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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM705755 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
DAYTON SUPERIOR CORPORATION		06/10/2019	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	SJC HOLDINGS, INC.
Street Address:	190 Resource Dr.
City:	Fernley
State/Country:	NEVADA
Postal Code:	89408
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2536888	AMERICAN HIGHWAY TECHNOLOGY

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3122698000

Email: trademarks@nge.com, lhegarty@nge.com

Correspondent Name: Andrea S. Fuelleman

Address Line 1: 2 North LaSalle Street, Suite 1700

Address Line 4: Chicago, ILLINOIS 60602

ATTORNEY DOCKET NUMBER:	031356.temp
NAME OF SUBMITTER:	Andrea S. Fuelleman
SIGNATURE:	/Andrea S. Fuelleman/
DATE SIGNED:	02/01/2022

Total Attachments: 13

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ASSET PURCHASE AGREEMENT

by and between

SJC HOLDINGS, INC.

and

DAYTON SUPERIOR CORPORATION

Dated June 10, 2019

4836-6812-7368

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Sufficiency of Assets

3.7

Condition of Assets
Consigned Inventory; Purchased Inventory
Material Contracts
Compliance with Applicable Laws
Permits
Actions and Orders
Taxes
Employees and Employee Benefit Plans
Environmental, Health and Safety Matters
Intellectual Property Assets
License Agreements
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Top Ten Customers
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ASSET PURCHASE AGREEMENT

This Asset Purchase Agreement (this "<u>Agreement</u>") is dated June 10, 2019, by and between SJC Holdings, Inc., a Delaware corporation ("<u>Buyer</u>"), and Dayton Superior Corporation, a Delaware corporation ("<u>Seller</u>"). The parties hereto are sometimes referred to herein as the "<u>Parties</u>", and each a "<u>Party</u>".

Recitals

- A. Seller is engaged, among other things, in the manufacture, distribution and sale of manufactured concrete paving products (collectively, the "Business") primarily from a facility located in Kankakee, Illinois (the "Kankakee Facility").
- B. Seller desires to sell, and Buyer desires to purchase, substantially all of Seller's assets that are primarily used in the operation of the Business for the consideration and on the terms set forth in this Agreement.

<u>Agreement</u>

NOW, THEREFORE, in consideration of the foregoing premises and the representations, warranties, covenants and agreements herein contained, and intending to be legally bound hereby, the Parties agree as follows (Section 11.1 contains definitions of certain terms used in this Agreement that are not otherwise defined in this Agreement):

ARTICLE 1

SALE OF ASSETS; ASSUMPTION OF LIABILITIES; PURCHASE PRICE

Agreement, at and effective as of the Closing, Seller shall sell, convey, assign, transfer, and deliver to Buyer, and Buyer shall purchase and acquire from Seller, free and clear of any Encumbrances, all of Seller's (and its Affiliates', if any) right, title and interest in and to the following, as the same exists as of the Effective Time (collectively, and excluding the Excluded Assets, the "Assets"):



(b) the Intellectual Property Assets owned by Seller and set forth on <u>Schedule 1.1(b)</u> (collectively, the "Purchased Intellectual Property");

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(l) all goodwill and the going concern value of the Business.



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[REDACTED]

IN WITNESS WHEREOF, the parties have executed and delivered this Agreement on the date first written above.

Buyer: SJC Holdings, Inc.

By: Mark Kaln
Name: Mark Kalek
Title: Member Mandsea

IN WITNESS WHEREOF, the parties have executed and delivered this Agreement on the date first written above.

Seller: Dayton Superior Corporation

By: _ Name:

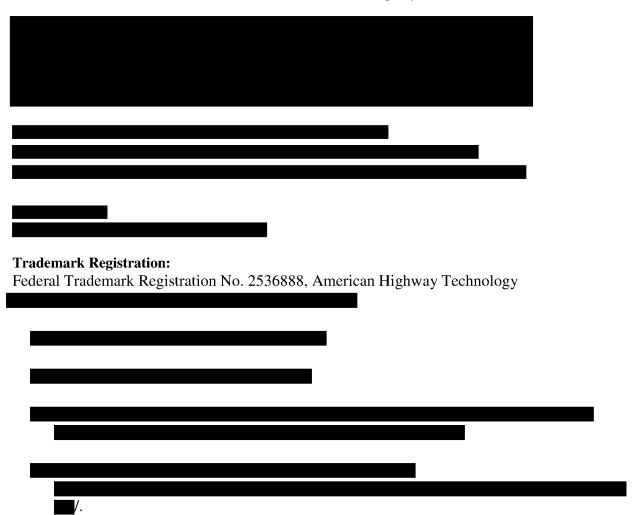
Title: VP+CI

[Signature Page to Asset Purchase Agreement]

[REDACTED]

Schedule 1.1(b)

Purchased Intellectual Property



[REDACTED]

RECORDED: 02/01/2022