

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM708393

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Metal-Matic, Inc.		12/30/2021	Corporation: MINNESOTA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Metal-Matic, LLC		
<b>Street Address:</b>	629 Second Street, S.E.		
<b>City:</b>	Minneapolis		
<b>State/Country:</b>	MINNESOTA		
<b>Postal Code:</b>	55414		
<b>Entity Type:</b>	Limited Liability Company: MINNESOTA		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4931578	METAL-MATIC, INC.	
<b>Registration Number:</b>	1361417	MM	
<b>Registration Number:</b>	0781238	METAL-MATIC	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2127352000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2127352811		
<b>Email:</b>	mribando@skadden.com		
<b>Correspondent Name:</b>	Skadden, Arps, Slate, Meagher & Flom LLP		
<b>Address Line 1:</b>	One Manhattan West		
<b>Address Line 2:</b>	Monique L. Ribando		
<b>Address Line 4:</b>	New York, NEW YORK 10001-8602		
<b>ATTORNEY DOCKET NUMBER:</b>	077370/61		
<b>NAME OF SUBMITTER:</b>	Gabriel Mohr		
<b>SIGNATURE:</b>	/Gabriel Mohr/		
<b>DATE SIGNED:</b>	02/15/2022		
<b>Total Attachments: 6</b>			
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## Office of the Minnesota Secretary of State Certificate of Conversion

I, Steve Simon, Secretary of State of Minnesota, certify that: the documentation required to effectuate a conversion by the entity listed below from the law under which the entity was previously governed to the law under which it is governed after the issuance of this certificate, on the date listed and has been approved pursuant to the procedures required in the chapter indicated.

Conversion Filed Pursuant to Minnesota Statutes, Chapter: 302A

Home Jurisdiction and Name of Converting Entity:

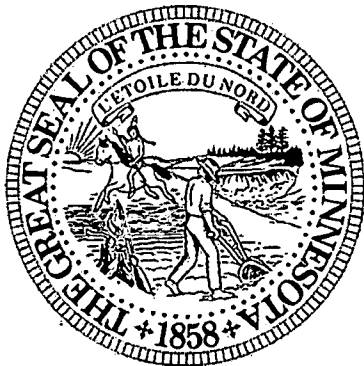
Minnesota: Metal-Matic, Inc.

After Conversion, Entity is governed by Minnesota Statutes, Chapter:  
322C

Home Jurisdiction and Name of Entity after the Effective Date of Conversion:

Minnesota: Metal-Matic, LLC

This Certificate has been issued on: 12/30/2021



*Steve Simon*

Steve Simon  
Secretary of State  
State of Minnesota

## Office of the Minnesota Secretary of State Certificate of Organization

I, Steve Simon, Secretary of State of Minnesota, do certify that: The following business entity has duly complied with the relevant provisions of Minnesota Statutes listed below, and is formed or authorized to do business in Minnesota on and after this date with all the powers, rights and privileges, and subject to the limitations, duties and restrictions, set forth in that chapter.

The business entity is now legally registered under the laws of Minnesota.

Name: Metal-Matic, LLC

File Number: 1283416200105

Minnesota Statutes, Chapter: 322C

This certificate has been issued on: 12/30/2021



Steve Simon  
Secretary of State  
State of Minnesota



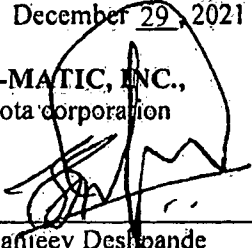
**ARTICLES OF CONVERSION  
FOR  
METAL-MATIC, INC.**

These Articles of Conversion relate to the conversion of Metal-Matic, Inc., a Minnesota corporation, into Metal-Matic, LLC, a Minnesota limited liability company.

1. Metal-Matic, Inc., a Minnesota corporation, is converting into a Minnesota limited liability company.
2. The converted organization is Metal-Matic, LLC, which shall be a limited liability company governed by Chapter 322C of the Minnesota Statutes.
3. The conversion will be effective under Chapter 322C as of 12:01 a.m., Central Time, on January 1, 2022.
4. The terms and conditions of the conversion are contained in the plan of conversion, attached hereto as Exhibit A.
5. The conversion has been approved as required by Chapter 302A of the Minnesota Statutes.
6. The conversion has been approved as required by Chapter 322C of the Minnesota Statutes.

DATED: December 29, 2021

**METAL-MATIC, INC.,**  
a Minnesota corporation

By:   
Name: Sanjeev Deshpande  
Title: President

**EXHIBIT A**

**PLAN OF CONVERSION  
FOR  
METAL-MATIC, INC.**

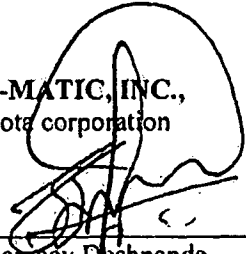
This Plan of Conversion is adopted by Metal-Matic, Inc., a Minnesota corporation (the "Company"), as of January 1, 2022.

WHEREAS, the board of directors of the Company has determined that it is advisable and in the best interests of the Company and its shareholders to convert (the "Conversion") the Company from a Minnesota corporation into a Minnesota limited liability company (the "Converted Organization").

WHEREAS, in order to effect the Conversion, the board of directors of the Company has approved, and the shareholders of the Company have thereafter adopted, this Plan of Conversion.

1. The name of the converting organization is Metal-Matic, Inc., a Minnesota corporation.
2. The name of the Converted Organization is "Metal-Matic, LLC" and the Converted Organization shall be governed by Chapter 322C of the Minnesota Statutes.
3. The Conversion will be effective under Chapter 322C as of 12:01 a.m., Central Time, on January 1, 2022 (the "Effective Time").
4. At the Effective Time, each share of common stock of the Company, par value \$1.00 per share, shall, by virtue of the Conversion and without any action on the part of the holder thereof, be converted into one unit of membership interest of the Converted Organization.
5. The articles of organization attached as Annex I hereto shall be the initial articles of organization of the Converted Organization.

**METAL-MATIC, INC.,**  
a Minnesota corporation

By:   
Name: Sanjeev Deshpande  
Title: President

ANNEX I  
ARTICLES OF ORGANIZATION  
OF  
METAL-MATIC, LLC

ARTICLE I

The name of this limited liability company is Metal-Matic, LLC.

ARTICLE II

The registered office of the limited liability company is located at 629 Second Street Southeast, Minneapolis, Minnesota, 55414.

ARTICLE III

The period of duration for this limited liability company shall be perpetual.

ARTICLE IV

Membership interests in the limited liability company shall be composed of units of interest.


ARTICLE V

The name of the organizer of the limited liability company is James C. Melville, Kaplan, Strangis and Kaplan, P.A., and the address of the organizer is 730 Second Avenue South, Suite 1450, Minneapolis, Minnesota, 55402-2475.

ARTICLE VI

These Articles of Organization shall be effective as of 12:01 a.m., Central Time, on January 1, 2022

IN WITNESS WHEREOF, I have hereto set my hand this 29th day of December, 2021.

  
\_\_\_\_\_  
James C. Melville, Organizer



**File Numbers**

128341620008

1283416200105

K-1080

STATE OF MINNESOTA  
OFFICE OF THE SECRETARY OF STATE  
FILED

12/30/2021 11:59:00 PM

A handwritten signature in black ink that reads "Steve Simon".

Steve Simon  
Secretary of State