

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM705293

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks Recorded at Reel 6162, Frame 0363

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC		01/27/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Mitchell's Entertainment, Inc.
Street Address:	1510 West Loop South
City:	Houston
State/Country:	TEXAS
Postal Code:	77027
Entity Type:	Corporation: TEXAS

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	4645301	SUMMER OF THE GRILL
Registration Number:	3515219	CAMERON'S STEAKHOUSE
Registration Number:	4650526	CLOSER TO THE COAST
Registration Number:	3511204	COLUMBUS FISH MARKET
Registration Number:	3543242	EST. 1998 COLUMBUS FISH MARKET SEAFOOD R
Registration Number:	3543278	EST. 1998 MITCHELL'S FISH MARKET SEAFOOD
Registration Number:	3540196	FISH ANY FRESHER WOULD STILL BE IN THE O
Registration Number:	2713985	MITCHELL'S FISH MARKET
Registration Number:	4119926	MITCHELL'S OCEAN CLUB
Registration Number:	3461894	MITCHELL'S STEAKHOUSE
Registration Number:	4436554	SHARKFIN PIE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2136207848

Email: iprecordations@whitecase.com

Correspondent Name: Justine Lu/White & Case LLP

CH \$290.00 4645301

Address Line 1: 555 South Flower Street, Suite 2700
Address Line 4: Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER: 1155735-0263-S216

NAME OF SUBMITTER: Justine Lu

SIGNATURE: /Justine Lu/

DATE SIGNED: 01/28/2022

Total Attachments: 3

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**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

This Termination and Release of Security Interest in Trademarks (“Trademark Release”) is made as of January 27, 2022, by **JEFFERIES FINANCE LLC**, a Delaware limited liability company (in such capacity, together with its successors and assigns in such capacity, “Agent”) in favor of **MITCHELL’S ENTERTAINMENT, INC.**, a Texas corporation with an address at 1510 West Loop South, Houston, Texas 77027 (the “Grantor”).

WITNESSETH:

WHEREAS, the Grantor has executed and delivered to Agent a certain Security Agreement, dated as of October 4, 2016 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the “Security Agreement”).

WHEREAS, pursuant to the Security Agreement, the Grantor entered into a certain trademark security agreement dated September 26, 2017 (the “Trademark Security Agreement”) with Agent, which was recorded on September 26, 2017 at the United States Patent and Trademark Office at Reel 6162, Frame 0363.

WHEREAS, capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

WHEREAS, Grantor granted, assigned and pledged to the Agent, under the terms of the Security Agreement and the Trademark Security Agreement, a continuing security interest (the “Security Interest”) in all of Grantor’s right, title and interest in and to the Trademark Collateral, including without limitation the Trademarks listed in Schedule A.

WHEREAS, the Agent has agreed to terminate and release its security interest in the Trademark Collateral as herein provided.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby unconditionally and irrevocably releases, terminates and discharges the Security Interest in the Trademark Collateral, and assigns, transfers and conveys to Grantor any and all right, title and interest Agent has or may have in or to the Trademark Collateral, including the Security Interest.

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IN WITNESS WHEREOF, the Agent has caused this Trademark Release to be executed as of the day and year first written above.

JEFFERIES FINANCE LLC,
as Agent

By:  _____

Name: Brian Buoye
Title: Managing Director

SCHEDULE A

Trademark Registrations/Applications

Trademark	App. No.	App. Date	Reg. No.	Reg. Date
Summer of the Grill	App 86/302139	App 6/6/2014	Reg 4645301	Reg 11/25/14
Cameron's Steakhouse	App 77/330403	App 11/15/2007	Reg 3515219	Reg 10/14/2008
Closer to the Coast	App 86/230277	App 3/24/2014	Reg 4650526	Reg 12/02/14
Columbus Fish Market (words)	App 77/330031	App 11/15/2007	Reg 3511204	Reg 10/7/2008
Est. 1998 Columbus Fish Market Seafood Restaurant & Bar & Design	App 77/455649	App 4/23/2008	Reg 3543242	Reg 12/09/08
Est. 1998 Mitchell's Fish Market Seafood Restaurant & Bar & Design	App 77/456642	App 4/23/2008	Reg 3543278	Reg 12/09/08
Fish Any Fresher Would Still be in the Ocean	App 77/455613	App 4/23/2008	Reg 3540196	Reg 12/2/2008
Mitchell's Fish Market (words)	App 76/044641	App 5/10/2000	Reg 2713985	Reg 5/6/2003
Mitchell's Ocean Club	App 77/038135	App 11/7/2006	Reg 4119926	Reg 4/3/2012
Mitchell's Steakhouse	App 77/330033	App 11/15/2007	Reg 3461894	Reg 07/08/08
Sharkfin Pie	App 85/914925	App 4/25/2013	Reg 4436554	Reg 11/19/2013