

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM705299

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Termination and Release of Security Interest in Trademarks Recorded at Reel 5893, Frame 0804		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Jefferies Finance LLC		01/27/2022	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	The Oceanaire, Inc.		
<b>Street Address:</b>	1510 West Loop South		
<b>City:</b>	Houston		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	77027		
<b>Entity Type:</b>	Corporation: MINNESOTA		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3102858	THE ULTRA-FRESH SEAFOOD EXPERIENCE	
<b>Registration Number:</b>	2279405	THE OCEANAIRE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2136207848		
<b>Email:</b>	iprecordations@whitecase.com		
<b>Correspondent Name:</b>	Justine Lu/White & Case LLP		
<b>Address Line 1:</b>	555 South Flower Street, Suite 2700		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90071		
<b>ATTORNEY DOCKET NUMBER:</b>	1155735-0263-S216		
<b>NAME OF SUBMITTER:</b>	Justine Lu		
<b>SIGNATURE:</b>	/Justine Lu/		
<b>DATE SIGNED:</b>	01/28/2022		
<b>Total Attachments: 3</b>			
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**TERMINATION AND RELEASE OF  
SECURITY INTEREST IN TRADEMARKS**

This Termination and Release of Security Interest in Trademarks (“Trademark Release”) is made as of January 27, 2022, by **JEFFERIES FINANCE LLC**, a Delaware limited liability company (in such capacity, together with its successors and assigns in such capacity, “Agent”) in favor of **THE OCEANAIRE, INC.**, a Minnesota corporation with an address at 1510 West Loop South, Houston, Texas 77027 (the “Grantor”).

WITNESSETH:

WHEREAS, the Grantor has executed and delivered to Agent a certain Security Agreement, dated as of October 4, 2016 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the “Security Agreement”).

WHEREAS, pursuant to the Security Agreement, the Grantor entered into a certain trademark security agreement dated October 4, 2016 (the “Trademark Security Agreement”) with Agent, which was recorded on October 5, 2016 at the United States Patent and Trademark Office at Reel 5893, Frame 0804.

WHEREAS, capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

WHEREAS, Grantor granted, assigned and pledged to the Agent, under the terms of the Security Agreement and the Trademark Security Agreement, a continuing security interest (the “Security Interest”) in all of Grantor’s right, title and interest in and to the Trademark Collateral, including without limitation the Trademarks listed in Schedule A.

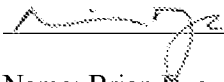
WHEREAS, the Agent has agreed to terminate and release its security interest in the Trademark Collateral as herein provided.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby unconditionally and irrevocably releases, terminates and discharges the Security Interest in the Trademark Collateral, and assigns, transfers and conveys to Grantor any and all right, title and interest Agent has or may have in or to the Trademark Collateral, including the Security Interest.

**[Remainder of this page intentionally left blank; signature page follows]**

**IN WITNESS WHEREOF**, the Agent has caused this Trademark Release to be executed as of the day and year first written above.

**JEFFERIES FINANCE LLC,**  
as Agent

By:  \_\_\_\_\_

Name: Brian Buoye  
Title: Managing Director

**SCHEDULE A**

**Trademark Registrations/Applications**

<b>Owner Name</b>	<b>Trademark</b>	<b>App. No.</b>	<b>App. Date</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
THE OCEANAIRE, INC.	THE ULTRA- FRESH SEAFOOD EXPERIENCE	App 76642093	App 01-JUL- 2005	Reg 3102858	Reg 13-JUN- 2006
THE OCEANAIRE, INC.	THE OCEANAIRE	App 75544771	App 31-AUG- 1998	Reg 2279405	Reg 21-SEP- 1999