

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM705297

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks Recorded at Reel 5893, Frame 0782		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC		01/27/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Morton's of Chicago, Inc.		
Street Address:	1510 West Loop South		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	Corporation: ILLINOIS		
PROPERTY NUMBERS Total: 27			
Property Type	Number	Word Mark	
Registration Number:	4630963	CELEBRITY SERVER	
Registration Number:	4361582	THE BEST STEAK ANYWHERE!	
Registration Number:	4430185	CELEBRITY SERVER	
Registration Number:	4339815	SHE	
Registration Number:	4329319	SHE	
Registration Number:	4339814	SHE BY MORTON'S	
Registration Number:	3899017	M PRIME EVENTS AT MORTON'S	
Registration Number:	4412585	MORTON'S THE STEAKHOUSE AT HOME	
Registration Number:	3556365	MORTON'S	
Registration Number:	3511063	MORTON'S MORTINIS	
Registration Number:	3388035	M	
Registration Number:	3270974	MORTON'S LEGENDARY HOT CHOCOLATE CAKE	
Registration Number:	3158737	BAR 12 21	
Registration Number:	3077892	THE BEST STEAK ANYWHERE!	
Registration Number:	2915741	ARNIE MORTON'S	
Registration Number:	2915742	ARNIE MORTON'S	
Registration Number:	2915743	ARNIE MORTON'S THE STEAKHOUSE	
Registration Number:	2925648	MORTON'S THE STEAKHOUSE	

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Property Type	Number	Word Mark
Registration Number:	3109686	SAVOR THE GOOD LIFE
Registration Number:	2318090	THE LEGEND THE STEAKHOUSE
Registration Number:	2302701	LEGENDS ARE LARGER THAN LIFE
Registration Number:	1832491	ARNIE MORTON'S OF CHICAGO THE STEAKHOUSE
Registration Number:	1829037	ARNIE MORTON'S OF CHICAGO
Registration Number:	1829038	ARNIE MORTON'S OF CHICAGO THE STEAKHOUSE
Registration Number:	1738748	MORTON'S OF CHICAGO THE STEAKHOUSE
Registration Number:	1647093	MORTON'S OF CHICAGO
Registration Number:	1505273	MORTON'S

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2136207848

Email: iprecordations@whitecase.com

Correspondent Name: Justine Lu/White & Case LLP

Address Line 1: 555 South Flower Street, Suite 2700

Address Line 4: Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER:	1155735-0263-S216
NAME OF SUBMITTER:	Justine Lu
SIGNATURE:	/Justine Lu/
DATE SIGNED:	01/28/2022

Total Attachments: 4

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**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

This Termination and Release of Security Interest in Trademarks (“Trademark Release”) is made as of January 27 2022, by **JEFFERIES FINANCE LLC**, a Delaware limited liability company (in such capacity, together with its successors and assigns in such capacity, “Agent”) in favor of **MORTON’S OF CHICAGO, INC.**, an Illinois corporation with an address at 1510 West Loop South, Houston, Texas 77027 (the “Grantor”).

WITNESSETH:

WHEREAS, the Grantor has executed and delivered to Agent a certain Security Agreement, dated as of October 4, 2016 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the “Security Agreement”).

WHEREAS, pursuant to the Security Agreement, the Grantor entered into a certain trademark security agreement dated October 4, 2016 (the “Trademark Security Agreement”) with Agent, which was recorded on October 5, 2016 at the United States Patent and Trademark Office at Reel 5893, Frame 0782.

WHEREAS, capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

WHEREAS, Grantor granted, assigned and pledged to the Agent, under the terms of the Security Agreement and the Trademark Security Agreement, a continuing security interest (the “Security Interest”) in all of Grantor’s right, title and interest in and to the Trademark Collateral, including without limitation the Trademarks listed in Schedule A.

WHEREAS, the Agent has agreed to terminate and release its security interest in the Trademark Collateral as herein provided.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby unconditionally and irrevocably releases, terminates and discharges the Security Interest in the Trademark Collateral, and assigns, transfers and conveys to Grantor any and all right, title and interest Agent has or may have in or to the Trademark Collateral, including the Security Interest.

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IN WITNESS WHEREOF, the Agent has caused this Trademark Release to be executed as of the day and year first written above.

JEFFERIES FINANCE LLC,
as Agent

By:  _____

Name: Brian Buoye
Title: Managing Director

SCHEDULE A

Trademark Registrations/Applications

Owner Name	Trademark	App. No.	App. Date	Reg. No.	Reg. Date
MORTON'S OF CHICAGO, INC.	CELEBRITY SERVER	App 86060066	App 10-SEP-2013	Reg 4630963	Reg 04-NOV-2014
MORTON'S OF CHICAGO, INC.	THE BEST STEAK ANYWHERE!	App 85836388	App 30-JAN-2013	Reg 4361582	Reg 02-JUL-2013
MORTON'S OF CHICAGO, INC.	CELEBRITY SERVER	App 85770462	App 02-NOV-2012	Reg 4430185	Reg 05-NOV-2013
MORTON'S OF CHICAGO, INC.	SHE	App 85580883	App 27-MAR-2012	Reg 4339815	Reg 21-MAY-2013
MORTON'S OF CHICAGO, INC.	SHE	App 85580717	App 27-MAR-2012	Reg 4329319	Reg 30-APR-2013
MORTON'S OF CHICAGO, INC.	SHE BY MORTON'S	App 85580868	App 27-MAR-2012	Reg 4339814	Reg 21-MAY-2013
MORTON'S OF CHICAGO, INC.	M PRIME EVENTS AT MORTON'S	App 77921699	App 27-JAN-2010	Reg 3899017	Reg 04-JAN-2011
MORTON'S OF CHICAGO, INC.	MORTON'S THE STEAKHOUSE AT HOME	App 77837983	App 30-SEP-2009	Reg 4412585	Reg 08-OCT-2013
MORTON'S OF CHICAGO, INC.	MORTON'S	App 77393411	App 11-FEB-2008	Reg 3556365	Reg 06-JAN-2009
MORTON'S OF CHICAGO, INC.	MORTON'S MORTINIS	App 77286869	App 24-SEP-2007	Reg 3511063	Reg 07-OCT-2008
MORTON'S OF CHICAGO, INC.	M	App 77182812	App 16-MAY-2007	Reg 3388035	Reg 26-FEB-2008
MORTON'S OF CHICAGO, INC.	MORTON'S LEGENDARY HOT CHOCOLATE CAKE	App 77009408	App 28-SEP-2006	Reg 3270974	Reg 31-JUL-2007
MORTON'S OF CHICAGO, INC.	BAR 12 21	App 78786220	App 06-JAN-2006	Reg 3158737	Reg 17-OCT-2006
MORTON'S OF CHICAGO, INC.	THE BEST STEAK ANYWHERE!	App 76628235	App 18-JAN-2005	Reg 3077892	Reg 04-APR-2006
MORTON'S OF CHICAGO, INC.	ARNIE MORTON'S	App 76542432	App 05-SEP-2003	Reg 2915741	Reg 04-JAN-2005
MORTON'S OF CHICAGO, INC.	ARNIE MORTON'S	App 76542433	App 05-SEP-2003	Reg 2915742	Reg 04-JAN-2005

Owner Name	Trademark	App. No.	App. Date	Reg. No.	Reg. Date
MORTON'S OF CHICAGO, INC.	ARNIE MORTON'S THE STEAKHOUSE	App 76542434	App 05-SEP-2003	Reg 2915743	Reg 04-JAN-2005
MORTON'S OF CHICAGO, INC.	MORTON'S THE STEAKHOUSE	App 76524212	App 19-JUN-2003	Reg 2925648	Reg 08-FEB-2005
MORTON'S OF CHICAGO, INC.	SAVOR THE GOOD LIFE	App 76511374	App 02-MAY-2003	Reg 3109686	Reg 27-JUN-2006
MORTON'S OF CHICAGO, INC.	THE LEGEND THE STEAKHOUSE	App 75506128	App 23-JUN-1998	Reg 2318090	Reg 15-FEB-2000
MORTON'S OF CHICAGO, INC.	LEGENDS ARE LARGER THAN LIFE	App 75409623	App 22-DEC-1997	Reg 2302701	Reg 21-DEC-1999
MORTON'S OF CHICAGO, INC.	ARNIE MORTON'S OF CHICAGO THE STEAKHOUSE	App 74251512	App 02-MAR-1992	Reg 1832491	Reg 19-APR-1994
MORTON'S OF CHICAGO, INC.	ARNIE MORTON'S OF CHICAGO	App 74234717	App 02-JAN-1992	Reg 1829037	Reg 29-MAR-1994
MORTON'S OF CHICAGO, INC.	ARNIE MORTON'S OF CHICAGO THE STEAKHOUSE	App 74234803	App 02-JAN-1992	Reg 1829038	Reg 29-MAR-1994
MORTON'S OF CHICAGO, INC.	MORTON'S OF CHICAGO THE STEAKHOUSE	App 74084905	App 06-AUG-1990	Reg 1738748	Reg 08-DEC-1992
MORTON'S OF CHICAGO, INC.	MORTON'S OF CHICAGO	App 74011102	App 15-DEC-1989	Reg 1647093	Reg 04-JUN-1991
MORTON'S OF CHICAGO, INC.	MORTON'S	App 73535785	App 06-MAY-1985	Reg 1505273	Reg 20-SEP-1988