CH \$315.00 88152519

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM706661

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
goTenna, Inc.		01/31/2022	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	EASTWARD FUND MANAGEMENT, LLC	
Street Address:	432 CHERRY STREET	
City:	WEST NEWTON	
State/Country:	MASSACHUSETTS	
Postal Code:	02465	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Serial Number:	88152519	GOTENNA PRO EMBEDDED MODULE
Serial Number:	88135185	GOTENNA PRO DEPLOYMENT KIT
Serial Number:	88135156	GOTENNA PRO X DEPLOYMENT KIT
Serial Number:	88135140	GOTENNA PRO MANAGEMENT PORTAL
Serial Number:	88134946	GOTENNA PRO X
Serial Number:	88121513	GOTENNA PLUS
Serial Number:	87114584	GOTENNA PRO
Serial Number:	87114578	GOTENNA MESH
Serial Number:	86079944	GOTENNA
Serial Number:	88002893	ASPEN GROVE
Serial Number:	87699943	IN THE MESH
Serial Number:	88002970	IMESHYOU

CORRESPONDENCE DATA

Fax Number: 2028427899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-776-2046

Email: jmfitzpatrick@cooley.com **Correspondent Name:** JENNIFER FITZPATRICK

Address Line 1: C/O COOLEY LLP

TRADEMARK

REEL: 007623 FRAME: 0877

900674078

Address Line 2: 1299 Pennsylvania Avenue, NW, Suite 700
Address Line 4: WASHINGTON, D.C. 20004-2400

ATTORNEY DOCKET NUMBER: 318251-102

NAME OF SUBMITTER: JENNIFER FITZPATRICK

SIGNATURE: /JENNIFER FITZPATRICK/

DATE SIGNED: 02/04/2022

Total Attachments: 8
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AMENDED AND RESTATED

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Amended and Restated Intellectual Property Security Agreement (the "Amended and Restated Agreement") is entered into as of January 31, 2022 by and between Eastward Fund Management, LLC, a Delaware limited liability company with an address at 432 Cherry St., West Newton, MA 02465 ("Lender"), and goTenna, Inc., a Delaware corporation with an address at 81 Willoughby St., Fl. 4, Brooklyn, NY 11201. ("Grantor"). Lender and Grantor entered into that certain Intellectual Property Security Agreement dated as of October 30, 2020 (the "Original agreement"). Grantor and Lender desire to enter into this Amended and Restated Agreement to amend and restate the Original Agreement in its entirety.

Now, therefore, in consideration of the foregoing premises and the mutual covenants contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is agreed that the Original Agreement is hereby amended and restated in its entirety as follows:

RECITALS

- A. Lender has agreed to make certain advances of money and to extend certain financial accommodation to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Lender and Grantor dated as of October 30, 2020 (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Lender is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Lender a security interest in certain Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Grantor under the Loan Agreement.
- B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Lender a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

- 1. <u>Grant of Security Interest</u>. To secure its obligations under the Loan Agreement, Grantor grants and pledges to Lender a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:
- (a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or

unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on <u>Exhibit A</u> attached hereto (collectively, the "Copyrights");

- (b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;
- (c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;
- (d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto and any patents and patent applications claiming the priority benefit of the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");
- (e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");
- (f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on <u>Exhibit D</u> attached hereto (collectively, the "Mask Works");
- (g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;
- (h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;
- (i) All amendments, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and
- (j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.
- 2. <u>Recordation</u>. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Lender.
- 3. <u>Authorization</u>. Grantor hereby authorizes Lender to (a) modify this Amended and Restated Agreement unilaterally by amending the exhibits to this Amended and Restated

Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Amended and Restated Agreement, and (b) file a duplicate original of this Amended and Restated Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

- 4. <u>Loan Documents</u>. This Amended and Restated Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Lender with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Amended and Restated Agreement shall be deemed to limit such rights and remedies.
- 5. <u>Execution in Counterparts</u>. This Amended and Restated Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Amended and Restated Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Amended and Restated Agreement.
- 6. <u>Electronic Execution of Documents</u>. The words "execution," "signed," "signature" and words of like import in any Loan Document shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity and enforceability as a manually executed signature or the use of a paper-based recordkeeping systems, as the case may be, to the extent and as provided for in any applicable law, including, without limitation, any state law based on the Uniform Electronic Transactions Act.
- 7. <u>Successors and Assigns</u>. This Amended and Restated Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.
- 8. <u>Governing Law</u>. This Amended and Restated Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Amended and Restated Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the Commonwealth of Massachusetts, without giving effect to any choice or conflict of law provision or rule (whether of the Commonwealth of Massachusetts or any other jurisdiction).

[Signature page follows.]

IN WITNESS WHEREOF, the parties have caused this Amended and Restated Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

GOTENNA, INC.

an Schuler

By: Ari Schuler

Title: Chief Executive Officer

LENDER:

EASTWARD FUND MANAGEMENT, LLC

Dennis P. Cameron

By: Dennis P. Cameron
Title: Authorized Person

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RECORDED: 02/04/2022