

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM707327

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Innovus Pharmaceuticals, Inc.		01/21/2022	Corporation:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	AVENUE VENTURE OPPORTUNITIES FUND II, L.P.		
<b>Street Address:</b>	11 West 42nd Street, 9th Floor		
<b>Internal Address:</b>	Attn: Todd Greenbarg		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10036		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 93</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	97116304	OCTIQ	
<b>Serial Number:</b>	90760557	NASOVA	
<b>Serial Number:</b>	90702381	ALLERVARX	
<b>Serial Number:</b>	90593532	AYTU CONSUMER HEALTH	
<b>Serial Number:</b>	90524780	M.A.C. DEFENSE	
<b>Serial Number:</b>	90975334	AYTU CONSUMER HEALTH	
<b>Serial Number:</b>	90833344	COLONCLEANSE	
<b>Serial Number:</b>	90798023	AGEWISE	
<b>Serial Number:</b>	90648504	LANSOPRACARE	
<b>Serial Number:</b>	90599115	AGESENS	
<b>Serial Number:</b>	90132694	AYTU CONSUMER HEALTH	
<b>Serial Number:</b>	90648363	ESOMEPRACARE	
<b>Serial Number:</b>	90626296	KETOGORX	
<b>Serial Number:</b>	90624422	INTESTICARE	
<b>Serial Number:</b>	90572895	FLUTICANX	
<b>Serial Number:</b>	90572875	FLUTICANEX	
<b>Serial Number:</b>	90572753	GLUCOGORX	
<b>Serial Number:</b>	90485739	FORTEBEET	

OP \$2340.00 97116304

Property Type	Number	Word Mark
Serial Number:	90160351	AYTUMUNE
Serial Number:	90160190	AYTUMUNE
Serial Number:	88373883	VITAROS
Serial Number:	88625538	TESTO Aid
Serial Number:	88179843	OCTIQ
Serial Number:	88429943	DHTCARE
Serial Number:	88830315	E EURYCO-10
Serial Number:	88658569	EURYCO-10
Serial Number:	88619785	TRPA COMPLEX
Serial Number:	88359960	EURYCO-8
Serial Number:	88838768	D DIABASENS
Serial Number:	88957976	STEROXIN
Serial Number:	88957866	DIGERYXIN OTC
Serial Number:	88877579	STEROXIN
Serial Number:	88877573	DIGERYXIN
Serial Number:	88838817	GLUCOGORX
Serial Number:	88684157	VARICOLESS
Serial Number:	88631225	ACC NEURITE COMPLEX
Serial Number:	88623032	REGOXIDINE
Serial Number:	88597743	INNOVUS PHARMA
Serial Number:	88498145	ICARESUP
Serial Number:	88466887	INNOVUS PHARMA
Serial Number:	88418893	OMEPRACARE DR
Serial Number:	88416815	REGOXIDINE
Serial Number:	88381293	DELTA PRIME SAVINGS CLUB
Serial Number:	88378275	BHT
Serial Number:	88356845	BEYOND HUMAN
Serial Number:	88331577	INNOVUS PHARMA
Serial Number:	88232445	PINILTREX
Serial Number:	88231719	SUPPLEMENT · HUNT S
Serial Number:	88230647	VITAROS
Serial Number:	88230638	RAYVA
Serial Number:	88230629	BREASTLIFT
Serial Number:	88230627	BREASTLIFT
Serial Number:	88228922	MZS
Serial Number:	88228774	SUPPLEMENT HUNT
Serial Number:	88223461	VITAROS
Serial Number:	88223453	RAYVA

Property Type	Number	Word Mark
Serial Number:	88179847	IRACILXL
Serial Number:	88179840	FLOVINTRO
Serial Number:	88179813	TREXAR
Serial Number:	88178462	BOSTON TOPICALS
Serial Number:	88065228	GLUCOGORX
Serial Number:	88057974	M MUSCLIN
Serial Number:	88040646	CARVANUM
Serial Number:	87843565	VESELE NO STRIPS
Serial Number:	87843540	VESELE
Serial Number:	87843458	URIVARX UTI STRIPS
Serial Number:	87843417	URIVARX
Serial Number:	87839918	VESELE
Serial Number:	87820758	MZS SLEEPING AID
Serial Number:	87794483	INNOVUS PHARMA
Serial Number:	87717770	DIABASENS
Serial Number:	87672904	THERMOMAX
Serial Number:	87657969	URIVARX
Serial Number:	87605268	BEYOND HUMAN
Serial Number:	87601188	FLUTICARE
Serial Number:	87527180	MUSCLIN
Serial Number:	87497489	ARTHRIVARX
Serial Number:	87464856	PEVARX
Serial Number:	87419117	PROSTAGORX
Serial Number:	87384668	RECALFOCUS
Serial Number:	87365742	APEAZ
Serial Number:	87321960	ALLERVARX
Serial Number:	87321955	URIVARX
Serial Number:	87262502	FLUTICARE
Serial Number:	86361753	SENSUM+
Serial Number:	85082477	VESELE
Serial Number:	85967626	BEYOND HUMAN
Serial Number:	85914704	EJECTDELAY
Serial Number:	85412980	INNOVUS PHARMA
Serial Number:	77346838	HEALTHIFEET
Serial Number:	75469228	CARDIOTEK
Serial Number:	87957369	NEURITERX
Serial Number:	87365716	XYRALID

**CORRESPONDENCE DATA****Fax Number:** 6167423999*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 6167423945**Email:** hkooy@btlaw.com**Correspondent Name:** Barnes & Thornburg LLP**Address Line 1:** 655 West Broadway, Suite 1300**Address Line 2:** Hillary Kooy**Address Line 4:** San Diego, CALIFORNIA 92101

<b>ATTORNEY DOCKET NUMBER:</b>	82485.12
<b>NAME OF SUBMITTER:</b>	Hillary Kooy
<b>SIGNATURE:</b>	/Hillary Kooy/
<b>DATE SIGNED:</b>	02/09/2022

**Total Attachments: 10**

source=02. Avenue - Aytu - IP Security Agreement Innovus EXECUTED (1.2022)#page1.tif  
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## INTELLECTUAL PROPERTY SECURITY AGREEMENT

This **INTELLECTUAL PROPERTY SECURITY AGREEMENT**, dated as of January 21, 2022 (the "**Agreement**") between **AVENUE VENTURE OPPORTUNITIES FUND, L.P.** ("**Lender**") and **INNOVUS PHARMACEUTICALS, INC.**, a Nevada corporation ("**Grantor**"), is made with reference to the Loan and Security Agreement, dated as of January 21, 2022 (as amended from time to time, the "**Loan Agreement**"), between Lender, **AVENUE VENTURE OPPORTUNITIES FUND II, L.P.**, Grantor, and the other Borrowers party thereto. Terms defined in the Loan Agreement have the same meaning when used in this Agreement.

For good and valuable consideration, receipt of which is hereby acknowledged, Grantor hereby covenants and agrees as follows:

To secure the Obligations under the Loan Agreement, Grantor grants to Lender a security interest in all right, title, and interest of Grantor in any of the following, whether now existing or hereafter acquired or created in any and all of the following property (collectively, the "**Intellectual Property Collateral**"):

(a) copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held (collectively, the "**Copyrights**"), including the Copyrights described in **Exhibit A**;

(b) trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Borrower connected with and symbolized by such trademarks (collectively, the "**Trademarks**"), including the Trademarks described in **Exhibit B**;

(c) patents, patent applications and like protections including without limitation improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same (collectively, the "**Patents**"), including the Patents described in **Exhibit C**;

(d) mask work or similar rights available for the protection of semiconductor chips or other products (collectively, the "**Mask Works**");

(e) trade secrets, and any and all intellectual property rights in computer software and computer software products;

(f) design rights;

(g) claims for damages by way of past, present and future infringement of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works, and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) amendments, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

The rights and remedies of Lender with respect to the security interests granted hereunder are in addition to those set forth in the Loan Agreement, and those which are now or hereafter available to Lender as a matter of law or equity; provided that such rights and remedies are subject to any applicable limitations arising under Article 9 of the Uniform Commercial Code. Each right, power and remedy of Lender provided for herein or in the Loan Agreement, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every

right, power or remedy provided for herein, and the exercise by Lender of any one or more of such rights, powers or remedies does not preclude the simultaneous or later exercise by Lender of any other rights, powers or remedies; provided that such rights, powers, and remedies are subject to any applicable limitations arising under Article 9 of the Uniform Commercial Code.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

**GRANTOR:**

**INNOVUS PHARMACEUTICALS, INC.**, a Nevada corporation

By: Joshua Disbrow

Name: Joshua Disbrow

Title: Chief Executive Officer

Address for Notices:

Attn: Mark Oki, CFO  
373 Inverness Parkway, Suite 206,  
Englewood, CO 80112

**LENDER:**

**AVENUE VENTURE OPPORTUNITIES FUND, L.P.**

By: Avenue Venture Opportunities Partners, LLC

Its: General Partner

By: \_\_\_\_\_

Name: Sonia Gardner

Title: Authorized Signatory

Address for Notices:

Attn: Todd Greenbarg  
11 West 42<sup>nd</sup> Street, 9<sup>th</sup> Floor  
New York, New York 10036  
Tel: (212) 878-3523

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

**GRANTOR:**

**INNOVUS PHARMACEUTICALS, INC.**, a Nevada corporation

By: \_\_\_\_\_

Name: Joshua Disbrow

Title: Chief Executive Officer

Address for Notices:

Attn: Mark Oki, CFO  
373 Inverness Parkway, Suite 206,  
Englewood, CO 80112

**LENDER:**

**AVENUE VENTURE OPPORTUNITIES FUND, L.P.**

By: Avenue Venture Opportunities Partners, LLC

Its: General Partner

By: \_\_\_\_\_

Name: Sonia Gardner

Title: Authorized Signatory

Address for Notices:

Attn: Todd Greenbarg  
11 West 42<sup>nd</sup> Street, 9<sup>th</sup> Floor  
New York, New York 10036  
Tel: (212) 878-3523



**EXHIBIT A**  
**COPYRIGHTS**

Please Check if No Copyrights Exist

	<u>Title</u>	<u>Registration Number</u>	<u>Filing Date</u>	<u>Peregistered?</u>
1.	Sensum+Clinical Studies	TX0008672337	2019-01-02	

**EXHIBIT B**  
**TRADEMARKS**

Please Check if No Trademarks Exist

	<u>Mark / Title</u>	<u>Serial No.</u>	<u>Registration No.</u>		<u>Filing Date or Registration Date</u>
1.	OCTIQ	97116304			Nov. 09, 2021
2.	NASOVA	90760557			Jun. 08, 2021
3.	ALLERVARX	90702381			May 11, 2021
4.	AYTU CONSUMER HEALTH	90593532			Mar. 22, 2021
5.	M.A.C. DEFENSE	90524780	6616922		Feb. 11, 2021
6.	AYTU CONSUMER HEALTH	90975334			Jul. 16, 2021
7.	COLONCLEANSE	90833344			Jul. 16, 2021
8.	AGEWISE	90798023			Jun. 28, 2021
9.	LANSOPRACARE	90648504			Apr. 15, 2021
10.	AGESENS	90599115	6576654		Mar. 24, 2021
11.	AYTU CONSUMER HEALTH	90132694			Aug. 24, 2020
12.	ESOMEPRACARE	90648363			2021-04-15
13.	KETOGORX	90626296			Apr. 06, 2021
14.	INTESTICARE	90624422			Apr. 05, 2021
15.	FLUTICANX	90572895			Mar. 11, 2021
16.	FLUTICANEX	90572875			Mar. 11, 2021
17.	GLUCOGORX	90572753			Mar. 11, 2021
18.	FORTEBEET	90485739			Jan. 25, 2021
19.	AYTUMUNE	90160351	6480548		Sep. 04, 2020
20.	AYTUMUNE	90160190	6480547		Sep. 04, 2020
21.	VITAROS	88373883			Apr. 05, 2019

22.	TESTO Aid	88625538			Sep. 20, 2019
23.	OCTIQ	88179843			Nov. 02, 2018
24.	DHTCARE	88429943			May 14, 2019
25.	E EURYCO-10	88830315	6494268		Mar. 11, 2020
26.	EURYCO-10	88658569			Oct. 17, 2019
27.	TRPA COMPLEX	88619785			Sep. 17, 2019
28.	EURYCO-8	88359960			Mar. 27, 2019
29.	D DIABASENS	88838768	6304234		Mar. 18, 2020
30.	STEROXIN	88957976	6324211		Jun. 10, 2020
31.	DIGERYXIN OTC	88957866	6324210		Jun. 10, 2020
32.	STEROXIN	88877579	6284752		2020-04-18
33.	DIGERYXIN	88877573	6284751		Apr. 18, 2020
34.	GLUCOGORX	88838817	6158211		Mar. 18, 2020
35.	VARICOLESS	88684157	6273812		Nov. 07, 2019
36.	ACC NEURITE COMPLEX	88631225			Sep. 25, 2019
37.	REGOXIDINE	88623032	6055145		Sep. 19, 2019
38.	INNOVUS PHARMA	88597743	6023081		Aug. 29, 2019
39.	ICARESUP	88498145	5944190		Jul. 02, 2019
40.	INNOVUS PHARMA	88466887	5943825		Jun. 10, 2019
41.	OMEPRACARE DR	88418893	6065617		May 07, 2019
42.	REGOXIDINE	88416815	5957832		May 06, 2019
43.	DELTA PRIME SAVINGS CLUB	88381293	5893300		Apr. 11, 2019
44.	BHT	88378275	5874344		Apr. 09, 2019
45.	BEYOND HUMAN	88356845	5851637		Mar. 26, 2019
46.	INNOVUS PHARMA	88331577	5857357		Mar. 08, 2019
47.	PINILTREX	88232445	5841292		Dec. 17, 2018

48.	SUPPLEMENT Â· HUNT S	88231719	5819664		Dec. 17, 2018
49.	VITAROS	88230647	6289963		Dec. 14, 2018
50.	RAYVA	88230638	5968839		Dec. 14, 2018
51.	BREASTLIFT	88230629	5912471		Dec. 14, 2018
52.	BREASTLIFT	88230627	5912470		Dec. 14, 2018
53.	MZS	88228922	5894715		Dec. 13, 2018
54.	SUPPLEMENT HUNT	88228774	5812156		Dec. 13, 2018
55.	VITAROS	88223461	6289954		Dec. 10, 2018
56.	RAYVA	88223453	5968807		Dec. 10, 2018
57.	IRACILXL	88179847	5898789		2018-11-02
58.	FLOVINTRO	88179840	5830310		2018-11-02
59.	TREXAR	88179813	5815306		2018-11-02
60.	BOSTON TOPICALS	88178462	5947488		2018-11-02
61.	GLUCOGORX	88065228	5691708		Aug. 03, 2018
62.	M MUSCLIN	88057974	5709304		Jul. 30, 2018
63.	CARVANUM	88040646	5765579		Jul. 17, 2018
64.	VESELE NO STRIPS	87843565	5645366		Mar. 21, 2018
65.	VESELE	87843540	5600662		Mar. 21, 2018
66.	URIVARX UTI STRIPS	87843458	5645364		Mar. 21, 2018
67.	URIVARX	87843417	5624250		Mar. 21, 2018
68.	VESELE	87839918	5645355		Mar. 19, 2018
69.	MZS SLEEPING AID	87820758	5764852		Mar. 05, 2018
70.	INNOVUS PHARMA	87794483	5572238		Feb. 12, 2018
71.	DIABASENS	87717770	5588013		Dec. 12, 2017
72.	THERMOMAX	87672904	5491702		Nov. 06, 2017
73.	URIVARX	87657969	5547457		Oct. 24, 2017

74.	BEYOND HUMAN	87605268	5522808		Sep. 12, 2017
75.	FLUTICARE	87601188	5471512		Sep. 08, 2017
76.	MUSCLIN	87527180	5591316		Jul. 13, 2017
77.	ARTHRIVARX	87497489	5403502		Jun. 20, 2017
78.	PEVARX	87464856	5403479		May 25, 2017
79.	PROSTAGORX	87419117	5325876		Apr. 20, 2017
80.	RECALFOCUS	87384668	5337245		Mar. 24, 2017
81.	APEAZ	87365742	5296449		Mar. 09, 2017
82.	ALLERVARX	87321960	5325766		Feb. 02, 2017
83.	URIVARX	87321955	5325765		Feb. 02, 2017
84.	FLUTICARE	87262502	5331309		Dec. 08, 2016
85.	SENSUM+	86361753	4788787		2014-08-08
86.	VESELE	85082477	4214489		Jul. 12, 2010
87.	BEYOND HUMAN	85967626	4591320		Jun. 24, 2013
88.	EJECTDELAY	85914704	4593829		Apr. 25, 2013
89.	INNOVUS PHARMA	85412980	4455489		Sep. 01, 2011
90.	HEALTHIFEET	77346838	3502924		Dec. 07, 2007
91.	CARDIOTEK	75469228	2532414		Apr. 16, 1998
92.	NEURITERX	87957369	5759199		Jun. 11, 2018
93.	XYRALID	87365716	5397912		Mar. 09, 2017

**EXHIBIT C**

**PATENTS**

Please Check if No Patents Exist

	<u>Status</u>	<u>Application Serial Number:</u>	<u>Patent Number:</u>
1.	Active	16/867386	US11110101
2.	Active	16/581058	US11000527
3.	Active	15/829822	US10864205
4.	Pending	16/678622	US20200316731
5.	Pending	17/402229	US20210369737
6.	Pending	16/968271	US20200368150
7.	Pending	16/985072	US20210015779
8.	Active	15/829798	US10758505
9.	Active	15/979120	US10456401
10.	Active	15/829801	US10500199
11.	Pending	16/762261	US20200368353
12.	Pending	16/740194	US20210212986
13.	Pending	16/953110	US20210069171
14.	Pending	16/842228	US20210268057
15.	Active	15/496861	US9821021
16.	Active	14/395919	US9833488