

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM710162

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Termination and Release of Security Interest in Intellectual Property (Trademarks)

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MidCap Financial Trust, as Administrative Agent		02/23/2022	Statutory Trust: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	Olaplex, Inc.
<b>Street Address:</b>	800 Boylston street
<b>Internal Address:</b>	c/o Advent International Corporation, Prudential Tower
<b>City:</b>	Boston
<b>State/Country:</b>	MASSACHUSETTS
<b>Postal Code:</b>	02199
<b>Entity Type:</b>	Corporation: DELAWARE

## PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	4343576	UV44
Registration Number:	3942231	CALIFORNIA SMOOTH
Registration Number:	4171299	THE PERFECT WAVE
Registration Number:	3412072	LIQWD
Registration Number:	4682909	BOND PERFECTOR
Registration Number:	5045548	INSURANCE FOR YOUR CLIENT'S HAIR
Registration Number:	5182458	THE CHEMISTRY OF COLOR
Registration Number:	5209275	EVERY CLIENT. EVERY SERVICE.
Registration Number:	5830403	BOND MAINTENANCE
Registration Number:	4557585	BOND MULTIPLIER
Registration Number:	4553436	OLAPLEX
Registration Number:	5866756	BOND SMOOTHER
Serial Number:	88217917	NO. 3
Serial Number:	87932258	NO. 3 HAIR PERFECTOR

## CORRESPONDENCE DATA

Fax Number: 3129939767

TRADEMARK  
REEL: 007641 FRAME: 0817

**Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.**

**Phone:** 312/876-7628  
**Email:** linda.kastner@lw.com  
**Correspondent Name:** Linda R. Kastner, c/o Latham & Watkins  
**Address Line 1:** 330 N. Wabash Avenue  
**Address Line 2:** Suite 2800  
**Address Line 4:** Chicago, ILLINOIS 60611

<b>NAME OF SUBMITTER:</b>	Linda Kastner
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<b>SIGNATURE:</b>	/lk/
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<b>DATE SIGNED:</b>	02/23/2022
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**Total Attachments: 5**

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**TERMINATION AND RELEASE  
OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

This Termination and Release of security interests in intellectual property (the “Intellectual Property Release”) is made as of February 23, 2022, by **MIDCAP FINANCIAL TRUST** as administrative agent (the “Administrative Agent”), in favor of **OLAPLEX, INC.**, a Delaware corporation (the “Grantor”).

W I T N E S S E T H:

WHEREAS, the Grantor entered into an Intellectual Property Security Agreement dated as of January 8, 2020 (the “Intellectual Property Security Agreement”; capitalized terms used but not otherwise defined herein have the meanings given to them therein), which granted security interests in certain IP Collateral (as defined in the Intellectual Property Security Agreement) to the Administrative Agent.

WHEREAS, for the purpose of recording the security interests with respect to the IP Collateral (as defined below), the Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office on January 9, 2020 at Reel/Frame 6834/0439 with respect to trademarks and at Reel/Frame 051465/0319 with respect to patents and was submitted to the United States Copyright Office for recording on January 10, 2020.

WHEREAS, the Grantor granted the Administrative Agent for the ratable benefit of the holders of the Secured Obligations (as defined in the Pledge and Security Agreement described in the Intellectual Property Security Agreement), a continuing security interest in all of its right, title or interest in, to or under the IP Collateral.

WHEREAS, the Administrative Agent acknowledges that the conditions for releasing the security interest in the IP Collateral have been met, and the Grantor has requested the Agent to release such security interest.

WHEREAS, the Administrative Agent has agreed to terminate and release its security interest in and to any and all IP Collateral, including without limitation (i) all patents and patent applications set forth in Schedule A, (ii) all trademark and service mark registrations and applications listed on Schedule B and (iii) all copyrights, whether registered or unregistered, copyright registrations and applications and exclusive copyright licenses listed on Schedule C.

NOW, THEREFORE, in consideration of the foregoing, for other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and intending to be legally bound, the Administrative Agent, for itself and on behalf of the holders of the Secured Obligations, in association with the security interest under the Intellectual Property Security Agreement, hereby, without recourse and without representation or warranty of any kind (either express or implied), (i) terminates the Intellectual Property Security Agreement, (ii) cancels, releases, terminates and discharges any and all of its right, title and interest in the IP Collateral of the Grantor and (iii) assigns, transfers and conveys to the Grantor any and all of its right, title and interest in the IP Collateral, as applicable.

The Grantor, or any successor to the Grantor (including any person or entity hereafter holding any right, title or interest in or to the Copyright Collateral of the Grantor), is hereby authorized to record this Release in the United States Patent and Trademark Office and the United States Copyright Office.

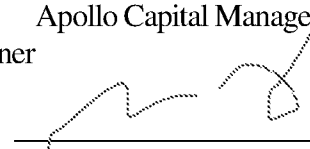
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**IN WITNESS WHEREOF**, the Administrative Agent has caused this Intellectual Property Release to be executed as of the day and year first written above.

**MIDCAP FINANCIAL TRUST,**  
as Administrative Agent

By: Apollo Capital Management, L.P., its investment manager

By: Apollo Capital Management GP, LLC, its general partner

By:   
\_\_\_\_\_  
Name: Maurice Amsellem  
Title: Authorized Signatory

**SCHEDULE A**

**Patents**

**PATENTS**

REGISTERED OWNER	SERIAL NUMBER	DESCRIPTION
Olaplex, Inc.	9095518	Methods for fixing hair and skin
Olaplex, Inc.	9144537	Methods for fixing hair and skin
Olaplex, Inc.	9855447	Methods for fixing hair and skin
Olaplex, Inc.	9668954	Keratin treatment formulations and methods
Olaplex, Inc.	10076478	Keratin treatment formulations and methods
Olaplex, Inc.	9498419	Keratin treatment formulations and methods
Olaplex, Inc.	9326926	Keratin treatment formulations and methods
Olaplex, Inc.	9717668	Methods for treating relaxed hair
Olaplex, Inc.	9597273	Methods for treating relaxed hair
Olaplex, Inc.	9872821	Methods and formulations for curling hair
Olaplex, Inc.	9713583	Methods and formulations for curling hair

**PATENT APPLICATIONS**

APPLICANT	APPLICATION NO.	DESCRIPTION
Olaplex, Inc.	15/854,504	Methods for fixing hair and skin
Olaplex, Inc.	16/556,678	Keratin treatment formulations and methods
Olaplex, Inc.	16/571,933	Methods for treating relaxed hair
Olaplex, Inc.	15/855,719	Methods and formulations for curling hair

**SCHEDULE B**

**Trademarks**

**TRADEMARK REGISTRATIONS**

REGISTERED OWNER	REGISTRATION NUMBER	TRADEMARK
Olaplex, Inc.	4343576	UV44
Olaplex, Inc.	3942231	CALIFORNIA SMOOTH
Olaplex, Inc.	4171299	THE PERFECT WAVE
Olaplex, Inc.	3412072	LIQWD
Olaplex, Inc.	4682909	BOND PERFECTOR
Olaplex, Inc.	5045548	INSURANCE FOR YOUR CLIENT'S HAIR
Olaplex, Inc.	5182458	THE CHEMISTRY OF COLOR
Olaplex, Inc.	5209275	EVERY CLIENT. EVERY SERVICE.
Olaplex, Inc.	5830403	BOND MAINTENANCE
Olaplex, Inc.	4557585	BOND MULTIPLIER
Olaplex, Inc.	4553436	OLAPLEX
Olaplex, Inc.	5866756	BOND

**TRADEMARK APPLICATIONS**

APPLICANT	APPLICATION NO.	TRADEMARK
Olaplex, Inc.	88217917	NO. 3
Olaplex, Inc.	87932258	NO. 3 HAIR PERFECTOR

**Schedule C**

**Copyrights**

**COPYRIGHTS**

REGISTERED OWNER	REGISTRATION NUMBER	TITLE
Olaplex, Inc.	VA0002007300	Olaplex 1.
Olaplex, Inc.	VA0002007292	Olaplex 10.
Olaplex, Inc.	VA0002007291	Olaplex 2.
Olaplex, Inc.	VA0002007293	Olaplex 3.
Olaplex, Inc.	VA0002007294	Olaplex 4.
Olaplex, Inc.	VA0002007295	Olaplex 5.
Olaplex, Inc.	VA0002007296	Olaplex 6.
Olaplex, Inc.	VA0002007297	Olaplex 7.
Olaplex, Inc.	VA0002007298	Olaplex 8.
Olaplex, Inc.	VA0002007299	Olaplex 9.

**COPYRIGHT APPLICATIONS**

None.