

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM705171

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks Recorded at Reel 5891, Frame 0830		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JEFFERIES FINANCE LLC		01/27/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	CHLN, INC.		
Street Address:	1510 West Loop South		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4108772	CH CHART HOUSE	
Registration Number:	4121246	PEOHE'S A CHART HOUSE RESTAURANT	
Registration Number:	3397586	CHART HOUSE RESTAURANT	
Registration Number:	2463733	SERIOUS ABOUT SEAFOOD	
Registration Number:	1507587	PEOHE'S	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2128192511		
Email:	iprecordations@whitecase.com		
Correspondent Name:	Kate Andes/ White & Case LLP		
Address Line 1:	1221 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10020		
ATTORNEY DOCKET NUMBER:	1155735-0263-CM65		
NAME OF SUBMITTER:	Kate Andes		
SIGNATURE:	/Kate Andes/		
DATE SIGNED:	01/27/2022		

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Total Attachments: 3

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**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

This Termination and Release of Security Interest in Trademarks (“Trademark Release”) is made as of January 27, 2022, by **JEFFERIES FINANCE LLC**, a Delaware limited liability company (in such capacity, together with its successors and assigns in such capacity, “Agent”) in favor of **CHLN, INC.**, a Delaware corporation with an address at 1510 West Loop South, Houston, Texas 77027 (the “Grantor”).

WITNESSETH:

WHEREAS, the Grantor has executed and delivered to Agent a certain Security Agreement, dated as of October 4, 2016 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the “Security Agreement”).

WHEREAS, pursuant to the Security Agreement, the Grantor entered into a certain trademark security agreement dated October 4, 2016 (the “Trademark Security Agreement”) with Agent, which was recorded on October 5, 2016 at the United States Patent and Trademark Office at Reel 5891, Frame 0830.

WHEREAS, capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

WHEREAS, Grantor granted, assigned and pledged to the Agent, under the terms of the Security Agreement and the Trademark Security Agreement, a continuing security interest (the “Security Interest”) in all of Grantor’s right, title and interest in and to the Trademark Collateral, including without limitation the Trademarks listed in Schedule A.

WHEREAS, the Agent has agreed to terminate and release its security interest in the Trademark Collateral as herein provided.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby unconditionally and irrevocably releases, terminates and discharges the Security Interest in the Trademark Collateral, and assigns, transfers and conveys to Grantor any and all right, title and interest Agent has or may have in or to the Trademark Collateral, including the Security Interest.

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IN WITNESS WHEREOF, the Agent has caused this Trademark Release to be executed as of the day and year first written above.

JEFFERIES FINANCE LLC,
as Agent

By:  _____

Name: Brian Buoye
Title: Managing Director

[Signature Page to Trademark Release]