TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM705933

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
DNB Bank ASA, New York Branch, in its capacity as security trustee		02/01/2022	Public Limited Company: NORWAY

RECEIVING PARTY DATA

Name:	Icicle Seafoods, Inc.		
Street Address:	4019 21ST AVENUE WEST		
City:	Seattle		
State/Country:	WASHINGTON		
Postal Code:	98199		
Entity Type:	Corporation: ALASKA		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2095752	
Registration Number:	2312483	PACIFIC SELECT

CORRESPONDENCE DATA

Fax Number: 2124808421

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2125741200

Email: trademarks@sewkis.com

Beth H. Alter/Seward & Kissel LLP **Correspondent Name:**

Address Line 1: One Battery Park Plaza

Address Line 4: New York, NEW YORK 10004

NAME OF SUBMITTER: Beth H. Alter SIGNATURE: /Beth H. Alter/

DATE SIGNED: 02/01/2022

Total Attachments: 4

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NOTICE OF RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS NOTICE OF RELEASE OF TRADEMARK SECURITY AGREEMENT (this "Release"), dated February 1, 2022, is made by DNB Bank ASA, New York Branch, in its capacity as security trustee (the "Security Trustee"), in favor of Icicle Seafoods, Inc. (the "Grantor"). Any capitalized terms not defined herein are defined in the Trademark Security Agreement (as defined below).

WHEREAS, pursuant to that credit agreement dated as of October 29, 2021 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), made by and among ISVESSELCO, INC., a Delaware corporation ("Vessel Holdings") and SNOWFLAKE ACQUISITIONCO, INC., a Delaware corporation ("Icicle Holdings"), as borrowers (hereinafter collectively referred to as "Borrowers", or individually as a "Borrower"), (ii) each of the entities identified on Schedule 1-A thereto as guarantors (hereinafter collectively referred to as "Guarantors", or individually as a "Guarantor"), (iii) DNB BANK ASA, New York Branch, as facility agent for the Creditors (in such capacity, together with its successors, "Facility Agent") and as security trustee for the Creditors, (iv) the banks, financial institutions and institutional lenders identified as lenders on Schedule 1-B thereto (together with any assignee thereof, each a "Lender", and collectively, the "Lenders"), (v) the Swap Banks, and (vi) DNB MARKETS, INC., as mandated lead arranger, coordinator and bookrunner, the Lenders have agreed to provide a senior secured term loan in the amount of up to \$61,000,000 (the "Term Loan") and a revolving credit facility in the amount of up to \$9,000,000 (the "Revolving Credit Facility" and together with the Term Loan, the "Loans") to the Borrowers;

WHEREAS, the Grantor and the Security Trustee entered into that certain Trademark Security Agreement, dated as of October 29, 2021 and recorded in the United States Patent and Trademark Office at Reel 7479, Frame 0586, (the "<u>Trademark Security Agreement</u>") pursuant to which the Grantor granted to the Security Trustee a security interest in the Trademark Collateral (as defined in the Trademark Security Agreement); and

WHEREAS, the Security Trustee wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, termination, relinquishment and discharge of its security interest in the Trademark Collateral, including without limitation those applications and registrations set forth in Attachment I.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Security Trustee agrees as follows:

- 1. <u>Release</u>. The Security Trustee hereby confirms (i) the termination, relinquishment, release and discharge of its entire security interest in the Trademark Collateral, including without limitation those applications and registrations set forth in Attachment I, and (ii) the reassignment of all of its right, title and interest in the Trademark Collateral to the Grantor, including without limitation those applications and registrations set forth in Attachment I.
- 2. <u>Further Assurances</u>. The Security Trustee agrees to take all further actions, and provide to the Grantor and its successors, assigns (including, without limitation, any assignees of any of

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the Trademark Collateral set forth on Attachment I), and legal representatives all such cooperation and assistance, including, without limitation, the execution and delivery of any and all further documents or other instruments, as the Grantor and its successors, assigns (including, without limitation, any assignees of the any of the Trademark Collateral set forth on Attachment I), and legal representatives may reasonably request in order to confirm, effectuate or record this Release.

3. <u>Governing Law</u>. This Release shall be governed by and construed and interpreted in accordance with the laws of the State of New York.

[Signature Page Follows]

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IN WITNESS WHEREOF, the Security Trustee has caused this Release to be duly executed as of the date set forth above.

DNB BANK ASA, NEW YORK BRANCH, as Security Trustee

By: Megan Keating

Title: Attorney in Fact

[Signature Page to Notice of Release of Trademark Security Agreement]

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