

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM705439

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
EMOLECULES, INC.		07/19/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	BANK OF THE WEST, AS AGENT		
Street Address:	300 S. Grand Avenue		
Internal Address:	7th Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3229729	EMOLECULES	
Registration Number:	2565715	EMOLECULES	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2138915607		
Email:	crachina@buchalter.com		
Correspondent Name:	Corina Rachina		
Address Line 1:	1000 Wilshire Blvd		
Address Line 2:	12th Floor		
Address Line 4:	Los Angeles, CALIFORNIA 90017		
NAME OF SUBMITTER:	Corina Rachina		
SIGNATURE:	/s/ Corina Rachina		
DATE SIGNED:	01/28/2022		
Total Attachments: 3			
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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

July 19, 2021

eMOLECULES, INC., a Delaware corporation ("Borrower"), whose address is 3430 Carmel Mountain Road, Suite 250, San Diego, California 92121, hereby acknowledges that it has granted to Bank of the West, as administrative agent and collateral agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, "Agent"), a security interest in and to all of such Borrower's right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor (other than intent to use trademark applications to the extent excluded in the Agreement (as defined below)) which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by such Debtor ("Trademarks"), together with the goodwill and assets of the business.

Unless and until an Event of Default occurs and is continuing, Borrower shall retain the legal and equitable title to the Trademarks and shall have the right to use and register the Trademarks, as applicable, in the ordinary course of the business of Debtor. The terms and conditions of the aforementioned security interest are contained in that certain ABL Credit Agreement dated as of July 19, 2021 (the "Agreement"), among Borrower parties to the Agreement from time to time, the financial institutions party to the Agreement from time to time as lenders (collectively, "Lenders"), and Agent, as security for the Secured Obligations under and as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Agent may have in any other collateral described in the Agreement or otherwise. Capitalized terms used but not defined herein shall have the meaning given to such terms in the Agreement.

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[Signature Page to Follow]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

BORROWER:

eMOLECULES, INC.,
a California corporation

By: 
Name: Michelle Tallarico
Title: Chief Financial Officer and Secretary

EXHIBIT A

TRADEMARKS AND TRADEMARK LICENSES

Borrower Name	Trademark Title	Serial/ Registration No.	Filing/ Registration Date
eMolecules, Inc.	EMOLECULES	78908503 / 3229729	06/14/2006 / 04/17/2007
eMolecules, Inc.	EMOLECULES	75765094 / 2565715	08/23/1999 / 04/30/2002

Exhibit A