

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM703621

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	TRADEMARK SECURITY AGREEMENT SUPPLEMENT (NOTES)		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
HOUGHTON MIFFLIN HARCOURT PUBLISHING COMPANY		01/18/2022	Corporation: MASSACHUSETTS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CITIBANK, N.A.		
<b>Street Address:</b>	390 GREENWICH ST, 1ST FLOOR		
<b>City:</b>	NEW YORK		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10014		
<b>Entity Type:</b>	NATIONAL ASSOCIATION: UNITED STATES		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	97083251	HMH ENGLISH 3D	
<b>Serial Number:</b>	97092849	HMH ENGLISH 3D	
<b>Serial Number:</b>	97126946	HMH ED	
<b>Serial Number:</b>	97127065	HMH AND ED	
<b>Serial Number:</b>	97129249	HMH ED	
<b>Serial Number:</b>	97129456	HMH ED	
<b>Serial Number:</b>	97171078	HMH ENGLISH 3D	
<b>Serial Number:</b>	97171119	HMH ENGLISH 3D	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2128484000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	6508383743		
<b>Email:</b>	jlik@shearman.com		
<b>Correspondent Name:</b>	SOPHIE ZANDER		
<b>Address Line 1:</b>	599 LEXINGTON AVENUE		
<b>Address Line 2:</b>	INTELLECTUAL PROPERTY DOCKETING		
<b>Address Line 4:</b>	NEW YORK, NEW YORK 10022		

CH \$215.00 97083251

<b>ATTORNEY DOCKET NUMBER:</b>	35609/33
<b>NAME OF SUBMITTER:</b>	SOPHIE ZANDER
<b>SIGNATURE:</b>	/SOPHIE ZANDER/
<b>DATE SIGNED:</b>	01/20/2022
<b>Total Attachments: 5</b> source=0 - Trademark Security Agreement Supplement (Notes)#page1.tif source=0 - Trademark Security Agreement Supplement (Notes)#page2.tif source=0 - Trademark Security Agreement Supplement (Notes)#page3.tif source=0 - Trademark Security Agreement Supplement (Notes)#page4.tif source=0 - Trademark Security Agreement Supplement (Notes)#page5.tif	

## TRADEMARK SECURITY AGREEMENT SUPPLEMENT

This TRADEMARK SECURITY AGREEMENT SUPPLEMENT (this “*Trademark Security Agreement Supplement*”) dated January 18, 2022, is made by the Person listed on the signature page hereof (the “*Grantor*”) in favor of Citibank, N.A., as collateral agent (the “*Collateral Agent*”) for the Secured Parties (as defined in the Security Agreement referred to below).

WHEREAS, Houghton Mifflin Harcourt Company, a corporation organized under the laws of the State of Delaware (“*Holdings*”), Houghton Mifflin Harcourt Publishers Inc., a corporation organized under the laws of the State of Delaware (“*HMHP*”), HMH Publishers LLC, a limited liability company organized under the laws of the State of Delaware (“*Publishers*”), Houghton Mifflin Harcourt Publishing Company, a corporation organized under the laws of the Commonwealth of Massachusetts (“*HMCo*”, and, together with HMHP and Publishers, collectively, the “*Issuers*” and each an “*Issuer*”), and certain subsidiaries of Holdings, have entered into an Indenture dated as of November 22, 2019 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “*Indenture*”), with as U.S. Bank National Association as Trustee, Citibank, N.A., as Collateral Agent, and the Guarantors party thereto. Terms defined in the Indenture and not otherwise defined herein are used herein as defined in the Indenture.

WHEREAS, pursuant to the Indenture, each Grantor has executed and delivered that certain Notes Collateral Agreement dated November 22, 2019, made by the Grantors to the Collateral Agent (as amended, amended and restated, supplemented or otherwise modified from time to time, the “*Security Agreement*”) and that certain Trademark Security Agreement dated November 22, 2019 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “*Trademark Security Agreement*”).

WHEREAS, under the terms of the Security Agreement, the Grantor has granted to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in the Additional Trademark Collateral (as defined in Section 1 below) of the Grantor and has agreed as a condition thereof to execute this Trademark Security Agreement Supplement for recording with the United States Patent and Trademark Office and other governmental authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees as follows:

Section 1 Grant of Security. Each Grantor hereby grants to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in all of such Grantor’s right, title and interest in and to the following (the “*Additional Trademark Collateral*”):

(a) all Trademark and service mark registrations and applications, including those set forth in Schedule A hereto (provided that no security interest shall be granted in United States intent-to-use Trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use Trademark applications under applicable federal law), together with the goodwill symbolized thereby;

(b) any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, for such damages.

Section 2      Recordation.    The Grantor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer to record this Trademark Security Agreement Supplement.

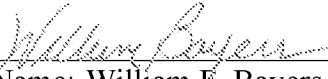
Section 3      Grants, Rights and Remedies.    This Trademark Security Agreement Supplement has been entered into in conjunction with the provisions of the Security Agreement. The Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Additional Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. The Security Agreement shall remain in full force and effect in accordance with its terms. In the event of any conflict between the Security Agreement and this Trademark Security Agreement Supplement, the terms of the Security Agreement shall control.

Section 4      Governing Law.    This Trademark Security Agreement Supplement shall be governed by, and construed in accordance with, the laws of the State of New York.

*[Signature Page Follows]*

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement Supplement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

**Houghton Mifflin Harcourt Publishing Company**

By   
Name: William F. Bayers  
Title: Executive Vice President,  
Secretary and General Counsel

Address for Notices:  
Houghton Mifflin Harcourt Company  
125 High Street  
Boston, Massachusetts 02110  
Attn: General Counsel, with a copy to Treasurer and  
Assistant Treasurer



**Schedule A**  
**Trademarks**

**HMH Trademark Updates – October1 – December 31, 2021**

**New Federal Applications**

<b><u>Owner</u></b>	<b><u>Trademark</u></b>	<b><u>Country</u></b>	<b><u>Status</u></b>	<b><u>Application Number</u></b>	<b><u>Registration Number</u></b>	<b><u>Application Date</u></b>	<b><u>Registration Date</u></b>
Houghton Mifflin Harcourt Publishing Company	HMH ENGLISH 3D	USA	Live	97083251		20-Oct-2021	
Houghton Mifflin Harcourt Publishing Company	HMH ENGLISH 3D & DESIGN	USA	Live	97092849		26-10-2021	
Houghton Mifflin Harcourt Publishing Company	HMH ED & DESIGN	USA	Live	9126946		17-Nov-2021	
Houghton Mifflin Harcourt Publishing Company	HMH ED & DESIGN	USA	Live	97127065		17-Nov-2021	
Houghton Mifflin Harcourt Publishing Company	HMH ED	USA	Live	97129249		17-Nov-2021	
Houghton Mifflin Harcourt Publishing Company	HMH ED	USA	Live	97129,456		17-Nov-2021	
Houghton Mifflin Harcourt Publishing Company	HMH ENGLISH 3D	USA	Live	97171078		14-Dec-2021	
Houghton Mifflin Harcourt Publishing Company	HMH ENGLISH 3D & DESIGN	USA	Live	97171119		14-Dec-2021	

# Federal Registrations that have been Abandoned

Owner	Trademark	Country	Status	Application Number	Registration Number	Application Date	Registration Date
Houghton Mifflin Harcourt Publishing Company	ONEVOTE	USA	Abandoned	76173278	2,504,205	30-Nov-2000	06-Nov-2001
Houghton Mifflin Harcourt Publishing Company	ENGLISH TRAVELS	USA	Abandoned	85079123	4,106,330	07-Jul-2010	28-Feb-2012
Houghton Mifflin Harcourt Publishing Company	COMMUNITY CONSTRUCTION KITS	USA	Abandoned	75432151	2,550,282	11-Feb-1998	19-Mar-2002
Houghton Mifflin Harcourt Publishing Company	VERSIFY Class 41	USA	Abandoned	87929549 (Client handled directly - Abandoned 11/22/21)		21-May-2018	
Houghton Mifflin Harcourt Publishing Company	VERSIFY (Stylized) & Design  Class 41	USA	Abandoned	87929335 (Client handled directly - Abandoned 11/15/21)		21-May-2018	
Houghton Mifflin Harcourt Publishing Company	EDMARK	USA	Abandoned	76/208372	2515111	08-Feb-2001	04-Dec-2001
Houghton Mifflin Harcourt Publishing Company	RIVERDEEP Logo  Class 41	USA	Abandoned	75908154	2452885	02-Feb-2000	22-May-2001

TRADEMARK

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