

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM707103

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
AMSTED RAIL COMPANY, INC.		01/28/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., as Administrative Agent		
Street Address:	900 W. Trade St., Gateway Village - 900 Building		
Internal Address:	NC1-026-06-09		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 18			
Property Type	Number	Word Mark	
Registration Number:	6609064	ENDURANCE	
Registration Number:	6380416	ELLCON-NATIONAL	
Registration Number:	6380250	AMSTED SEALS	
Registration Number:	6380031	MVP	
Registration Number:	4453261	GEOMETRIX RAIL LOGISTICS	
Registration Number:	4453260		
Registration Number:	4453259	GEOMETRIX	
Serial Number:	90547222		
Serial Number:	90547119	AMSTED SEALS	
Serial Number:	90025570	T TRISEAL	
Serial Number:	90023097	T	
Serial Number:	90022986	TRISEAL	
Serial Number:	90022170	ENDURANCEPRO	
Serial Number:	90020881	LEATHERPRO	
Serial Number:	88844676	BOGIE IQ	
Serial Number:	88819412	TITAN+	
Serial Number:	88819397	TITAN	
Serial Number:	88819358	ENDURANCE+	

OP \$465.00 6609064

CORRESPONDENCE DATA**Fax Number:** 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000**Email:** PTO_TMconfirmation@mvalaw.com,
maryelizabethzaldivar@mvalaw.com**Correspondent Name:** Moore & Van Allen PLLC**Address Line 1:** 100 North Tryon Street**Address Line 2:** Suite 4700, ATTN: IP DEPARTMENT**Address Line 4:** Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	017625.004881
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	02/08/2022

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Please be advised that, pursuant to that certain Sixth Amended and Restated Security and Pledge Agreement, dated as of January 28, 2022 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the “Agreement”), by and among the Obligor party thereto (each, an “Obligor”; and collectively, the “Obligors”) and Bank of America, N.A., as administrative agent for the Lenders (here and hereafter as defined in the Credit Agreement (here and hereafter as defined in the Agreement)) (in such capacity, the “Administrative Agent”), the undersigned Obligor has granted a continuing security interest in, a continuing lien upon, and a right to set-off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule I hereto to the Administrative Agent, for the benefit of the holders of the Obligations (here and hereafter as defined in the Credit Agreement).

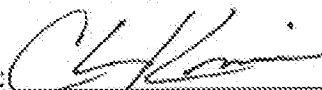
The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is not to be construed as an assignment of any trademark or trademark application. This Notice of Grant of Security Interest in Trademarks (this “Notice”) may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, and all of which, when taken together, shall constitute a single contract.

[Remainder of Page Intentionally Left Blank; Signature Pages Follow]

IN WITNESS WHEREOF, each of the parties hereto have caused a counterpart of this Notice to be duly executed and delivered by its below respective duly authorized officer as of the day and year first written above.

OBLIGOR:

AMSTED RAIL COMPANY, INC.,
a Delaware corporation

By: 

Name: Christina E. Kmiec

Title: Attorney-in-fact

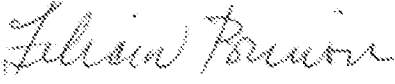
Amsted Rail Company, Inc.
c/o AMSTED Industries Incorporated
180 N. Stetson Ave., Suite 1800
Chicago, IL 60601
Attn: Christina Kmiec
Phone: (312) 819-8446
E-mail: ckmiec@amsted.com

[Signature Pages Continue]

ACKNOWLEDGED AND ACCEPTED
AS OF THE DAY AND YEAR FIRST WRITTEN ABOVE:

ADMINISTRATIVE AGENT:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: 

Name: Felicia Brinson

Title: Assistant Vice President

Bank of America, N.A., as Administrative Agent
Gateway Village – 900 Building
NC1-026-06-09
Attn: MacLegal (AMSTED Industries Incorporated)
900 W. Trade St.
Charlotte, NC 28255

[Signature Pages End]

SCHEDULE I

Amsted Rail Company, Inc.
(a Delaware corporation)

U.S. TRADEMARKS

U.S. Trademark Registrations:

Mark	Reg. No.	Reg. Date
ENDURANCE	6609064	01/04/2022
ELLCON-NATIONAL	6380416	06/08/2021
AMSTED SEALS	6380250	06/08/2021
MVP	6380031	06/08/2021
GEOMETRIX RAIL LOGISTICS	4453261	12/24/2013
Design Only	4453260	12/24/2013
GEOMETRIX	4453259	12/24/2013

U.S. Trademark Applications:

Mark	Appl. No.	Filing Date
Design Only	90547222	02/25/2021
AMSTED SEALS and Design	90547119	02/25/2021
T TRISEAL and Design	90025570	06/29/2020
T and Design	90023097	06/26/2020
TRISEAL	90022986	06/26/2020
ENDURANCEPRO	90022170	06/26/2020
LEATHERPRO	90020881	06/25/2020
BOGIE IQ	88844676	03/23/2020
TITAN+	88819412	03/03/2020
TITAN	88819397	03/03/2020
ENDURANCE+	88819358	03/03/2020

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