\$115.00 465

ETAS ID: TM706783

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE: NOTICE OF SUCCESSION OF AGENCY REEL 5985/FRAME 0045

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Credit Suisse AG, Cayman Islands Branch		02/04/2022	Bank: SWITZERLAND

RECEIVING PARTY DATA

Name:	Capital One, National Association, as Collateral Agent		
Street Address:	299 Park Avenue		
Internal Address:	23rd Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10171		
Entity Type:	Bank: UNITED STATES		

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark	
Registration Number:	4658426	WHITE BUFFALO	
Registration Number:	4413055	GREATER CLEVELAND AQUARIUM	
Registration Number:	4413054	GREATER CLEVELAND AQUARIUM	
Registration Number:	4413053	GREATER CLEVELAND AQUARIUM	

CORRESPONDENCE DATA

Fax Number: 2024083141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141

Email: jean.paterson@cscglobal.com

Correspondent Name: CSC

Address Line 1:1090 Vermont Avenue, NWAddress Line 4:Washington, D.C. 20005

NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/

DATE SIGNED: 02/07/2022

Total Attachments: 4

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TRADEMARK REEL: 007627 FRAME: 0066

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> TRADEMARK REEL: 007627 FRAME: 0067

NOTICE OF SUCCESSION OF AGENCY REEL 5985/FRAME 0045

This NOTICE OF SUCCESSION OF AGENCY (this "<u>Notice</u>"), dated as of February 4, 2022 (the "<u>Effective Date</u>"), is executed by Credit Suisse AG, Cayman Islands Branch, in its capacity as Collateral Agent under the Original Agreements (as defined below) (the "<u>Prior Agent</u>"), and Capital One, National Association, in its capacity as Collateral Agent under the Current Agreements (as defined below) (the "<u>Successor Agent</u>").

WHEREAS, pursuant to that certain First Lien Credit Agreement, dated as of October 29, 2012, by and among JACOBS ENTERTAINMENT, INC., a Delaware corporation (the "Borrower"), Prior Agent and certain other parties thereto (as amended and restated on February 7, 2017 and as further amended, restated or otherwise modified prior to the date hereof, the "Original Credit Agreement"), the Prior Agent and certain grantor parties identified on the signature pages thereto (the "Grantors") entered into that certain First Lien Security Agreement, dated as of October 29, 2012 (as amended, restated or otherwise modified prior to the date hereof) and the First Lien Trademark Security Agreement, dated as of February 7, 2017 (the "First Lien Trademark Security Agreement"), pursuant to which the Grantors granted a security interest in and to certain collateral;

WHEREAS, the First Lien Trademark Security Agreement was recorded with the United States Patent and Trademark Office on February 9, 2017 at Reel/Frame 5985/0045, with respect to the trademarks identified on Schedule A attached hereto;

WHEREAS, the Original Credit Agreement was amended and restated, as of February 4, 2022 (as amended and restated, collectively, the "<u>Current Credit Agreement</u>"), and in connection with the transactions under the Current Credit Agreement, the Prior Agent, the Successor Agent, Borrower and certain other parties have into that certain Agency Resignation, Appointment, Assignment and Assumption Agreement, dated as of February 4, 2022 (the "<u>Agency Transfer Agreement</u>"), whereby the Prior Agent resigned as Collateral Agent and is succeeded to and replaced by the Successor Agent as successor Collateral Agent;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Agency Transfer Agreement.
- 2. Succession and Replacement of Agency. Pursuant to the terms and conditions set forth in the Agency Transfer Agreement, the Prior Agent has ceased to be Collateral Agent under the First Lien Trademark Security Agreement and is succeeded to and replaced by the Successor Agent as Collateral Agent under such agreement. Nothing herein shall be deemed to terminate, interrupt or impair the continuity of the security interest in the Pledged Collateral (as defined in the First Lien Trademark Security Agreement) originally granted to the Prior Agent under the First Lien Trademark Security Agreement, which security interest is now succeeded by and transferred to the Successor Agent.

[Signature Pages Follow]

TRADEMARK
REEL: 007627 FRAME: 0068

IN WITNESS WHEREOF, the parties have executed this Notice effective as of the Effective Date:

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH

Ву____

Name: Komal Shah

Title: Authorized Signatory

By.

Name: Michael Dieffenbacher Title: Authorized Signatory

[Signature Page to Notice of Succession of Agency (Reel 5985)]

CAPITAL ONE, NATIONAL ASSOCIATION

Name: Eric Purzycki

Title: Duly Authorized Signatory

[Signature Page to Notice of Succession of Agency (Reel 5985)]

TRADEMARK REEL: 007627 FRAME: 0070

Schedule A

Trademark Registrations:

RECORDED: 02/07/2022

	Owner	Trademark	Serial No.	Filing Date	Reg. No.	Reg. Date
1.	Jacobs Entertainment, Inc.	WHITE BUFFALO	86083232	10/04/2013	4658426	12/23/2014
2.	Nautica Aquarium, LLC	GREATER CLEVELAND AQUARIUM & Design	85605296	04/23/2012	4413055	10/08/2013
3.	Nautica Aquarium, LLC	GREATER CLEVELAND AQUARIUM & Design	85605269	04/23/2012	4413054	10/08/2013
4.	Nautica Aquarium, LLC	GREATER CLEVELAND AQUARIUM & Design	85605013	04/23/2012	4413053	10/08/2013

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