TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM708699

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
American Multi-Cinema, Inc.		02/14/2022	Corporation: MISSOURI

RECEIVING PARTY DATA

Name:	U.S. Bank Trust Company, National Association, as Notes Collateral Agent			
Street Address:	60 Livingston Avenue			
City:	Saint Paul			
State/Country:	MINNESOTA			
Postal Code:	55107			
Entity Type:	National Banking Association: UNITED STATES			

PROPERTY NUMBERS Total: 72

Property Type	Number	Word Mark
Registration Number:	3206209	A.M.CINEMA
Registration Number:	1435012	AMC
Registration Number:	4522543	AMC
Registration Number:	2357423	AMC
Registration Number:	4518331	AMC AMAZING
Registration Number:	4556450	AMC AMAZING
Registration Number:	4522544	AMC AMAZING
Registration Number:	3722886	AMC
Registration Number:	5252476	AMC CLASSIC
Registration Number:	5489671	AMC C CLASSIC
Registration Number:	5489670	C AMC CLASSIC
Registration Number:	5449715	AMC DINE-IN
Registration Number:	5449714	AMC DINE-IN
Registration Number:	4043213	AMC DINE-IN THEATRES
Registration Number:	1987521	AMC ENTERTAINMENT
Registration Number:	3471577	AMC ENTERTAINMENT
Registration Number:	3858316	AMC I
Registration Number:	3858287	AMC INDEPENDENT
Registration Number:	3858315	AMC INDEPENDENT

REEL: 007635 FRAME: 0728

TRADEMARK

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Property Type	Number	Word Mark		
Registration Number:	4545272	AMC PRIME		
Registration Number:	4517894	AMC PRIME FEEL EVERY WOW		
Registration Number:	3721907	AMC SENSORY FRIENDLY FILMS		
Registration Number:	4347105	AMC STUBS		
Registration Number:	4003853	AMC STUBS		
Registration Number:	5667522	AMC STUBS A-LIST		
Registration Number:	5667523	AMC STUBS A LIST		
Registration Number:	5168166	AMC STUBS		
Registration Number:	5289702	AMC STUBS PREMIERE		
Registration Number:	2805097	AMC THEATRES		
Registration Number:	2805098	AMC THEATRES		
Registration Number:	2849944	AUTOMATED BOX OFFICE		
Registration Number:	1702214	С		
Registration Number:	1450101	CARMIKE CINEMAS		
Registration Number:	1702213	CARMIKE CINEMAS		
Registration Number:	3545919	CINEMA SUITES		
Registration Number:	1252479	CINEPLEX		
Registration Number:	2942332	CLICK YOUR SEAT		
Registration Number:	1831623	CLIP		
Registration Number:	3640993			
Registration Number:	2615587			
Registration Number:	3640994			
Registration Number:	3640995			
Registration Number:	2246058			
Registration Number:	3096366	EMPIRE		
Registration Number:	2991151	ENJOY THE SHOW		
Registration Number:	2789922	EXPERIENCE THE DIFFERENCE		
Registration Number:	4514809	FEEL EVERY WOW		
Registration Number:	3506246	FORK & SCREEN		
Registration Number:	3506248	FORK & SCREEN. MOVIES. MENUS. MORE.		
Registration Number:	3459849	FROOTI FACTS		
Registration Number:	2126330	HOLLYWOOD CONNECTION		
Registration Number:	3371408	KIDSPACK		
Registration Number:	2993718	LOEWS		
Registration Number:	2959582	LOVESEAT		
Registration Number:	3731888	MACGUFFINS		
Registration Number:	2953955	MOVIENACHOS		
Registration Number:	4514545	MOVIENACHOS		

Property Type	Number	Word Mark
Registration Number:	3035122	MOVIENACHOS
Registration Number:	4646819	MOVIENACHOS
Registration Number:	3506247	MOVIES. MENUS. MORE.
Registration Number:	3033814	MUVICO
Registration Number:	2767154	PREMIER
Registration Number:	5308411	PRIME AT AMC
Registration Number:	5308424	PRIME AT AMC
Registration Number:	2602971	SHOW SNACKS
Registration Number:	1737200	SILENCE IS GOLDEN
Registration Number:	2980523	STAR THEATRES LOVE LAUGH LIVE LARGER THA
Registration Number:	5440100	SUMMER MOVIE CAMP
Registration Number:	2756369	WYNNSONG CINEMAS
Registration Number:	6030257	AMC ARTISAN FILMS
Registration Number:	3912421	BIG D
Registration Number:	3921189	BIG DDD DIGITAL EXPERIENCE

CORRESPONDENCE DATA

Fax Number: 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2129061209

Email: JESSICA.BAJADA-SILVA@LW.COM

Correspondent Name: LATHAM & WATKINS LLP, C/O JESSICA BAJADA

Address Line 1: 1271 Avenue of the Americas
Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER:	049133-0551
NAME OF SUBMITTER:	Jessica Bajada-Silva
SIGNATURE:	/s/ Jessica Bajada-Silva
DATE SIGNED:	02/16/2022

Total Attachments: 11

source=AMC - 1L Notes due 2029 - Trademark Security Agreement [Executed]_WEIL_98493623_1#page1.tif source=AMC - 1L Notes due 2029 - Trademark Security Agreement [Executed]_WEIL_98493623_1#page2.tif source=AMC - 1L Notes due 2029 - Trademark Security Agreement [Executed]_WEIL_98493623_1#page3.tif source=AMC - 1L Notes due 2029 - Trademark Security Agreement [Executed]_WEIL_98493623_1#page4.tif source=AMC - 1L Notes due 2029 - Trademark Security Agreement [Executed]_WEIL_98493623_1#page5.tif source=AMC - 1L Notes due 2029 - Trademark Security Agreement [Executed]_WEIL_98493623_1#page7.tif source=AMC - 1L Notes due 2029 - Trademark Security Agreement [Executed]_WEIL_98493623_1#page7.tif source=AMC - 1L Notes due 2029 - Trademark Security Agreement [Executed]_WEIL_98493623_1#page8.tif source=AMC - 1L Notes due 2029 - Trademark Security Agreement [Executed]_WEIL_98493623_1#page9.tif source=AMC - 1L Notes due 2029 - Trademark Security Agreement [Executed]_WEIL_98493623_1#page10.tif source=AMC - 1L Notes due 2029 - Trademark Security Agreement [Executed]_WEIL_98493623_1#page10.tif source=AMC - 1L Notes due 2029 - Trademark Security Agreement [Executed]_WEIL_98493623_1#page10.tif

TRADEMARK SECURITY AGREEMENT dated as of February 14, 2022 (this "<u>Agreement</u>"), among American Multi-Cinema, Inc., a Missouri corporation (the "<u>Grantor</u>"), and U.S. Bank Trust Company, National Association, as Collateral Agent (in such capacity and together with successors in such capacity, the "Notes Collateral Agent").

Reference is made to (a) the Indenture, dated as of February 14, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Indenture"), among AMC Entertainment Holdings, Inc., a Delaware corporation (the "Issuer"), the Guarantors party thereto and U.S. Bank Trust Company, National Association, as Trustee and Notes Collateral Agent, and (b) the Security Agreement, dated as of February 14, 2022 (as it may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Issuer, the other grantors from time to time party thereto and the Notes Collateral Agent. The parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Indenture, as applicable. The rules of construction specified in Section 1.01(b) of the Security Agreement also apply to this Agreement.

SECTION 2. <u>Grant of Security Interest</u>. As security for the payment or performance, as the case may be, in full of all Secured Notes Obligations, the Grantor hereby grants to the Notes Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "<u>Security Interest</u>") in all of the Grantor's right, title and interest in, to and under the Trademarks, including the registrations and applications thereof listed on <u>Schedule I</u> (the "<u>Trademark Collateral</u>").

SECTION 3. <u>Security Agreement</u>. The Security Interest granted to the Notes Collateral Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Notes Collateral Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Notes Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement. The words "execution," "signed," "signature," "delivery," and words of like import in or relating to this Agreement or any document to be signed in connection with this Agreement shall be deemed to include electronic signatures, deliveries or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature, physical delivery thereof or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act or any other similar state laws based on the Uniform Electronic Transactions Act, and the parties hereto consent to conduct the transactions contemplated hereunder by electronic means.

SECTION 5. <u>GOVERNING LAW</u>. THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAW OF THE STATE OF NEW YORK.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

AMERICAN MULTI-CINEMA, INC.,

as Grantor

By: ____

Name: Sean D. Goodman Title: Chief Financial Officer U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION,

as Notes Collateral Agent

Name: Donald T. Hurrelbrink

Title: Vice President

Trademarks and Trademark Applications

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
A.M.CINEMA	US	78/861,522	3,206,209	41	Registered	American Multi-Cin- ema, Inc.
AMC	US	73/618,440	1,435,012	41	Registered	American Multi-Cin- ema, Inc.
AMC & Design	US	85/621,411	4,522,543	35 41 42	Registered	American Multi-Cin- ema, Inc.
AMC & Design	US	75/736,782	2,357,423	42 41	Registered	American Multi-Cin- ema, Inc.
AMC AMAZING	US	85/621,391	4,518,331	35 41 42	Registered	American Multi-Cin- ema, Inc.
AMC AMAZING & Design	US	85/621,428	4,556,450	35 41	Registered	American Multi-Cin- ema, Inc.
AMC AMAZING (horizontal logo)	US	85/621,446	4,522,544	35 41 42	Registered	American Multi-Cin- ema, Inc.
AMC CINEMA SUITES	US	77/274,144	3,722,886	41	Registered	American Multi-Cin- ema, Inc.

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
AMC CLASSIC	US	87/192,609	5,252,476	35 41	Registered	American Multi-Cin- ema, Inc.
AMC CLASSIC & Design (Hori- zontal)	US	87/445,534	5,489,671	35 41	Registered	American Multi-Cin- ema, Inc.
AMC CLASSIC & Design (Verti- cal)	US	87/445,531	5,489,670	35 41	Registered	American Multi-Cin- ema, Inc.
AMC DINE- IN & Design (Horizontal)	US	87/348,882	5,449,715	41 43	Registered	American Multi-Cin- ema, Inc.
AMC DINE- IN & Design (Vertical)	US	87/348,880	5,449,714	41 43	Registered	American Multi-Cin- ema, Inc.
AMC DINE- IN THEATRES	US	85/149,310	4,043,213	41 43	Registered	American Multi-Cin- ema, Inc.
AMC ENTERTAIN MENT	US	74/529,506	1,987,521	41	Registered	American Multi-Cin- ema, Inc.
AMC ENTERTAIN MENT & DESIGN INCENTERTAINMENT	US	77/345,843	3,471,577	41	Registered	American Multi-Cin- ema, Inc.
AMC I & Design	US	77/918,657	3,858,316	41	Registered	American Multi-Cin- ema, Inc.
AMC INDEPENDE NT	US	77/903,814	3,858,287	41	Registered	American Multi-Cin- ema, Inc.

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
AMC INDEPENDE NT & Design	US	77/918,651	3,858,315	41	Registered	American Multi-Cin- ema, Inc.
AMC PRIME	US	86/060,521	4,545,272	41	Registered	American Multi-Cin- ema, Inc.
AMC PRIME FEEL EVERY WOW	US	86/135,203	4,517,894	41	Registered	American Multi-Cin- ema, Inc.
AMC SENSORY FRIENDLY FILMS	US	77/734,895	3,721,907	41	Registered	American Multi-Cin- ema, Inc.
AMC STUBS	US	85/116,449	4,347,105	42 45	Registered	American Multi-Cin- ema, Inc.
AMC STUBS	US	85/116,352	4,003,853	35	Registered	American Multi-Cin- ema, Inc.
AMC STUBS A-LIST	US	87/833,744	5,667,522	35 42 45	Registered	American Multi-Cin- ema, Inc.
AMC STUBS A-LIST & Design A-LIST	US	87/833,745	5,667,523	35 42 45	Registered	American Multi-Cin- ema, Inc.
AMC STUBS & Design	US	86/966,505	5,168,166	35 42 45	Registered	American Multi-Cin- ema, Inc.
AMC STUBS PREMIERE & DESIGN (New)	US	87/311,515	5,289,702	35 42 45	Registered	American Multi-Cin- ema, Inc.

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MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
AMC THEATRES	US	78/234,454	2,805,097	30 32 35 41	Registered	American Multi-Cin- ema, Inc.
AMC THEATRES & DESIGN AMC THEATRES	US	78/234,458	2,805,098	30 32 35 41	Registered	American Multi-Cin- ema, Inc.
AUTOMATE D BOX OFFICE	US	78/228,122	2,849,944	41	Registered	American Multi-Cin- ema, Inc.
C & Design	US	74/184,696	1,702,214	41	Registered	American Multi-Cin- ema, Inc.
CARMIKE CINEMAS	US	73/635,210	1,450,101	41	Registered	American Multi-Cin- ema, Inc.
CARMIKE CINEMAS & Design	US	74/184,695	1,702,213	41	Registered	American Multi-Cin- ema, Inc.
CINEMA SUITES	US	77/274,117	3,545,919	41 43	Registered	American Multi-Cin- ema, Inc.
CINEPLEX	US	73/274,029	1,252,479	41	Registered	American Multi-Cin- ema, Inc.
CLICK YOUR SEAT	US	76/073,226	2,942,332	41	Registered	American Multi-Cin- ema, Inc.
CLIP	US	74/396,543	1,831,623	41	Registered	American Multi-Cin- ema, Inc.
DESIGN (cinema suites)	US	77/504,758	3,640,993	41 43	Registered	American Multi-Cin- ema, Inc.

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
Design (Film Clip Figure)	US	78/096,904	2,615,587	41	Registered	American Multi-Cin- ema, Inc.
DESIGN (FORK & SCREEN)	US	77/504,759	3,640,994	41 43	Registered	American Multi-Cin- ema, Inc.
DESIGN (MACGUFFI NS)	US	77/504,761	3,640,995	43	Registered	American Multi-Cin- ema, Inc.
DESIGN (spotlight)	US	75/459,006	2,246,058	41	Registered	American Multi-Cin- ema, Inc.
EMPIRE	US	78/311,391	3,096,366	41	Registered	American Multi-Cin- ema, Inc.
ENJOY THE SHOW	US	76/565,621	2,991,151	41	Registered	American Multi-Cin- ema, Inc.
EXPERIENC E THE DIFFERENC E	US	78/975,132	2,789,922	41	Registered	American Multi-Cin- ema, Inc.
FEEL EVERY WOW	US	86/135,232	4,514,809	41	Registered	American Multi-Cin- ema, Inc.

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT OWNER
FORK & SCREEN	US	77/274,074	3,506,246	41 43	Registered	American Multi-Cin- ema, Inc.
FORK & SCREEN. MOVIES. MENUS. MORE.	US	77/274,097	3,506,248	41 43	Registered	American Multi-Cin- ema, Inc.
FROOTI FACTS	US	77/250,502	3,459,849	16	Registered	American Multi-Cin- ema, Inc.
HOLLYWOO D CONNECTIO N	US	75/145,603	2,126,330	41	Registered	American Multi-Cin- ema, Inc.
KIDSPACK & Design	US	77/020,609	3,371,408	16	Registered	American Multi-Cin- ema, Inc.
LOEWS	US	76/565,006	2,993,718	41	Registered	American Multi-Cin- ema, Inc.
LOVESEAT	US	78/349,447	2,959,582	41	Registered	American Multi-Cin- ema, Inc.
MACGUFFIN S	US	77/274,132	3,731,888	43	Registered	American Multi-Cin- ema, Inc.
MOVIENACH OS	US	78/377,876	2,953,955	30	Registered	American Multi-Cin- ema, Inc.
MOVIENACH OS	US	86/061,591	4,514,545	30	Registered	American Multi-Cin- ema, Inc.
MOVIENACH OS & DESIGN		78/496,824	3,035,122	30	Registered	American Multi-Cin- ema, Inc.
MOVIENACH OS & DESIGN	US	86/061,611	4,646,819	30	Registered	American Multi-Cin- ema, Inc.

MARK NAME	CTRY	APPL NO	REG NO	CLASS	STATUS	CURRENT
MOVIES. MENUS. MORE.	US	77/274,087	3,506,247	41 43	Registered	American Multi-Cin- ema, Inc.
MUVICO	US	76/616,299	3,033,814	41	Registered	American Multi-Cin- ema, Inc.
PREMIER	US	75/934,735	2,767,154	41	Registered	American Multi-Cin- ema, Inc.
PRIME AT AMC	US	87/306,038	5,308,411	41	Registered	American Multi-Cin- ema, Inc.
PRIME AT AMC & De- sign	US	87/311,509	5,308,424	41	Registered	American Multi-Cin- ema, Inc.
PRIME						
SHOW SNACKS	US	78/051,142	2,602,971	41	Registered	American Multi-Cin- ema, Inc.
SILENCE IS GOLDEN	US	74/203,558	1,737,200	41	Registered	American Multi-Cin- ema, Inc.
STAR THEATRES LOVE LAUGH LIVE LARGER THAN LIFE (and design)	US	76/565,619	2,980,523	41	Registered	American Multi-Cin- ema, Inc.
SUMMER MOVIE CAMP	US	87/458,562	5,440,100	41	Registered	American Multi-Cin- ema, Inc.
WYNNSONG CINEMAS	US	78/179,380	2,756,369	41	Registered	American Multi-Cin- ema, Inc.

MARK NAME	CTRY	APPL NO	REG NO	CLASS		CURRENT OWNER
AMC ARTISAN FILMS	US	88/248,008	6,030,257	41	Registered	American Multi-Cin- ema, Inc.
BIG D	US	85/008,467	3,912,421	41	Registered	American Multi-Cin- ema, Inc.
BIG DDD DIGITAL EXPERIENC E	US	85/008,469	3,921,189	41	Registered	American Multi-Cin- ema, Inc.

RECORDED: 02/16/2022