

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM709322

|                              |   |
|------------------------------|---|
| <b>SUBMISSION TYPE:</b>      | NEW ASSIGNMENT  |
| <b>NATURE OF CONVEYANCE:</b> | TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY |

## CONVEYING PARTY DATA

| Name  | Formerly | Execution Date | Entity Type           |
|---|----------|----------------|-----------------------|
| OWL ROCK CAPITAL CORPORATION, as Collateral Agent |          | 02/18/2022     | Corporation: MARYLAND |

## RECEIVING PARTY DATA

|                        |                                     |
|------------------------|-------------------------------------|
| <b>Name:</b>           | REFRESH MANAGEMENT, LLC             |
| <b>Street Address:</b> | 320 1st Street North, Suite 712     |
| <b>City:</b>           | Jacksonville Beach                  |
| <b>State/Country:</b>  | FLORIDA                             |
| <b>Postal Code:</b>    | 32250                               |
| <b>Entity Type:</b>    | Limited Liability Company: DELAWARE |
| <b>Name:</b>           | REFRESH MENTAL HEALTH, INC.         |
| <b>Street Address:</b> | 320 1st Street North, Suite 712     |
| <b>City:</b>           | Jacksonville Beach                  |
| <b>State/Country:</b>  | FLORIDA                             |
| <b>Postal Code:</b>    | 32250                               |
| <b>Entity Type:</b>    | Corporation: DELAWARE               |
| <b>Name:</b>           | SUNDANCE BEHAVIORAL RESOURCES, LLC  |
| <b>Street Address:</b> | 320 1st Street North, Suite 712     |
| <b>City:</b>           | Jacksonville Beach                  |
| <b>State/Country:</b>  | FLORIDA                             |
| <b>Postal Code:</b>    | 32250                               |
| <b>Entity Type:</b>    | Limited Liability Company: UTAH     |

## PROPERTY NUMBERS Total: 5

| Property Type               | Number   | Word Mark                          |
|-----------------------------|----------|------------------------------------|
| <b>Registration Number:</b> | 5841252  | CANOPY COVE                        |
| <b>Registration Number:</b> | 5841253  | FAIRHAVEN TREATMENT CENTER         |
| <b>Registration Number:</b> | 5756784  | R                                  |
| <b>Registration Number:</b> | 6068120  | SUNDANCE                           |
| <b>Serial Number:</b>       | 90289781 | EMBODIED BEHAVIORAL RESOURCE MODEL |

**CORRESPONDENCE DATA****Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 800-494-5225  
**Email:** ipteam@cogencyglobal.com  
**Correspondent Name:** Stewart Walsh  
**Address Line 1:** 1025 Connecticut Ave NW, Suite 712  
**Address Line 2:** COGENCY GLOBAL Inc.  
**Address Line 4:** Washington, D.C. 20036

|                                |                 |
|--------------------------------|-----------------|
| <b>ATTORNEY DOCKET NUMBER:</b> | 1601023 TM      |
| <b>NAME OF SUBMITTER:</b>      | Sonya Jackman   |
| <b>SIGNATURE:</b>              | /Sonya Jackman/ |
| <b>DATE SIGNED:</b>            | 02/18/2022      |

**Total Attachments: 4**

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**TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Termination and Release"), dated as of February 18, 2022 is entered into by Owl Rock Capital Corporation, as collateral agent (in such capacity, the "Collateral Agent") for the Secured Parties in favor of REFRESH MANAGEMENT, LLC, a Delaware limited liability company, REFRESH MENTAL HEALTH, INC., a Delaware corporation, and SUNDANCE BEHAVIORAL RESOURCES, LLC, a Utah limited liability company (each, a "Grantor"). Capitalized terms used herein but not otherwise defined herein have the meanings assigned to them in the Security Agreement (as defined below), whether directly or by reference to another agreement.

WITNESSETH:

WHEREAS, reference is made to the Credit Agreement dated as of December 9, 2020 (as amended, restated, supplemented or otherwise modified prior to the date hereof, the "Credit Agreement"), among Restore OMH Holdings, Inc., a Delaware corporation ("Holdings"), Refresh Parent Holdings, Inc., a Delaware corporation (the "Borrower"), the Lenders from time to time party thereto, the Collateral Agent and Owl Rock Capital Corporation, as administrative agent (in such capacity, the "Administrative Agent" and, together with the Collateral Agent, the "Agents") for the Lenders;

WHEREAS, pursuant to (i) that certain Guarantee and Collateral Agreement dated as of December 9, 2020 (the "Security Agreement"), by and among Holdings, the Borrower, each Grantor and the other Granting Parties (as defined therein) and the Agents and (ii) that certain Notice and Confirmation of Grant of Security Interest in Trademarks dated as of December 9, 2020 (the "IP Security Agreement"), by and between the Grantors and the Collateral Agent, each Grantor granted to the Collateral Agent, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest (the "Security Interest") in certain Intellectual Property of such Grantor, including the Trademarks shown on Schedule I attached hereto, and all Proceeds and products of the foregoing (collectively, the "Trademark Collateral");

WHEREAS, a Notice of Recordation of Assignment Document was recorded in the Trademark Division of the United States Patent and Trademark Office on December 23, 2020 at Reel/Frame 7180/0677; and

WHEREAS, the Collateral Agent now desires to terminate and release the entirety of its Security Interest in the Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Collateral Agent, without representation, warranty or recourse, hereby (i) terminates, releases and discharges the Security Interest in the Trademark Collateral, (ii) terminates the IP Security Agreement and (iii) assigns, conveys and transfers to the Grantors any and all of the rights, titles or interests of the Collateral Agent in the Trademark Collateral.

The Collateral Agent authorizes the Grantors and any successor to the Grantors (including any person or entity hereafter having any right, title or interest in or to the Trademarks) and their respective counsel to record this Termination and Release with the

United States Patent and Trademark Office or any other applicable governmental authority at the Grantors' expense.

This Termination and Release shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature page follows]


IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

OWL ROCK CAPITAL CORPORATION,  
as Collateral Agent

By:   
Name: Adam Forchheimer  
Title: Authorized Signatory

Schedule I

TRADEMARK REGISTRATIONS

| Registered Owner                   | Mark  | Serial Number | Filing Date       | Registration Number | Registration Date |
|------------------------------------|---|---------------|-------------------|---------------------|-------------------|
| Refresh Management, LLC            | CANOPY COVE   | 88203085      | November 21, 2018 | 5841252             | August 20, 2019   |
| Refresh Management, LLC            | Embodied Behavioral Resource Model  | 90289781      | October 30, 2020  |                     |                   |
| Refresh Management, LLC            | FAIRHAVEN TREATMENT CENTER  | 88203090      | November 21, 2018 | 5841253             | August 20, 2019   |
| Refresh Mental Health, Inc.        | R and Design<br> | 88144128      | October 5, 2018   | 5756784             | May 21, 2019      |
| Sundance Behavioral Resources, LLC | SUNDANCE  | 88667873      | October 24, 2019  | 6068120             | June 2, 2020      |