

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM705917

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Canusa Wood Products Limited		12/16/2021	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	Canadian Imperial Bank of Commerce		
Street Address:	199 Bay Street, 4th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5L 1A2		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5572963	HANDY PANEL	
Registration Number:	5117426	PREMCORE	
CORRESPONDENCE DATA			
Fax Number:	2063599000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	206-359-8000		
Email:	pctrademarks@perkinscoie.com		
Correspondent Name:	Stefan B. Blum		
Address Line 1:	P.O. Box 2608		
Address Line 2:	PERKINS COIE LLP		
Address Line 4:	Seattle, WASHINGTON 98111		
ATTORNEY DOCKET NUMBER:	132280-0002		
DOMESTIC REPRESENTATIVE			
Name:	Stefan B. Blum, Perkins Coie LLP		
Address Line 1:	P.O. Box 2608		
Address Line 4:	Seattle, WASHINGTON 98111		
NAME OF SUBMITTER:	Stefan B. Blum		
SIGNATURE:	/Stefan B. Blum/		

OP \$65.00 5572963

DATE SIGNED:	02/01/2022
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Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") is made as of this December 16, 2021, by Canusa Wood Products Limited, a British Columbia corporation (herein, "Grantor") in favor of Canadian Imperial Bank of Commerce (herein, "Grantee");

WITNESSETH

WHEREAS, Grantor and Grantee are parties to a certain Credit Agreement dated as of October 20, 2021 (as the same may be amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"); and

WHEREAS, pursuant to the terms of a certain General Security Agreement dated as of December 16, 2021 between Grantor and Grantee (as the same may be amended or otherwise modified from time to time, the "Security Agreement"), Grantor has granted to Grantee a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Intellectual Property Rights (as defined in the Security Agreement), together with the goodwill of the business symbolized by Grantor's trademarks, and all products and proceeds thereof, to secure payment and performance of the Secured Liabilities;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

1. Incorporation of Credit Agreement and Security Agreement. The Credit Agreement and Security Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Security Agreement.

2. Grant and Reaffirmation of Grant of Security Interests. To secure payment and performance of the Secured Liabilities, Grantor hereby grants to Grantee and hereby reaffirms its prior grant pursuant to the Security Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether now owned or existing or hereafter created, acquired or arising:

(i) any trademarks, trademark applications, trade names, service marks, all registrations and recordings thereof, and all applications in connection therewith, including without limitation, the trademarks listed on Schedule 1 annexed hereto; and

(ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any of the foregoing, or (b) injury to the goodwill associated with any of the foregoing.

3. Recordation. Grantor hereby authorizes and requests that the United States Patent and Trademark Office record this Trademark Security Agreement.

4. Termination. Upon the payment in full of the Secured Liabilities and termination of the Security Agreement, the Grantee shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Trademark Security Agreement.

5. Counterparts. Delivery of an executed signature page to this Agreement by the Grantor and the Grantee by facsimile or other electronic form of transmission shall be as effective as delivery by the Grantor and the Grantee of a manually executed copy of this Agreement by the Grantor and the Grantee. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract.

[Signature Page Follows]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

GRANTOR:

CANUSA WOOD PRODUCTS LIMITED

By: _____
Name: _____
Title: _____

Agreed and Accepted
As of the Date First Written Above

CANADIAN IMPERIAL BANK OF COMMERCE

By Tri Vu
Its Authorized Signatory

By BC Brian Chisholm
Its Authorized Signatory

SCHEDULE 1

TRADEMARK REGISTRATION

<u>Registered Owner</u>	<u>Trademark Description</u>	<u>U.S. Registration No.</u>	<u>Date Registered</u>
Canusa Wood Products Limited	HANDY PANEL	5,572,963	10/2/2018
Canusa Wood Products Limited	PREMCORE	5,117,426	1/10/2017