

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM706437

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ModivCare Solutions, LLC		02/03/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A., as Administrative Agent		
Street Address:	IL1-1145/54/63, P.O. Box 6026		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60680-6026		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Serial Number:	88657989	LOGISTICARE	
Serial Number:	88657986	LOGISTICARE	
Serial Number:	88265949	C CIRCULATION	
Serial Number:	88260685	CIRCULATION	
Serial Number:	87500650	PROVADO MOBILE HEALTH	
Serial Number:	86685739		
Serial Number:	86685731	LOGISTICARE TRIP MANAGER	
Serial Number:	86306621	LOGISTICAD	
Serial Number:	85151522	LOGISTICARE	
Serial Number:	75362403	LOGISTICARE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3129932652		
Email:	heather.poitras@lw.com		
Correspondent Name:	Heather Poitras		
Address Line 1:	c/o Latham & Watkins 330 N Wabash Avenue		
Address Line 2:	Suite 2800		

CH \$265.00 88657989

Address Line 4:	Chicago, ILLINOIS 60611
ATTORNEY DOCKET NUMBER:	049067-0413 HP
NAME OF SUBMITTER:	Heather Poitras
SIGNATURE:	/hp/
DATE SIGNED:	02/03/2022
Total Attachments: 8 source=ModivCare - Trademark Security Agreement(129505965.1)#page1.tif source=ModivCare - Trademark Security Agreement(129505965.1)#page2.tif source=ModivCare - Trademark Security Agreement(129505965.1)#page3.tif source=ModivCare - Trademark Security Agreement(129505965.1)#page4.tif source=ModivCare - Trademark Security Agreement(129505965.1)#page5.tif source=ModivCare - Trademark Security Agreement(129505965.1)#page6.tif source=ModivCare - Trademark Security Agreement(129505965.1)#page7.tif source=ModivCare - Trademark Security Agreement(129505965.1)#page8.tif	

**SUPPLEMENTAL CONFIRMATORY GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS**

THIS SUPPLEMENTAL CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Confirmatory Grant”) is made effective as of February 3, 2022, by and from AM HOLDCO, INC., a Delaware corporation, CARE FINDERS TOTAL CARE LLC, a Delaware limited liability company, CAREGIVERS AMERICA, LLC, a Pennsylvania limited liability company, MODIVCARE SOLUTIONS, LLC, a Delaware limited liability company, and VALUED RELATIONSHIPS, INC., an Ohio corporation (each, a “Grantor”), to and in favor of JPMORGAN CHASE BANK, N.A. for itself and as Administrative Agent for the Secured Parties (as defined in the Credit Agreement referenced below) (in such capacities, the “Grantee”).

WHEREAS, ModivCare Inc., a Delaware corporation (the “Borrower”), the Lenders party thereto from time to time and the Grantee have entered into that certain Credit Agreement, dated as of February 3, 2022 (as may be further amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”).

WHEREAS, each Grantor, the Borrower and certain other Subsidiaries of the Borrower have entered into that certain Pledge and Security Agreement, dated as of February 3, 2022 (as may be further amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”).

WHEREAS, each Grantor owns the Trademarks (as defined below), which Trademarks are pending or registered with the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) Definitions. All capitalized terms used and not otherwise defined herein shall have the respective meaning given to them in the Credit Agreement.

2) The Security Interest.

(a) This Confirmatory Grant is made to secure the prompt and complete payment and performance of all the Secured Obligations. Upon the satisfaction of the Final Release Conditions, this Confirmatory Grant shall automatically terminate and all rights to the Trademarks shall revert to each Grantor. Upon such termination, the Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to each Grantor all reasonably requested instruments in writing releasing (and/or evidencing of record the release of) the lien and security interest in the Trademarks acquired under the Security Agreement and this Confirmatory Grant.

(b) Each Grantor hereby pledges and grants to the Grantee, on behalf of and for the benefit of the Secured Parties, a security interest in all of such Grantor’s right, title and interest, whether now owned or hereafter acquired, in and to (1) all trademarks (including service marks), trade names, trade styles, trade dress and the registrations and applications for registration thereof, including the foregoing listed on Exhibit A, and all goodwill connected with the use of or symbolized by the foregoing; (2) all renewals of the foregoing; (3) all income, royalties, damages, and payments now or hereafter due or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future

infringements, dilutions, and other violations thereof; (4) all rights to sue for past, present, and future infringements, dilutions, and other violations thereof; and (5) all rights corresponding to any of the foregoing throughout the world (the "Trademarks").

(c) Notwithstanding anything to the contrary contained above, the security interest created by this Confirmatory Grant shall not extend to Excluded Assets.

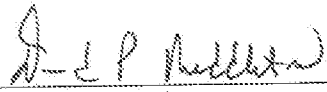
3) Grants, Rights, Remedies. This Confirmatory Grant has been executed in conjunction with the security interest granted under the Security Agreement to the Grantee for the benefit of the Secured Parties. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern and control.

4) Governing Law. **THIS CONFIRMATORY GRANT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAW OF THE STATE OF NEW YORK.**

5) Counterparts. This Confirmatory Grant may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Confirmatory Grant by telecopy, e-mailed .pdf or any other electronic means that reproduces an image of the actual executed signature page shall be effective as delivery of a manually executed counterpart of this Confirmatory Grant.

IN WITNESS WHEREOF, each Grantor has executed this Confirmatory Grant effective as of the date first written above.


AM HOLDCO, INC.,
as Grantor

By: 
Name: David Middleton
Title: President, Chief Executive Officer & Secretary

CARE FINDERS TOTAL CARE LLC,
as Grantor

By: _____
Name: L. Heath Sampson
Title: Treasurer

CAREGIVERS AMERICA, LLC,
as Grantor

By: 
Name: David Middleton
Title: Chief Executive Officer

MODIVCARE SOLUTIONS, LLC,
as Grantor

By: _____
Name: L. Heath Sampson
Title: Chief Financial Officer & Treasurer

VALUED RELATIONSHIPS, INC.,
as Grantor

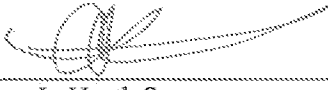
By: _____
Name: Jason Anderson
Title: President, Chief Executive Officer & Secretary

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as Grantor

By:  _____
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Title: Treasurer

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as Grantor

By: _____
Name: David Middleton
Title: Chief Executive Officer

MODIVCARE SOLUTIONS, LLC,
as Grantor

By:  _____
Name: L. Heath Sampson
Title: Chief Financial Officer & Treasurer

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as Grantor

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Name: Jason Anderson
Title: President, Chief Executive Officer & Secretary

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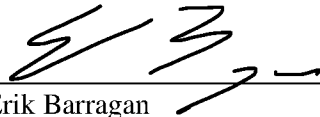
VALUED RELATIONSHIPS, INC.,
as Grantor

By: _____
Name: Jason Anderson
Title: President, Chief Executive Officer & Secretary

Signature Page for
Supplemental Confirmatory Grant of Security Interest in United States Trademarks

TRADEMARK
REEL: 007615 FRAME: 0813

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent

By: 
Name: Erik Barragan
Title: Authorized Officer

Signature Page for
Supplemental Confirmatory Grant of Security Interest in United States Trademarks