# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM707900

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** Grant of Trademark Security Interest

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
ReCept Holdings, Inc.		02/11/2022	Corporation: DELAWARE

## **RECEIVING PARTY DATA**

Name:	Wells Fargo Bank, National Association, as Administrative Agent		
Street Address:	7711 Plantation Road, MAC R4057-01R		
City:	Roanoke		
State/Country:	VIRGINIA		
Postal Code:	24019		
Entity Type:	national association: UNITED STATES		

## **PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark
Registration Number:	5840187	RECEPT HEALTHCARE SERVICES
Registration Number:	4221131	WE MAKE PEOPLE FEEL BETTER
Registration Number:	4229195	RECEPT PHARMACY
Registration Number:	4224790	RECEPT PHARMACY
Serial Number:	97167009	RECEPT PHARMACY MANAGEMENT

## **CORRESPONDENCE DATA**

Fax Number: 2138918763

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: rhonda.deleon@lw.com **Correspondent Name:** LATHAM & WATKINS LLP Address Line 1: 355 SOUTH GRAND AVENUE

Address Line 4: LOS ANGELES, CALIFORNIA 90071-1560

ATTORNEY DOCKET NUMBER:	049275-0108
NAME OF SUBMITTER:	Rhonda DeLeon
SIGNATURE:	/Rhonda DeLeon/
DATE SIGNED:	02/11/2022

**Total Attachments: 5** 

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#### GRANT OF TRADEMARK SECURITY INTEREST

February 11, 2022

**WHEREAS,** ReCept Holdings, Inc., a Delaware corporation ("<u>Grantor</u>"), owns and uses in its business, and will in the future adopt and so use, various intangible assets, including the Trademark Collateral (as defined below); and

WHEREAS, Omnicell, Inc., a Delaware corporation (the "Borrower"), has entered into an Amended and Restated Credit Agreement, dated as November 15, 2019 (as amended by the First Amendment to Amended and Restated Credit Agreement, dated as of September 22, 2020, as it may heretofore have been and as it may hereafter be further amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement", capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Credit Agreement), with the financial institutions party thereto from time to time (collectively, together with their respective successors and assigns party to the Credit Agreement from time to time, the "Lenders"), and Wells Fargo Bank, National Association, as Administrative Agent for the Lenders (in such capacity, the "Administrative Agent") pursuant to which Lenders have made certain commitments, subject to the terms and conditions set forth in the Credit Agreement, to extend certain credit facilities to the Borrower; and

WHEREAS, the Borrower and its subsidiaries may from time to time enter, or may from time to time have entered, into one or more Secured Cash Management Agreements (as defined in the Credit Agreement) or Secured Hedge Agreements (as defined in the Credit Agreement) in accordance with the terms of the Credit Agreement; and

WHEREAS, Grantor has executed and delivered that certain Guaranty Agreement, dated as of January 5, 2016 (as amended by the Reaffirmation Agreement and Amendment to Collateral Agreement, dated as of November 15, 2019 (the "Reaffirmation"), and as it may otherwise heretofore have been and as it may hereafter be further amended, restated, supplemented or otherwise modified from time to time, the "Guaranty"), in favor of the Administrative Agent for the benefit of the Lenders and other secured parties, pursuant to which Grantor has guarantied the prompt payment and performance when due of: (i) all obligations of the Borrower under the Credit Agreement and the other Loan Documents (as defined in the Credit Agreement); (ii) all obligations of the Borrower under the Secured Cash Management Agreements and the Secured Hedge Agreements (other than any Excluded Swap Obligations of the Grantor) under the Secured Cash Management Agreements and the Secured Hedge Agreements (other than any Excluded Swap Obligations of the Grantor) under the Secured Cash Management Agreements and the Secured Hedge Agreements (other than any Excluded Swap Obligations of the Grantor) and (iv) the other obligations described therein; and

WHEREAS, pursuant to the terms of a Collateral Agreement, dated as of January 5, 2016 (as amended by the First Amendment to Credit Agreement and Collateral Agreement, dated as of April 11, 2017, the Reaffirmation, and as it may otherwise heretofore have been and as it may hereafter be further amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Grantor, the Administrative Agent and the other grantors named therein, Grantor has created in favor of the Administrative Agent a security interest

in, and the Administrative Agent has become a secured creditor with respect to, the Trademark Collateral (as defined below);

**NOW, THEREFORE**, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Collateral Agreement, to evidence further the security interest granted by Grantor to the Administrative Agent pursuant to the Collateral Agreement, Grantor hereby grants to the Administrative Agent a security interest in all of Grantor's right, title and interest in and to the following, in each case whether now or hereafter existing or in which Grantor now has or hereafter acquires an interest and wherever the same may be located (the "Trademark Collateral"):

- (i) all rights, title and interest (including rights acquired pursuant to a license or otherwise) in and to all trademarks, service marks, designs, logos, indicia, tradenames, trade dress, corporate names, company names, business names, fictitious business names, trade styles and/or other source and/or business identifiers and applications pertaining thereto, owned by such Grantor, or hereafter adopted and used, in its business (including, without limitation, the trademarks set forth on <a href="Schedule A">Schedule A</a> annexed hereto) (collectively, the "Trademarks"), all registrations that have been or may hereafter be issued or applied for thereon in the United States, any state thereof or in any foreign country (including, without limitation, the registrations and applications set forth on <a href="Schedule A">Schedule A</a> annexed hereto), all common law and other rights (but in no event any of the obligations) in and to the Trademarks in the United States, any state thereof or in any foreign country, and all goodwill of such Grantor's business symbolized by the Trademarks and associated therewith; and
- (ii) all proceeds, products, rents and profits of or from any and all of the foregoing Trademark Collateral and, to the extent not otherwise included, all payments under insurance (whether or not the Administrative Agent is the loss payee thereof), or any indemnity, warranty or guaranty, payable by reason of loss or damage to or otherwise with respect to any of the foregoing Trademark Collateral. For purposes of this Grant of Trademark Security Interest, the term "proceeds" includes whatever is receivable or received when Trademark Collateral or proceeds are sold, licensed, exchanged, collected or otherwise disposed of, whether such disposition is voluntary or involuntary.

Notwithstanding the foregoing, Trademark Collateral shall not include any Intent-to-Use Application to the extent that, and solely during the period in which, the grant of a security interest therein would impair the registrability, validity or enforcement of such application under applicable federal law (the "Excluded Trademark Collateral"); provided that at the time any such Intent-to-Use Application matures into an Actual Use Application by the applicable Grantor's receipt of written notification from the IP Filing Office of its acceptance of either an "Amendment to Allege Use" or "Statement Of Use," the Collateral shall include, and such Grantor shall be deemed to have granted a security interest in, such Actual Use Application; provided, however, that "Excluded Trademark Collateral" shall not include any Proceeds, products, substitutions or replacements of any Excluded Trademark Collateral (unless such Proceeds, products, substitutions or replacements would themselves constitute Excluded Trademark Collateral under this paragraph).

Grantor does hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

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IN WITNESS WHEREOF, Grantor has caused this Grant of Trademark Security Interest to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.

RECEPT HOLDINGS, INC.

By: Joe (151) eb 9, 2022 15:08 PST)

Name: Joseph B. Spears

Title: President and Chief Executive Officer

[Signature Page to Grant of Trademark Security Interest]

**TRADEMARK** 

REEL: 007631 FRAME: 0622 **RECORDED: 02/11/2022**