

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM705289

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks Recorded at Reel 5891, Frame 0880		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC		01/27/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Mastro's Restaurants, LLC		
Street Address:	1510 West Loop South		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	Limited Liability Company: NEVADA		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	4587180	O CLUB	
Registration Number:	4470877	M	
Registration Number:	4587151	MASTRO'S OCEAN CLUB	
Registration Number:	4475114	MASTRO'S	
Registration Number:	4595404	M BAR	
Registration Number:	4587150	O BAR	
Registration Number:	4591323	MASTRO'S CITY HALL STEAKHOUSE	
Registration Number:	4587133	MASTRO'S STEAKHOUSE	
Registration Number:	4474972	MASTRO'S M RESTAURANTS M	
Registration Number:	2980622	MASTRO'S STEAKHOUSE M	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2136207848		
Email:	iprecordations@whitecase.com		
Correspondent Name:	Justine Lu/White & Case LLP		
Address Line 1:	555 South Flower Street, Suite 2700		

CH \$265.00 4587180

Address Line 4: Los Angeles, CALIFORNIA 90071	
ATTORNEY DOCKET NUMBER:	1155735-0263-S216
NAME OF SUBMITTER:	Justine Lu
SIGNATURE:	/Justine Lu/
DATE SIGNED:	01/28/2022
Total Attachments: 3 source=Mastros Restuarants TM Release 2016 (Executed)#page1.tif source=Mastros Restuarants TM Release 2016 (Executed)#page2.tif source=Mastros Restuarants TM Release 2016 (Executed)#page3.tif	

**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

This Termination and Release of Security Interest in Trademarks ("Trademark Release") is made as of January 27, 2022, by **JEFFERIES FINANCE LLC**, a Delaware limited liability company (in such capacity, together with its successors and assigns in such capacity, "Agent") in favor of **MASTRO'S RESTAURANTS, LLC**, a Nevada limited liability company with an address at 1510 West Loop South, Houston, Texas 77027 (the "Grantor").

W I T N E S S E T H:

WHEREAS, the Grantor has executed and delivered to Agent a certain Security Agreement, dated as of October 4, 2016 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement").

WHEREAS, pursuant to the Security Agreement, the Grantor entered into a certain trademark security agreement dated October 4, 2016 (the "Trademark Security Agreement") with Agent, which was recorded on October 5, 2016 at the United States Patent and Trademark Office at Reel 5891, Frame 0880.

WHEREAS, capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

WHEREAS, Grantor granted, assigned and pledged to the Agent, under the terms of the Security Agreement and the Trademark Security Agreement, a continuing security interest (the "Security Interest") in all of Grantor's right, title and interest in and to the Trademark Collateral, including without limitation the Trademarks listed in Schedule A.

WHEREAS, the Agent has agreed to terminate and release its security interest in the Trademark Collateral as herein provided.

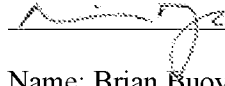
NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby unconditionally and irrevocably releases, terminates and discharges the Security Interest in the Trademark Collateral, and assigns, transfers and conveys to Grantor any and all right, title and interest Agent has or may have in or to the Trademark Collateral, including the Security Interest.

[Remainder of this page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the Agent has caused this Trademark Release to be executed as of the day and year first written above.

JEFFERIES FINANCE LLC,
as Agent

By:

A handwritten signature in black ink, appearing to read "Brian Buoye", is written over a horizontal line.

Name: Brian Buoye

Title: Managing Director

SCHEDULE A**Trademark Registrations/Applications**

Owner Name	Trademark	App. No.	App. Date	Reg. No.	Reg. Date
MASTRO'S RESTAURANTS, LLC	O CLUB	App 85970494	App 26-JUN-2013	Reg 4587180	Reg 19-AUG-2014
MASTRO'S RESTAURANTS, LLC	M	App 85967907	App 24-JUN-2013	Reg 4470877	Reg 21-JAN-2014
MASTRO'S RESTAURANTS, LLC	MASTRO'S OCEAN CLUB	App 85967982	App 24-JUN-2013	Reg 4587151	Reg 19-AUG-2014
MASTRO'S RESTAURANTS, LLC	MASTRO'S	App 85968064	App 24-JUN-2013	Reg 4475114	Reg 28-JAN-2014
MASTRO'S RESTAURANTS, LLC	M BAR	App 85967825	App 24-JUN-2013	Reg 4595404	Reg 02-SEP-2014
MASTRO'S RESTAURANTS, LLC	O BAR	App 85967940	App 24-JUN-2013	Reg 4587150	Reg 19-AUG-2014
MASTRO'S RESTAURANTS, LLC	MASTRO'S CITY HALL STEAKHOUSE	App 85968010	App 24-JUN-2013	Reg 4591323	Reg 26-AUG-2014
MASTRO'S RESTAURANTS, LLC	MASTRO'S STEAKHOUSE	App 85964892	App 20-JUN-2013	Reg 4587133	Reg 19-AUG-2014
MASTRO'S RESTAURANTS, LLC	MASTRO'S RESTAURANTS M	App 85965532	App 20-JUN-2013	Reg 4474972	Reg 28-JAN-2014
MASTRO'S RESTAURANTS, LLC	MASTRO'S STEAKHOUSE M	App 76587800	App 21-APR-2004	Reg 2980622	Reg 02-AUG-2005