

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM703797

|   |                                     |                                     |                       |
|---|-------------------------------------|-------------------------------------|-----------------------|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT                      |                                     |                       |
| <b>NATURE OF CONVEYANCE:</b>  | MERGER AND CHANGE OF NAME           |                                     |                       |
| <b>EFFECTIVE DATE:</b>  | 09/20/2021                          |                                     |                       |
| <b>CONVEYING PARTY DATA</b>   |                                     |                                     |                       |
| <b>Name</b>   | <b>Formerly</b>                     | <b>Execution Date</b>               | <b>Entity Type</b>    |
| Convey, Inc.  |                                     | 09/20/2021                          | Corporation: DELAWARE |
| <b>NEWLY MERGED ENTITY DATA</b>   |                                     |                                     |                       |
| <b>Name</b>   | <b>Execution Date</b>               | <b>Entity Type</b>                  |                       |
| Carrier Merger Sub II, LLC  | 09/20/2021                          | Limited Liability Company: DELAWARE |                       |
| <b>MERGED ENTITY'S NEW NAME (RECEIVING PARTY)</b>   |                                     |                                     |                       |
| <b>Name:</b>  | Convey, LLC                         |                                     |                       |
| <b>Street Address:</b>  | 812 San Antonio Street              |                                     |                       |
| <b>Internal Address:</b>  | Suite 300                           |                                     |                       |
| <b>City:</b>  | Austin                              |                                     |                       |
| <b>State/Country:</b>   | TEXAS                               |                                     |                       |
| <b>Postal Code:</b>   | 78701                               |                                     |                       |
| <b>Entity Type:</b>   | Limited Liability Company: DELAWARE |                                     |                       |
| <b>PROPERTY NUMBERS Total: 1</b>  |                                     |                                     |                       |
| <b>Property Type</b>  | <b>Number</b>                       | <b>Word Mark</b>                    |                       |
| <b>Registration Number:</b>   | 5148235                             | CONVEY                              |                       |
| <b>CORRESPONDENCE DATA</b>  |                                     |                                     |                       |
| <b>Fax Number:</b>  | 3124740448                          |                                     |                       |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |                                     |                                     |                       |
| <b>Phone:</b>   | 3124746300                          |                                     |                       |
| <b>Email:</b>   | cnoble@marshallip.com               |                                     |                       |
| <b>Correspondent Name:</b>  | Marshall, Gerstein & Borun LLP      |                                     |                       |
| <b>Address Line 1:</b>  | 233 South Wacker Drive, 63rd Floor  |                                     |                       |
| <b>Address Line 4:</b>  | Chicago, ILLINOIS 60606             |                                     |                       |
| <b>ATTORNEY DOCKET NUMBER:</b>  | 32614/60004                         |                                     |                       |
| <b>NAME OF SUBMITTER:</b>   | Karen K. Morfoot                    |                                     |                       |
| <b>SIGNATURE:</b>   | /karenmorfoot/                      |                                     |                       |

OP \$40.00 5148235

|                     |            |
|---------------------|------------|
| <b>DATE SIGNED:</b> | 01/21/2022 |
|---------------------|------------|

**Total Attachments: 4**

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# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"CONVEY, INC.", A DELAWARE CORPORATION,

WITH AND INTO "CARRIER MERGER SUB II, LLC" UNDER THE NAME OF "CONVEY, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTIETH DAY OF SEPTEMBER, A.D. 2021, AT 7:08 O`CLOCK P.M.



6234895 8100M  
SR# 20213294112

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

A handwritten signature in black ink, appearing to read "JBULLOCK", written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 204204696  
Date: 09-20-21

**TRADEMARK**  
**REEL: 007564 FRAME: 0656**

**CERTIFICATE OF MERGER  
OF  
CONVEY, INC.  
WITH AND INTO  
CARRIER MERGER SUB II, LLC**

Pursuant to Section 264 of the General Corporation Law of the State of Delaware (the “**DGCL**”) and Section 18-209 of the Delaware Limited Liability Company Act, Carrier Merger Sub II, LLC, a Delaware limited liability company (“**Merger Sub**”), does hereby certify as of the date hereof the following information relating to the merger (the “**Merger**”) of Convey, Inc., a Delaware corporation (“**Company**”), with and into Merger Sub:

FIRST: The names and states of formation and incorporation of the entities to the Merger (each, a “**Constituent Entity**”) are as follows:

| <u>Name</u>                | <u>State of Formation<br/>and Incorporation</u> |
|----------------------------|---|
| Convey, Inc.               | Delaware  |
| Carrier Merger Sub II, LLC | Delaware  |

SECOND: The Agreement and Plan of Merger (the “**Merger Agreement**”), dated as of September 20, 2021, by and among project44, Inc., a Delaware corporation, Carrier Merger Sub I, Inc., a Delaware corporation, Merger Sub, the Company and Fortis Advisors LLC, a Delaware limited liability company, solely in its capacity as Representative (as defined therein), setting forth the terms and conditions of the Merger of the Constituent Entities has been approved, adopted, certified, executed and acknowledged by each of the Constituent Entities in accordance with 264 and Section 228 of the DGCL and Section 18-209 of the Delaware Limited Liability Company Act.

THIRD: Merger Sub will be the surviving limited liability company upon the consummation of the Merger (the “**Surviving Entity**”) and the name of the Surviving Entity will be Carrier Merger Sub II, LLC.

FOURTH: The Certificate of Formation of Merger Sub, as now in force and effect, shall continue to be the Certificate of Formation of the Surviving Entity, except that the name of the Surviving LLC shall be amended as set forth in the Fifth Article below.

FIFTH: The Certificate of Formation of the Surviving Entity shall be amended to change the name of the Surviving Entity to Convey, LLC.

SIXTH: The executed Merger Agreement is on file at the office of the Surviving Entity, 200 E 6<sup>th</sup> St #300, Austin, TX 78701.

SEVENTH: The Certificate of Merger and the Merger shall become effective as of the date and time this Certificate of Merger is filed with and accepted by the Secretary of State of the State of Delaware in accordance with Sections 103 and 264 of the DGCL and Section 18-209 of the Delaware Limited Liability Company Act.

EIGHTH: A copy of the Merger Agreement will be furnished by the Surviving Entity on request, without cost, to any stockholder or member of the Constituent Entities.

*[Signature page follows]*

IN WITNESS WHEREOF, Carrier Merger Sub II, LLC has caused this Certificate of Merger to be executed in its corporate name this 20th day of September, 2021.

Carrier Merger Sub II, LLC

DocuSigned by:  
By: Douglas Bates  
Name: Douglas Bates  
Title: Manager

[SIGNATURE PAGE TO THE CERTIFICATE OF MERGER]