

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM703796

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PHM BRANDS, LLC		01/14/2022	Limited Liability Company: COLORADO
RECEIVING PARTY DATA			
Name:	AMERICAN AGCREDIT, PCA, as 2022 Facility Collateral Agent		
Street Address:	5560 S. Broadway		
City:	Eureka		
State/Country:	CALIFORNIA		
Postal Code:	95503		
Entity Type:	Federally Chartered Farm Credit Cooperative Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5869312	BINS-TO-BOTTLES	
Serial Number:	90553039	PHM SAFE	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	038383.000058		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	01/21/2022		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

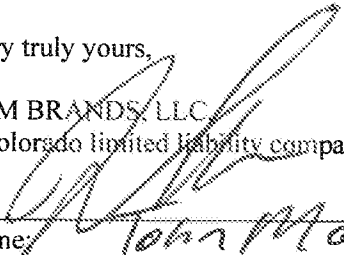
Please be advised that pursuant to the Amended and Restated Security and Pledge Agreement dated as of January 14, 2022 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”; capitalized terms used and not otherwise defined herein shall have the meanings ascribed to such terms in the Agreement) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and American AgCredit, PCA, as collateral agent (the “2022 Facility Collateral Agent”) for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown on Schedule 1 hereto to the 2022 Facility Collateral Agent for the ratable benefit of the holders of the Secured Obligations.

[signature pages follow]

The undersigned Obligor and the 2022 Facility Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

PHM BRANDS, LLC
a Colorado limited liability company

By: 
Name: John Mason
Its: Authorized Signatory

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 007564 FRAME: 0651

Acknowledged and Accepted:

AMERICAN AGCREDIT, PCA, as 2022 Facility Collateral Agent

By: Mary B. Collins
Name: Mary B. Collins
Title: Vxe President

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 007564 FRAME: 0652

Schedule 1

PHM Brands, LLC
(Colorado Limited Liability Company)

U.S. Trademarks

Trademark Registration

Mark	Reg. No.	Reg. Date
<i>BINS-TO-BOTTLES</i>	5869312	09/24/2019

Trademark Applications

Mark	Appl. No.	Filing Date
<i>PHM SAFE and Design</i>	90553039	03/01/2021