

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM705375

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Interest Supplement (Revolving)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Tissue Regenix Group PLC		01/27/2022	Public Limited Company: ENGLAND AND WALES
RECEIVING PARTY DATA			
Name:	MidCap Funding IV Trust		
Street Address:	7255 Woodmont Ave., Suite 200		
City:	Bethesda		
State/Country:	MARYLAND		
Postal Code:	20814		
Entity Type:	Statutory Trust: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	90368687	DERMA[PURE]	
CORRESPONDENCE DATA			
Fax Number:	7036106200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7036106100		
Email:	boxip@hoganlovells.com		
Correspondent Name:	Greta D. Feldman of Hogan Lovells US LLP		
Address Line 1:	8350 Broad Street, 17th Floor		
Address Line 2:	Attn: Box Intellectual Property		
Address Line 4:	Tysons, VIRGINIA 22102		
NAME OF SUBMITTER:	Greta D. Feldman of Hogan Lovells US LLP		
SIGNATURE:	/Greta D. Feldman/		
DATE SIGNED:	01/28/2022		
Total Attachments: 7			
source=Midcap _ Tissue Regenix _ IP Security Agreement Supplement (Revolving Loan) (Execution Version)#page1.tif			
source=Midcap _ Tissue Regenix _ IP Security Agreement Supplement (Revolving Loan) (Execution Version)#page2.tif			
source=Midcap _ Tissue Regenix _ IP Security Agreement Supplement (Revolving Loan) (Execution			

CH \$40.00 90368687

Version)#page3.tif

source=Midcap _ Tissue Regenix _ IP Security Agreement Supplement (Revolving Loan) (Execution Version)#page4.tif

source=Midcap _ Tissue Regenix _ IP Security Agreement Supplement (Revolving Loan) (Execution Version)#page5.tif

source=Midcap _ Tissue Regenix _ IP Security Agreement Supplement (Revolving Loan) (Execution Version)#page6.tif

source=Midcap _ Tissue Regenix _ IP Security Agreement Supplement (Revolving Loan) (Execution Version)#page7.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT SUPPLEMENT

This Intellectual Property Security Agreement Supplement is entered into as of the 27th day of January, 2022 by and between **MIDCAP FUNDING IV TRUST**, a Delaware statutory trust (in such capacity, together with its successors and assigns, "Agent") and **TISSUE REGENIX GROUP PLC**, a public limited company incorporated in England and Wales with registered number 05969271 ("Grantor").

RECITALS

A. Grantor is a party to that certain Intellectual Property Security Agreement, by and between Agent and the other Grantors party thereto, dated as of June 3, 2019 (as the same may have been amended, modified or supplemented from time to time prior to the date hereof, the "Existing IP Security Agreement"; capitalized terms used herein are used as defined in the Existing IP Security Agreement);

B. Grantor wishes to amend the Existing IP Security Agreement by supplementing the Intellectual Property Collateral therein with the Intellectual Property listed on the exhibits hereto.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Credit Agreement, the Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Credit Agreement, the Grantor grants and pledges to Agent, for the ratable benefit of the Lenders, a security interest in all of the Grantor's right, title and interest in, to and under its Intellectual Property (as defined in the Credit Agreement), including, without limitation, the following:

(a) Any and all Copyrights, including without limitation those set forth on Exhibit A attached hereto, as such exhibit may be further amended, modified or supplemented from time to time;

(b) Any and all Patents, including without limitation those set forth on Exhibit B attached hereto, as such exhibit may be further amended, modified or supplemented from time to time);

(c) Any and all Trademarks, including without limitation those set forth on Exhibit C attached hereto, as such exhibit may be further amended, modified or supplemented from time to time;

(f) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

Grantor hereby agrees that the Intellectual Property listed on the exhibits hereto shall become a part of the Intellectual Property Collateral in the Existing IP Security Agreement and shall secure all Obligations in accordance with the terms of the Credit Agreement. The exhibits of the Existing IP Security Agreement shall be deemed amended to add the Intellectual Property listed on the exhibits to this IP Security Agreement Supplement. The rights and remedies of the Agent with respect to the security interests granted herein are without prejudice to, and are in addition to those set forth in the Credit Agreement and the Existing IP Security Agreement.

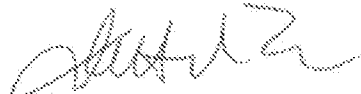
The provisions of the Existing IP Security Agreement regarding choice of law, jurisdiction, venue and jury trial waiver are incorporated herein and shall govern this Intellectual Property Security Agreement Supplement.

[Signature Page Follows]

IN WITNESS WHEREOF, the Grantor has caused this Intellectual Property Security Agreement Supplement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

TISSUE REGENIX GROUP PLC

By:  _____

Name: Daniel Lee

Title: Director

AGENT:

MIDCAP FUNDING IV TRUST

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

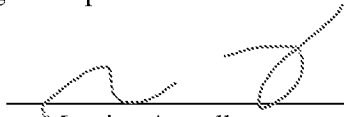
By: 
Name: Maurice Amsellem
Title: Authorized Signatory

EXHIBIT A

Copyrights

None.

EXHIBIT B

Patents

None.

EXHIBIT C

Trademarks

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
DERMAPURE (Stylized)	App. No. 90368687	12/09/2020