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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM702959

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LINDORA WELLNESS, INC.		12/27/2021	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	AVIDBANK
Street Address:	1732 N 1ST STREET
Internal Address:	6TH FLOOR
City:	SAN JOSE
State/Country:	CALIFORNIA
Postal Code:	95112
Entity Type:	BANKING CORPORATION: CALIFORNIA

PROPERTY NUMBERS Total: 35

900670512

Registration Number: 53584 Serial Number: 87642 Serial Number: 87642 Registration Number: 43025 Serial Number: 85380 Registration Number: 32035 Registration Number: 29018	2966 2937 142 0393 557	LEAN FOR LIFE BY LINDORA CLINIC STAY-WEIGHT CAPSIO-LIN STAY-WEIGHT RITE WEIGH LINDORA BY PHONE	
Serial Number:87642Registration Number:4302Serial Number:85380Registration Number:32035	2937 142 0393 557	CAPSIO-LIN STAY-WEIGHT RITE WEIGH	
Registration Number: 4302 Serial Number: 85380 Registration Number: 32038	142 0393 557	STAY-WEIGHT RITE WEIGH	
Serial Number: 85380 Registration Number: 32035	0393 557	RITE WEIGH	
Registration Number: 32035	557		
-		LINDORA BY DHONE	
Registration Number: 29018	004		
_	834	WEIGHTRAC	
Serial Number: 77877	7788	NEURODIET	
Registration Number: 35703	327	LINDORA HEALTH CLINIC	
Registration Number: 31053	308	METABOLIC FITNESS QUOTIENT	
Registration Number: 32289	958	LEAN FOR LIFE	
Registration Number: 24568	837	AT HOME BUT NOT ALONE	
Registration Number: 24844	443	LINDORA	
Registration Number: 1942	103	MITOCHONDRIAC	
Registration Number: 18687	744	LEAN FOR LIFE!	
Serial Number: 88322	2464	LINDORAONLINE	
Serial Number: 88322	2462	LINDORACLINIC	
Serial Number: 88322	2455	LINDORACLINIC	

Property Type	Number	Word Mark
Serial Number:	88322449	LINDORAANYWHERE
Serial Number:	88322202	LINDORAFRESH
Serial Number:	88322199	LINDORAWELLNESS
Serial Number:	88322183	LINDORAFRESH
Serial Number:	88322178	LINDORAWELLNESS
Registration Number:	5861751	
Registration Number:	5861750	
Registration Number:	5861746	BOOST4
Registration Number:	5851080	CAPSIO-LIN+
Registration Number:	5851079	REM4
Serial Number:	88322186	LINDORANUTRITION
Serial Number:	88322212	LINDORANUTRITION
Serial Number:	88322208	
Serial Number:	88322191	
Registration Number:	4495056	LINDORA TLC
Registration Number:	2513566	FAT BURNING INDICATORS
Registration Number:	2295704	LINDORA MEDICAL CLINICS

CORRESPONDENCE DATA

Fax Number: 4048853900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4048853868

Email:rusty.close@troutman.comCorrespondent Name:CHRISTOPHER CLOSEAddress Line 1:TROUTMAN PEPPER LLP

Address Line 2: 600 PEACHTREE STREET NE, SUITE 3000

Address Line 4: ATLANTA, GEORGIA 30308-2216

ATTORNEY DOCKET NUMBER:	252807.000012
NAME OF SUBMITTER:	Christopher C Close, Jr.
SIGNATURE:	/Christopher C. Close Jr./
DATE SIGNED:	01/19/2022

Total Attachments: 6

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of December 27, 2021 by and among Lindora Wellness, Inc., a Delaware corporation and successor in interest to Lindora, LLC, a Delaware limited liability company ("Borrower"), and Avidbank ("Bank").

RECITALS

Bank has agreed to make certain advances of money and to extend certain financial accommodations to Borrower under that certain Loan and Security Agreement by and between Bank and Borrower dated of August 31, 2018 and as amended from time to time, including pursuant to that certain Twelfth Amendment to Loan and Security Agreement dated on or around the date hereof (collectively, the "Loan Agreement"). Capitalized terms used herein are used as defined in the Loan Agreement. Pursuant to the terms of the Loan Agreement, Borrower has granted to Bank a security interest in its personal property.

NOW, THEREFORE, Borrower agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement or any other Loan Document (as defined in the Loan Agreement) now existing or hereafter arising between Borrower and Bank, Borrower grants to Bank a security interest in all of Borrower's right, title and interest in, its intellectual property (including without limitation those copyrights, patents and trademarks listed on Schedules A, B and C hereto) and all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

Borrower represents and warrants that as of the date hereof, Schedules A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Borrower has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable. Borrower hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any intellectual property which Borrower obtains subsequent to the date of this Agreement, and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new intellectual property.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument. In the event that any signature is delivered by facsimile transmission or by e-mail delivery of a ".pdf" format data file, such signature shall create a valid and binding obligation of the party executing (or on whose behalf such signature is executed) with the same force and effect as if such facsimile or ".pdf" signature page were an original hereof.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

	BORROWER;
Address of Borrower:	LINDORA WELLNESS, INC.
17838 Fitch Avenue Irvine, CA 92614 Attn: John Tangredi Telephone: 949-439-1515 Email: john.tangredi@lindora.com	By: V COLORS Name: JOHN TANCALOS Title: C. E. O.
4-312 (CYP)	BANK:
Address of Bank: 1732 N 1st Street, 6th Floor	AVIDBANK
San Jose, California 95112 Attn: Samantha Kim	Ву:
Telephone: 408-857-0255 Email: SKim@avidbank.com	Name:
minner accompany and amount and	Title:

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

	BORROWER:
Address of Borrower:	LINDORA WELLNESS, INC.
2975 Red Hill Avenue, Suite 175 Costa Mesa, CA 92626	By:
Attn:	Name:
Address of Bank:	BANK:
1732 N 1 st Street, 6 th Floor San Jose, California 95112 Attn: Samantha Kim	AVIDBANK By:
Telephone: 408-857-0255 Email: SKim@avidbank.com	Name: Samantha Kim

SCHEDULE A

Copyrights

If None, check this box: ☑

<u>Description</u>	Registration <u>Number</u>	Registration <u>Date</u>

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SCHEDULE B

Patents

If None, check this box: ☑

<u>Description</u>	Patent / Application <u>Number</u>	Issue /Application <u>Date</u>

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SCHEDULE C

Trademarks

<u>Description</u>	Serial Number	Registration Number	Application / Registration <u>Date</u>
LEAN FOR LIFE BY LINDORA CLINIC	87352998	5358485	December 19, 2017
STAY-WEIGHT	87642966		October 12, 2017
CAPSIO-LIN	87642937		October 12, 2017
STAY-WEIGHT	85381678	4302142	March 12, 2013
RITE WEIGH	85380393		*
LINDORA BY PHONE	78681019	3203557	January 30, 2007
WEIGHTRAC	78328856	2901834	November 9, 2004
NEURODIET	77877788		*
LINDORA HEALTH CLINIC	77018771	3570327	February 3, 2009
METABOLIC FITNESS QUOTIENT	76551664	3105308	June 13, 2006
LEAN FOR LIFE	76478967	3228958	April 17, 2007
AT HOME BUT NOT ALONE	75821442	2456837	June 5, 2001
LINDORA	75819990	2484443	September 4, 2001
MITOCHONDRIAC	74509968	1942103	December 19, 1995
LEAN FOR LIFE!	74459246	1868744	December 20, 1994
LINDORAONLINE	88322464		March 1, 2019
LINDORACLINIC	88322462		March 1, 2019
LINDORACLINIC	88322455		March 1, 2019
LINDORAANYWHERE	88322449		March 1, 2019
LINDORAFRESH	88322202		March 1, 2019
LINDORAWELLNESS	88322199		March 1, 2019
LINDORAFRESH	88322183		March 1, 2019
LINDORAWELLNESS	88322178		March 1, 2019
	88322459	5861751	September 17, 2019
	88322452	5861750	September 17, 2019
BOOST4	88322214	5861746	September 17, 2019
CAPSIO-LIN+	88322220	5851080	September 3, 2019
REM4	88322216	5851079	September 3, 2019
LINDORANUTRITION	88322186		March 1, 2019
LINDORANUTRITION	88322212		March 1, 2019
	88322208		March 1, 2019
	88322191		March 1, 2019
LINDORA TLC	77877777	4495056	March 11, 2014
FAT BURNING INDICATORS	76009635	2513566	November 27, 2001
LINDORA MEDICAL CLINICS	75542416	2295704	November 30, 1999
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^{*}Indicates dead, abandoned or cancelled trademark

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RECORDED: 01/19/2022