

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM707326

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		02/07/2022	National Banking Association:
RECEIVING PARTY DATA			
Name:	Lion Group, Inc.		
Street Address:	7200 Poe Ave		
Internal Address:	#400		
City:	Dayton		
State/Country:	OHIO		
Postal Code:	45414		
Entity Type:	Corporation: OHIO		
PROPERTY NUMBERS Total: 42			
Property Type	Number	Word Mark	
Serial Number:	90845128	AEROSCAPE	
Serial Number:	90741735	MAGNETITE	
Serial Number:	90494485		
Serial Number:	90326770	JANESVILLE	
Registration Number:	5935714	SMARTDUMMY	
Serial Number:	88857776	LION	
Serial Number:	88854267	REDZONE	
Serial Number:	88828527	VICTORY	
Serial Number:	88477898	REDZONE	
Registration Number:	4909236	BULLEX ATTACK	
Serial Number:	88166130		
Serial Number:	87790408	REDZONE	
Registration Number:	5229435	PRIMUS	
Registration Number:	4905875	VERSAPRO	
Registration Number:	4438412	LION	
Registration Number:	3526033		
Registration Number:	3417732	EXHALE SRS	
Registration Number:	3394318	BULLEX	

OP \$1065.00 90845128

Property Type	Number	Word Mark
Registration Number:	3378544	LIBERTY
Registration Number:	3365220	HOTSHOT
Registration Number:	3365216	SMARTEXTINGUISHER
Registration Number:	3172255	V-FIT
Registration Number:	3143422	V-FORCE
Registration Number:	3084136	COMMANDO
Registration Number:	2790704	LEGACY
Registration Number:	2746947	AMERICAN HERITAGE
Registration Number:	2741674	LIBERATOR
Registration Number:	2688973	TOTALCARE
Registration Number:	2663040	ISODRI
Registration Number:	2054742	FREEDOM
Registration Number:	1987149	WATER GUARD
Registration Number:	1829451	ARAFLO
Registration Number:	1728737	PERSONAL PROTECTION COUNCIL
Registration Number:	1598326	JANESVILLE
Registration Number:	1576061	
Registration Number:	1119540	BODY GUARD
Registration Number:	0923254	LION
Serial Number:	87314847	AMERICAN LEGEND
Serial Number:	87137110	NOT IN OUR HOUSE STOP CANCER AT THE DOOR
Serial Number:	86972800	EVEREST
Serial Number:	86972627	FLAMEFORGE
Serial Number:	86065652	READY FOR ACTION

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6143652700
 Email: elleni.avila@squirepb.com
 Correspondent Name: Elleni G. Avila
 Address Line 1: 2000 Huntington Center
 Address Line 2: 41 S High Street
 Address Line 4: Columbus, OHIO 43215

NAME OF SUBMITTER:	Elleni G Avila
SIGNATURE:	/s/ Elleni G Avila
DATE SIGNED:	02/09/2022

Total Attachments: 22

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of February 7, 2022 (“Release”), is made by Bank of America, N.A., as Administrative Agent (“Administrative Agent”) in favor of Lion Group, Inc., an Ohio corporation (“Grantor”).

WHEREAS, pursuant to that certain Security Agreement dated as of September 27, 2017 (as amended, restated, amended and restated, extended, supplemented or otherwise modified in writing from time to time, the “Security Agreement”) by and among the Grantor, Administrative Agent, and others party thereto, Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of Grantor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on August 27, 2021 at Reel 7406 Frame 0225 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Grantor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Grantor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By:

A handwritten signature in cursive script, appearing to read "Mary Lawrence", is written over a horizontal line. The signature is dark and somewhat stylized.

Name: Mary Lawrence

Title: Assistant Vice President

Schedule A

**Lion Group, Inc.
(Ohio Corporation)**

**U.S. Trademarks Subject to Security Interest
Granted by Lion Group, Inc.
In Favor of Bank of America, N.A., as Administrative Agent
Recorded August 27, 2021 at Reel 7406 Frame 0225**

Trademark Applications

Mark	Appl. No.	Filing Date
AEROSCAPE	90845128	07/23/2021
MAGNETITE	90741735	05/28/2021
Design Only	90494485	01/28/2021
JANESVILLE	90326770	11/18/2020

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of February 7, 2022 (“Release”), is made by Bank of America, N.A., as Administrative Agent (“Administrative Agent”) in favor of Lion Group, Inc., an Ohio corporation (“Grantor”).

WHEREAS, pursuant to that certain Security Agreement dated as of September 27, 2017 (as amended, restated, amended and restated, extended, supplemented or otherwise modified in writing from time to time, the “Security Agreement”) by and among the Grantor, Administrative Agent, and others party thereto, Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of Grantor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on August 28, 2020 at Reel 7036 Frame 0218 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Grantor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Grantor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By:

A handwritten signature in cursive script that reads "Mary Lawrence". The signature is written in black ink and is positioned above a solid horizontal line.

Name: Mary Lawrence

Title: Assistant Vice President

Schedule A

**Lion Group, Inc.
(Ohio Corporation)**

**U.S. Trademarks Subject to Security Interest
Granted by Lion Group, Inc.
In Favor of Bank of America, N.A., as Administrative Agent
Recorded August 28, 2020 at Reel 7036 Frame 0218**

Trademark Registration

Mark	Reg. No.	Reg. Date
SMARTDUMMY	5935714	12/17/2019

Trademark Applications

Mark	Appl. No.	Filing Date
LION and Design	88857776	04/02/2020
REDZONE	88854267	03/31/2020
VICTORY	88828527	03/10/2020
REDZONE	88477898	06/18/2019

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of February 7, 2022 (“Release”), is made by Bank of America, N.A., as Administrative Agent (“Administrative Agent”) in favor of Lion Group, Inc., an Ohio corporation (“Grantor”).

WHEREAS, pursuant to that certain Security Agreement dated as of September 27, 2017 (as amended, restated, amended and restated, extended, supplemented or otherwise modified in writing from time to time, the “Security Agreement”) by and among the Grantor, Administrative Agent, and others party thereto, Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of Grantor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on December 20, 2018 at Reel 6504 Frame 0149 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Grantor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Grantor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By:

A handwritten signature in cursive script that reads "Mary Lawrence". The signature is written in black ink on a white background. Below the signature is a solid horizontal line.

Name: Mary Lawrence

Title: Assistant Vice President

Schedule A

**Lion Group, Inc.
(Ohio Corporation)**

**U.S. Trademarks Subject to Security Interest
Granted by Lion Group, Inc.
In Favor of Bank of America, N.A., as Administrative Agent
Recorded December 20, 2018 at Reel 6504 Frame 0149**

Trademark Registration

Mark	Reg. No.	Reg. Date
BULLEX ATTACK	4909236	03/01/16

Trademark Applications

Mark	Appl. No.	Filing Date
Design Only	88166130	10/23/18
REDZONE	87790408	02/08/18

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of February 7, 2022 (“Release”), is made by Bank of America, N.A., as Administrative Agent (“Administrative Agent”) in favor of Lion Group, Inc., an Ohio corporation (“Grantor”).

WHEREAS, pursuant to that certain Security Agreement dated as of September 27, 2017 (as amended, restated, amended and restated, extended, supplemented or otherwise modified in writing from time to time, the “Security Agreement”) by and among the Grantor, Administrative Agent, and others party thereto, Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of Grantor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on September 27, 2017 at Reel 6163 Frame 0212 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Grantor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Grantor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By:

A handwritten signature in cursive script that reads "Mary Lawrence". The signature is written in black ink and is positioned above a solid horizontal line.

Name: Mary Lawrence

Title: Assistant Vice President

Schedule A

Lion Group, Inc.
(Ohio Corporation)

U.S. Trademarks Subject to Security Interest
Granted by Lion Group, Inc.
In Favor of Bank of America, N.A., as Administrative Agent
Recorded September 27, 2017 at Reel 6163 Frame 0212

Trademark Registrations

Mark	Reg. No.	Reg. Date
PRIMUS	5229435	06/20/17
VERSAPRO	4905875	02/23/16
LION and Design	4438412	11/26/13
Design Only	3526033	10/28/08
EXHALE SRS	3417732	04/29/08
BULLEX	3394318	03/11/08
LIBERTY	3378544	02/05/08
HOTSHOT	3365220	01/08/08
SMARTEXTINGUISHER	3365216	01/08/08
V-FIT	3172255	11/14/06
V-FORCE	3143422	09/12/06
COMMANDO	3084136	04/25/06
LEGACY	2790704	12/09/03
AMERICAN HERITAGE	2746947	08/05/03
LIBERATOR	2741674	07/29/03
TOTALCARE	2688973	02/18/03
ISODRI	2663040	12/17/02
FREEDOM	2054742	04/22/97
WATER GUARD	1987149	07/16/96
ARAFLO	1829451	04/05/94
PERSONAL PROTECTION COUNCIL	1728737	10/27/92
JANESVILLE	1598326	05/29/90
Design Only	1576061	01/09/90
BODY GUARD	1119540	06/05/79
LION and Design	0923254	11/02/71

Trademark Applications

Mark	Appl. No.	Filing Date
AMERICAN LEGEND	87314847	01/26/17
NOT IN OUR HOUSE STOP CANCER AT THE DOOR and Design	87137110	08/12/16
EVEREST	86972800	04/12/16
FLAMEFORGE	86972627	04/12/16
READY FOR ACTION	86065652	09/16/13

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of February 7, 2022 (“Release”), is made by Bank of America, N.A., as Administrative Agent (“Administrative Agent”) in favor of Lion Apparel, Inc., an Ohio corporation (“Grantor”).

WHEREAS, pursuant to that certain Security Agreement dated as of September 27, 2017 (as amended, restated, amended and restated, extended, supplemented or otherwise modified in writing from time to time, the “Security Agreement”) by and among the Grantor, Administrative Agent, and others party thereto, Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of Grantor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on September 27, 2017 at Reel 6162 Frame 0649 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Grantor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Grantor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By:

A handwritten signature in cursive script that reads "Mary Lawrence". The signature is written in black ink and is positioned above a solid horizontal line.

Name: Mary Lawrence

Title: Assistant Vice President

Schedule A

**Lion Group, Inc.
(Ohio Corporation)**

**U.S. Trademark Subject to Security Interest
Granted by Lion Apparel, Inc.
In Favor of Bank of America, N.A., as Administrative Agent
Recorded September 27, 2017 at Reel 6162 Frame 0649**

Trademark Registration

Mark	Reg. No.	Reg. Date
BULLEX ATTACK	4909236	03/01/2016