, Virtu GETCO Holding Company LLC, a Delaware limited liability company, and Virtu KCG Holdings LLC, a Delaware limited liability company (collectively, the “Grantors” and each, a “Grantor”).

WHEREAS, pursuant to that certain Collateral Agreement, dated as of March 1, 2019 by and among the Administrative Agent, the Grantors and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the “Collateral Agreement”), the Grantors granted to the Administrative Agent, in its capacity as Administrative Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to the Collateral Agreement, the Grantors executed and delivered a Trademark Security Agreement, dated as of March 1, 2019 (the “Trademark Security Agreement”), for recordal with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on March 4, 2019 at Reel/Frame 6579/0379;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Collateral Agreement or the Trademark Security Agreement, as applicable.
2. Release. The Administrative Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the Trademark Collateral, including the trademark registrations and applications set forth Schedule I attached hereto, arising under the Collateral Agreement and the Trademark Security Agreement. If and to the extent that the Administrative Agent has acquired any right, title or interest in and to the Trademark Collateral under the Trademark Security Agreement, the Administrative Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantors.
3. Termination. The Administrative Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreement.
4. Further Assurances. The Administrative Agent agrees to take all further actions, and provide to the Grantors and their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantors, at the Grantors’ sole cost and expense, to more fully and effectively effectuate the purposes of this Release.
5. Governing Law. This Release shall be governed exclusively under the laws of the State of New York, without regard to conflicts of law or choice of law principles.

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

JEFFERIES FINANCE LLC,
acting in its capacity as Administrative Agent for
the Lenders

By: Paul Chisholm
Name: Paul Chisholm
Title: Managing Director

[SIGNATURE PAGE TO TRADEMARK RELEASE]

TRADEMARK
REEL: 007559 FRAME: 0239

SCHEDULE I

U.S. Trademarks and Trademark Applications

<u>Loan Party</u>	<u>Record Owner</u>	<u>Mark</u>	<u>Registration / Application Number</u>
Virtu Knight Capital Group LLC	Knight Capital Group LLC	KNIGHT and design	3302204
Virtu Knight Capital Group LLC	Knight Capital Group LLC	KNIGHT DIRECT	3332616
Virtu Knight Capital Group LLC	Knight Capital Group LLC	KNIGHT FUTURES	4377546
Virtu Knight Capital Group LLC	Knight Capital Group LLC	KNIGHT LINK	3593799
Virtu Knight Capital Group LLC	Knight Capital Group LLC	KNIGHT MATCH	3316331
Virtu Knight Capital Group LLC	Knight Capital Group LLC	KNIGHT THE SCIENCE OF TRADING THE STANDARD OF TRUST	3302294
Virtu Knight Capital Group LLC	Knight Capital Group LLC	FIND OUT WHAT KNIGHT CAN DO FOR YOU	3992781
Virtu Financial Operating LLC	Virtu Financial Operating LLC	VIRTU	4137867
Virtu Financial Services LLC	Virtu Financial Services LLC	EWT TRADING and design	3809368 Cancelled
Virtu GETCO Holding Company LLC	GETCO Holding Company, LLC	KCG	4692935
Virtu KCG Holdings LLC	KCG Holdings, Inc.	CATCH	4793985
Virtu KCG Holdings LLC	KCG Holdings, Inc.	GETCO	3755151
Virtu KCG Holdings LLC	KCG Holdings, Inc.	KCG & Design	4826092
Virtu KCG Holdings LLC	KCG Holdings, Inc.	KCG BondPoint	4527060
Virtu KCG Holdings LLC	KCG Holdings, Inc.	KCG FUTURES	4527059
Virtu KCG Holdings LLC	KCG Holdings, Inc.	KCG MatchIt	5001370