TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM706298

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ICG DEBT ADMINISTRATION LLC		02/01/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	MEDICAL KNOWLEDGE GROUP LLC	
Street Address:	One World Trade Center	
Internal Address:	Suite 84K	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10007	
Entity Type:	Limited Liability Company: DELAWARE	
Name:	CONISUS, LLC	
Street Address:	1255 Makers Way NW	
Internal Address:	Suite B	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30318	
Entity Type:	Limited Liability Company: DELAWARE	
Name:	S PHASE, LLC	
Street Address:	1255 Makers Way NW	
Internal Address:	Suite B	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30318	
Entity Type:	Limited Liability Company: DELAWARE	
Name:	VEREO COMMUNICATIONS, LLC	
Street Address:	1255 Makers Way NW	
Internal Address:	Suite B	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30318	
Entity Type:	Limited Liability Company: DELAWARE	TRADEMARK
900673722		REEL: 007611 FRAME: 093

ENVISION COMMUNICATIONS I, LLC		
1255 Makers Way NW		
Suite B		
Atlanta		
GEORGIA		
30318		
Limited Liability Company: DELAWARE		
81QD LLC		
One World Trade Center		
Suite 84K		
New York		
NEW YORK		
10007		
Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 14

Number	Word Mark
5195118	TARGET REACH
5012326	81QD
5139979	MEI MEDICAL EXCHANGE INTERNATIONAL
5139980	ACUITY DATA SOLUTIONS
5389090	SYNAPSE MEDICAL COMMUNICATIONS
90259312	VIOLET VIDEO LEARNING PLATFORM
90259316	VIOLET
90259321	VIOLET
6337712	SP
4585384	VEREO COMMUNICATIONS
4581110	VEREO COMMUNICATIONS
3966520	CONISUS
4074379	CONISUS
3637159	ENVISION COMMUNICATIONS
	5195118 5012326 5139979 5139980 5389090 90259312 90259316 90259321 6337712 4585384 4581110 3966520 4074379

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-728-8000
Email: ipdept@willkie.com
Correspondent Name: Spencer Simon
Address Line 1: 787 Seventh Avenue

Address Line 4: New York, NEW YORK 10019

TRADEMARK

REEL: 007611 FRAME: 0938

NAME OF SUBMITTER:	Spencer Simon				
SIGNATURE:	/Spencer Simon/				
DATE SIGNED:	02/03/2022				
Total Attachments: 5	Total Attachments: 5				
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RELEASE OF SECOND LIEN SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECOND LIEN SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of February 1, 2022 (the "Effective Date"), is made by ICG DEBT ADMINISTRATION LLC, in its capacity as Collateral Agent (the "Agent"), in favor of the grantor parties identified on the signature page hereto (the "Grantors").

WHEREAS, pursuant to that certain Security Agreement, dated as of December 18, 2019, by and among the Agent, the Grantors and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the "Security Agreement"), the Grantors granted to the Agent, in its capacity as Collateral Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to the Security Agreement, the Grantors executed and delivered a Trademark Security Agreement, dated as of December 18, 2019 (the "2019 Trademark Security Agreement") and a Trademark Security Agreement, dated as of August 27, 2021 (the "2021 Trademark Security Agreement" and together with the 2019 Trademark Security Agreement, the "Trademark Security Agreements"), for recordal with the United States Patent and Trademark Office;

WHEREAS, pursuant to the Trademark Security Agreements, each of the Grantors granted to the Agent, in its capacity as Collateral Agent, for the benefit of the Secured Creditors, a valid and continuing second priority security interest in and Lien on all of such Grantor's right, title and interest in, to and under the following, whether then existing or thereafter created or acquired: (a) all of such Grantor's Trademark registrations and Trademark applications set forth on Schedule A hereto, (b) all renewals of the foregoing, (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark, and (d) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement, misappropriation or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark (collectively, the "Trademark Collateral");

WHEREAS, the 2019 Trademark Security Agreement was recorded with the United States Patent and Trademark Office on December 18, 2019 at Reel/Frame 6819/0585 and the 2021 Trademark Security Agreement was recorded with the United States Patent and Trademark Office on September 2, 2021 at Reel/Frame 7411/0591;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Trademark Security Agreements, as applicable.
- 2. Release. The Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in, to and under and Lien on the Trademark Collateral, including the trademark registrations and applications set forth Schedule A attached hereto, arising under the Security Agreement and the Trademark Security Agreements. If and to the extent that the Agent has acquired any right, title or interest in and to the Trademark Collateral under the Trademark Security Agreements, the Agent, without representation or warranty of any kind, hereby re-transfers, reconveys and re-assigns such right, title or interest to the Grantors.

- 3. <u>Termination</u>. The Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreements.
- 4. <u>Further Assurances</u>. The Agent agrees to take all further actions, and provide to the Grantors and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantors, at the Grantors' sole cost and expense, to more fully and effectively effectuate the purposes of this Release.
- 5. <u>Governing Law</u>. This Release shall be governed exclusively under the laws of the state of New York, without regard to conflicts of law or choice of law principles.

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

ICG DEBT ADMINISTRATION LLC, acting in its capacity as Collateral Agent for the Note Purchasers

By: Min June

Name: Brian Spermer Title: Authorized Person

GRANTORS:

MEDICAL KNOWLEDGE GROUP LLC CONISUS, LLC S PHASE, LLC VEREO COMMUNICATIONS, LLC ENVISION COMMUNICATIONS I, LLC 81QD LLC

SCHEDULE A

REGISTERED TRADEMARKS

Reel/Frame 6819/0585

Grantor	Country	Trademark	Registration No.	Registration Date
Medical Knowledge Group LLC	United States of America	TARSET O RESETS	5195118	05/02/2017
Medical Knowledge Group LLC	United States of America	(8) ₄₀	5012326	08/02/2016
Medical Knowledge Group LLC	United States of America	SMEI	5139979	02/14/2017
Medical Knowledge Group LLC	United States of America	::AGUIY	5139980	02/14/2017
Medical Knowledge Group LLC	United States of America		5389090	01/30/2018

Reel/Frame 7411/0591

Grantor	Country	Trademark	Application No.	Registration No.	Registration Date
Conisus, LLC	US	VIOLET VIDEO LEARNING PLATFORM	90259312	N/A	N/A
Conisus, LLC	US	VIOLET	90259316	N/A	N/A
Conisus, LLC	US	VIOLET	90259321	N/A	N/A
S Phase, LLC	US	SP	88568780	6337712	05/04/2021
Vereo Communications, LLC	US	V VEREO COMMUNICATIONS	85871060	4585384	08/12/2014

Grantor	Country	Trademark	Application	Registration	Registration
			No.	No.	Date
Vereo	US	VEREO	85871062	4581110	08/05/2014
Communications,		COMMUNICATIONS			
LLC					
Conisus, LLC	US	CONISUS	76693812	3966520	08/24/2011
Conisus, LLC	US	CONISUS	76693814	4074379	12/20/2011
Envision	US	ENVISION	76683380	3637159	06/16/2009
Communications		COMMUNICATIONS			
I, LLC					

RECORDED: 02/03/2022