

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM708234

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS - Reel/Frame 7013/0042

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
U.S. Bank Trust Company, National Association		02/14/2022	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	American Multi-Cinema, Inc.
Street Address:	11500 Ash Street
City:	Leawood
State/Country:	KANSAS
Postal Code:	66211
Entity Type:	Corporation: MISSOURI

PROPERTY NUMBERS Total: 80

Property Type	Number	Word Mark
Registration Number:	3206209	A.M.CINEMA
Registration Number:	1435012	AMC
Registration Number:	4522543	AMC
Registration Number:	2357423	AMC
Registration Number:	4518331	AMC AMAZING
Registration Number:	4556450	AMC AMAZING
Registration Number:	4522544	AMC AMAZING
Registration Number:	3722886	AMC
Registration Number:	5252476	AMC CLASSIC
Registration Number:	5489671	AMC C CLASSIC
Registration Number:	5489670	C AMC CLASSIC
Registration Number:	5449715	AMC DINE-IN
Registration Number:	5449714	AMC DINE-IN
Registration Number:	4043213	AMC DINE-IN THEATRES
Registration Number:	1987521	AMC ENTERTAINMENT
Registration Number:	3471577	AMC ENTERTAINMENT
Registration Number:	3858316	AMC I
Registration Number:	3858287	AMC INDEPENDENT

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Property Type	Number	Word Mark
Registration Number:	3858315	AMC INDEPENDENT
Registration Number:	4545272	AMC PRIME
Registration Number:	4517894	AMC PRIME FEEL EVERY WOW
Registration Number:	3721907	AMC SENSORY FRIENDLY FILMS
Registration Number:	4347105	AMC STUBS
Registration Number:	4003853	AMC STUBS
Registration Number:	5667522	AMC STUBS A-LIST
Registration Number:	5667523	AMC STUBS A LIST
Registration Number:	5168166	AMC STUBS
Registration Number:	5289702	AMC STUBS PREMIERE
Registration Number:	2805097	AMC THEATRES
Registration Number:	2805098	AMC THEATRES
Registration Number:	2388889	AMERICA'S MOST BEAUTIFUL MOVIE THEATER
Registration Number:	2849944	AUTOMATED BOX OFFICE
Registration Number:	1702214	C
Registration Number:	1450101	CARMIKE CINEMAS
Registration Number:	1702213	CARMIKE CINEMAS
Registration Number:	3545919	CINEMA SUITES
Registration Number:	1252479	CINEPLEX
Registration Number:	2942332	CLICK YOUR SEAT
Registration Number:	1831623	CLIP
Registration Number:	3640993	
Registration Number:	2615587	
Registration Number:	3640994	
Registration Number:	3640995	
Registration Number:	2246058	
Registration Number:	3096366	EMPIRE
Registration Number:	2991151	ENJOY THE SHOW
Registration Number:	2789922	EXPERIENCE THE DIFFERENCE
Registration Number:	4514809	FEEL EVERY WOW
Registration Number:	3506246	FORK & SCREEN
Registration Number:	3506248	FORK & SCREEN. MOVIES. MENUS. MORE.
Registration Number:	3459849	FROOTI FACTS
Registration Number:	2126330	HOLLYWOOD CONNECTION
Registration Number:	3986985	IDX
Registration Number:	3371408	KIDSPACK
Registration Number:	2993718	LOEWS
Registration Number:	2349929	LOEWS CINEPLEX

Property Type	Number	Word Mark
Registration Number:	2328348	LOEWS CINEPLEX
Registration Number:	2959582	LOVESEAT
Registration Number:	3731888	MACGUFFINS
Registration Number:	2953955	MOVIENACHOS
Registration Number:	4514545	MOVIENACHOS
Registration Number:	3035122	MOVIENACHOS
Registration Number:	4646819	MOVIENACHOS
Registration Number:	3506247	MOVIES. MENUS. MORE.
Registration Number:	1635775	MOVIEWATCHER
Registration Number:	3033814	MUVICO
Registration Number:	2446916	MUVICO THEATERS - THE WORLD'S PREMIER MO
Registration Number:	2767154	PREMIER
Registration Number:	5308411	PRIME AT AMC
Registration Number:	5308424	PRIME AT AMC
Registration Number:	2602971	SHOW SNACKS
Registration Number:	1737200	SILENCE IS GOLDEN
Registration Number:	2980523	STAR THEATRES LOVE LAUGH LIVE LARGER THA
Registration Number:	3886164	STARPLEX CINEMAS
Registration Number:	5440100	SUMMER MOVIE CAMP
Registration Number:	2357500	SUMMIT CINEMA CAFE
Registration Number:	2756369	WYNNSONG CINEMAS
Registration Number:	6030257	AMC ARTISAN FILMS
Registration Number:	3912421	BIG D
Registration Number:	3921189	BIG DDD DIGITAL EXPERIENCE

CORRESPONDENCE DATA

Fax Number: 2123108007

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2123108000

Email: juan.arias@weil.com

Correspondent Name: Avi Tennenberg

Address Line 1: Weil, Gotshal & Manges LLP

Address Line 2: 767 Fifth Avenue

Address Line 4: New York, NEW YORK 10153

NAME OF SUBMITTER: AVI TENNENBERG

SIGNATURE: /AVI TENNENBERG/

DATE SIGNED: 02/14/2022

Total Attachments: 9

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS dated as of February 14, 2022 (this “Release”) is made by U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION (as successor to U.S. Bank National Association), as Collateral Agent (in such capacity and together with successors in such capacity, the “Notes Collateral Agent”), in favor of American Multi-Cinema, Inc., a Missouri corporation (the “Grantor”).

Reference is made to (a) that certain Amended and Restated Indenture, dated as of July 31, 2020 (as it may be amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the “Convertible Notes Indenture”), among AMC Entertainment Holdings, Inc., a Delaware corporation, as Issuer (as defined therein), the guarantors party thereto and U.S. Bank National Association, as Trustee and Notes Collateral Agent (each as defined therein), (b) that certain Security Agreement, dated as of July 31, 2020 (as it may be amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the “Convertible Notes Security Agreement”), among the Grantor, the other grantors from time to time party thereto and the Notes Collateral Agent, and (c) that certain Trademark Security Agreement, dated as of July 31, 2020 (as amended, restated, amended and restated, supplemented and/or otherwise modified and in effect from time to time, the “Trademark Security Agreement”), by and between the Grantor and the Notes Collateral Agent. Capitalized terms used in this Release and not otherwise defined herein have the meanings specified (including by reference) in the Trademark Security Agreement.

WHEREAS, pursuant to the Convertible Notes Security Agreement and the Trademark Security Agreement, which was recorded in the records of the United States Patent and Trademark Office on August 3, 2020 at reel 7013, frame 0042, the Grantor granted to the Notes Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in all of the Grantor’s right, title and interest in, to and under the Trademarks, including the registrations and applications thereof listed on Schedule I hereto (the “Trademark Collateral”);

WHEREAS, on January 29, 2021 (the “Conversion Date”) the Convertible Notes Indenture was discharged and, in connection therewith, the security interest in the Trademark Collateral was automatically terminated and released; and

WHEREAS, the Notes Collateral Agent has agreed to execute this Release to record the termination and release of its security interest in all of the Trademark Collateral arising under the Trademark Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. Release of Lien. Effective as of the Conversion Date, the Notes Collateral Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the Trademark Security Agreement and terminate, cancel, discharge and release any and all security interests that the Notes Collateral Agent has in, to and under the Trademark Collateral arising under the Trademark Security Agreement; (b) reassign to the Grantor all right, title and interest that the Notes Collateral Agent may have in, to or under the Trademark Collateral arising under the Trademark Security Agreement; and (c) authorize and direct the Grantor and its respective counsel and designees, without further notice, to file this Release with the United States Patent and Trademark Office.

2. Further Assurances. The Notes Collateral Agent does hereby agree, at the Grantor's sole cost and expense, to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the intents and purposes of this Release.

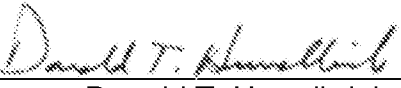
3. Counterparts. Delivery of an executed signature page to this Release by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Release.

4. GOVERNING LAW. THIS RELEASE SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAW OF THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, the Notes Collateral Agent has caused this Release to be executed and delivered by its duly authorized officer as of the date first set forth above.

U.S. BANK TRUST COMPANY, NATIONAL
ASSOCIATION,
as Notes Collateral Agent

By: 
Name: Donald T. Hurrelbrink
Title: Vice President




[Signature Page to Release of Trademark Security Agreement (Convertible Notes)]

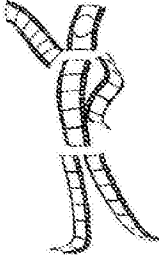
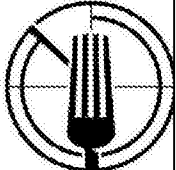
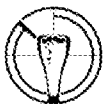

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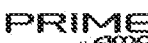
SCHEDULE I
Trademark and Trademark Applications

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
A.M.CINEMA	US	78/861,522	3,206,209	41	Registered	American Multi-Cinema, Inc.
AMC	US	73/618,440	1,435,012	41	Registered	American Multi-Cinema, Inc.
AMC & Design 	US	85/621,411	4,522,543	35 41 42	Registered	American Multi-Cinema, Inc.
AMC & Design 	US	75/736,782	2,357,423	42 41	Registered	American Multi-Cinema, Inc.
AMC AMAZING	US	85/621,391	4,518,331	35 41 42	Registered	American Multi-Cinema, Inc.
AMC AMAZING & Design  amazing	US	85/621,428	4,556,450	35 41	Registered	American Multi-Cinema, Inc.
AMC AMAZING (horizontal logo)  amazing	US	85/621,446	4,522,544	35 41 42	Registered	American Multi-Cinema, Inc.
AMC CINEMA SUITES	US	77/274,144	3,722,886	41	Registered	American Multi-Cinema, Inc.
AMC CLASSIC	US	87/192,609	5,252,476	35 41	Registered	American Multi-Cinema, Inc.
AMC CLASSIC & Design (Horizontal)	US	87/445,534	5,489,671	35 41	Registered	American Multi-Cinema, Inc.
AMC CLASSIC & Design (Vertical)	US	87/445,531	5,489,670	35 41	Registered	American Multi-Cinema, Inc.
AMC DINE-IN & Design (Horizontal)	US	87/348,882	5,449,715	41 43	Registered	American Multi-Cinema, Inc.
AMC DINE-IN & Design (Vertical)	US	87/348,880	5,449,714	41 43	Registered	American Multi-Cinema, Inc.
AMC DINE-IN THEATRES	US	85/149,310	4,043,213	41 43	Registered	American Multi-Cinema, Inc.

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
AMC ENTERTAINMENT	US	74/529,506	1,987,521	41	Registered	American Multi-Cinema, Inc.
AMC ENTERTAINMENT & DESIGN 	US	77/345,843	3,471,577	41	Registered	American Multi-Cinema, Inc.
AMC I & Design 	US	77/918,657	3,858,316	41	Registered	American Multi-Cinema, Inc.
AMC INDEPENDENT	US	77/903,814	3,858,287	41	Registered	American Multi-Cinema, Inc.
AMC INDEPENDENT & Design 	US	77/918,651	3,858,315	41	Registered	American Multi-Cinema, Inc.
AMC PRIME	US	86/060,521	4,545,272	41	Registered	American Multi-Cinema, Inc.
AMC PRIME FEEL EVERY WOW	US	86/135,203	4,517,894	41	Registered	American Multi-Cinema, Inc.
AMC SENSORY FRIENDLY FILMS	US	77/734,895	3,721,907	41	Registered	American Multi-Cinema, Inc.
AMC STUBS	US	85/116,449	4,347,105	42 45	Registered	American Multi-Cinema, Inc.
AMC STUBS	US	85/116,352	4,003,853	35	Registered	American Multi-Cinema, Inc.
AMC STUBS A-LIST	US	87/833,744	5,667,522	35 42 45	Registered	American Multi-Cinema, Inc.
AMC STUBS A-LIST & Design 	US	87/833,745	5,667,523	35 42 45	Registered	American Multi-Cinema, Inc.
AMC STUBS & Design 	US	86/966,505	5,168,166	35 42 45	Registered	American Multi-Cinema, Inc.

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
AMC STUBS PREMIERE & DESIGN (New) 	US	87/311,515	5,289,702	35 42 45	Registered	American Multi-Cinema, Inc.
AMC THEATRES	US	78/234,454	2,805,097	30 32 35 41	Registered	American Multi-Cinema, Inc.
AMC THEATRES & DESIGN 	US	78/234,458	2,805,098	30 32 35 41	Registered	American Multi-Cinema, Inc.
AMERICA'S MOST BEAUTIFUL MOVIE THEATER	US	75/716,722	2,388,889	41	Registered	American Multi-Cinema, Inc.
AUTOMATED BOX OFFICE	US	78/228,122	2,849,944	41	Registered	American Multi-Cinema, Inc.
C & Design	US	74/184,696	1,702,214	41	Registered	American Multi-Cinema, Inc.
CARMIKE CINEMAS	US	73/635,210	1,450,101	41	Registered	American Multi-Cinema, Inc.
CARMIKE CINEMAS & Design	US	74/184,695	1,702,213	41	Registered	American Multi-Cinema, Inc.
CINEMA SUITES	US	77/274,117	3,545,919	41 43	Registered	American Multi-Cinema, Inc.
CINEPLEX	US	73/274,029	1,252,479	41	Registered	American Multi-Cinema, Inc.
CLICK YOUR SEAT	US	76/073,226	2,942,332	41	Registered	American Multi-Cinema, Inc.
CLIP	US	74/396,543	1,831,623	41	Registered	American Multi-Cinema, Inc.
DESIGN (cinema suites) 	US	77/504,758	3,640,993	41 43	Registered	American Multi-Cinema, Inc.

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
Design (Film Clip Figure) 	US	78/096,904	2,615,587	41	Registered	American Multi-Cinema, Inc.
DESIGN (FORK & SCREEN) 	US	77/504,759	3,640,994	41 43	Registered	American Multi-Cinema, Inc.
DESIGN (MACGUFFINS) 	US	77/504,761	3,640,995	43	Registered	American Multi-Cinema, Inc.
DESIGN (spotlight) 	US	75/459,006	2,246,058	41	Registered	American Multi-Cinema, Inc.
EMPIRE	US	78/311,391	3,096,366	41	Registered	American Multi-Cinema, Inc.
ENJOY THE SHOW	US	76/565,621	2,991,151	41	Registered	American Multi-Cinema, Inc.
EXPERIENCE THE DIFFERENCE	US	78/975,132	2,789,922	41	Registered	American Multi-Cinema, Inc.
FEEL EVERY WOW	US	86/135,232	4,514,809	41	Registered	American Multi-Cinema, Inc.
FORK & SCREEN	US	77/274,074	3,506,246	41 43	Registered	American Multi-Cinema, Inc.
FORK & SCREEN. MOVIES. MENUS. MORE.	US	77/274,097	3,506,248	41 43	Registered	American Multi-Cinema, Inc.
FROOTI FACTS	US	77/250,502	3,459,849	16	Registered	American Multi-Cinema, Inc.
HOLLYWOOD CONNECTION	US	75/145,603	2,126,330	41	Registered	American Multi-Cinema, Inc.
IDX	US	85/043,937	3,986,985	41	Registered	American Multi-Cinema, Inc.

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
KIDSPACK & Design 	US	77/020,609	3,371,408	16	Registered	American Multi-Cinema, Inc.
LOEWS	US	76/565,006	2,993,718	41	Registered	American Multi-Cinema, Inc.
LOEWS CINEPLEX (and design) 	US	75/693,539	2,349,929	41	Registered	American Multi-Cinema, Inc.
LOEWS CINEPLEX THEATRES	US	75/550,556	2,328,348	41	Registered	American Multi-Cinema, Inc.
LOVESEAT	US	78/349,447	2,959,582	41	Registered	American Multi-Cinema, Inc.
MACGUFFINS	US	77/274,132	3,731,888	43	Registered	American Multi-Cinema, Inc.
MOVIENACHOS	US	78/377,876	2,953,955	30	Registered	American Multi-Cinema, Inc.
MOVIENACHOS	US	86/061,591	4,514,545	30	Registered	American Multi-Cinema, Inc.
MOVIENACHOS & DESIGN 	US	78/496,824	3,035,122	30	Registered	American Multi-Cinema, Inc.
MOVIENACHOS & DESIGN 	US	86/061,611	4,646,819	30	Registered	American Multi-Cinema, Inc.
MOVIES. MENUS. MORE.	US	77/274,087	3,506,247	41 43	Registered	American Multi-Cinema, Inc.
MOVIEWATCHER	US	74/063,364	1,635,775	41	Registered	American Multi-Cinema, Inc.
MUVICO	US	76/616,299	3,033,814	41	Registered	American Multi-Cinema, Inc.
MUVICO THEATERS - THE WORLD'S PREMIER MOVIE EXPERIENCE	US	75/655,274	2,446,916	41	Registered	American Multi-Cinema, Inc.
PREMIER	US	75/934,735	2,767,154	41	Registered	American Multi-Cinema, Inc.
PRIME AT AMC	US	87/306,038	5,308,411	41	Registered	American Multi-Cinema, Inc.
PRIME AT AMC & Design 	US	87/311,509	5,308,424	41	Registered	American Multi-Cinema, Inc.

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
SHOW SNACKS	US	78/051,142	2,602,971	41	Registered	American Multi-Cinema, Inc.
SILENCE IS GOLDEN	US	74/203,558	1,737,200	41	Registered	American Multi-Cinema, Inc.
STAR THEATRES LOVE LAUGH LIVE LARGER THAN LIFE (and design)	US	76/565,619	2,980,523	41	Registered	American Multi-Cinema, Inc.
STARPLEX CINEMAS	US	85/019,329	3,886,164	41	Registered	American Multi-Cinema, Inc.
SUMMER MOVIE CAMP	US	87/458,562	5,440,100	41	Registered	American Multi-Cinema, Inc.
SUMMIT CINEMA CAFE	US	75/756,340	2,357,500	42	Registered	American Multi-Cinema, Inc.
WYNNSONG CINEMAS	US	78/179,380	2,756,369	41	Registered	American Multi-Cinema, Inc.
AMC ARTISAN FILMS	US	88/248,008	6,030,257	41	Registered	American Multi-Cinema, Inc.
BIG D	US	85/008,467	3,912,421	41	Registered	American Multi-Cinema, Inc.
BIG DDD DIGITAL EXPERIENCE	US	85/008,469	3,921,189	41	Registered	American Multi-Cinema, Inc.