TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM710879

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Oscar de la Renta, LLC		02/25/2022	Limited Liability Company: DELAWARE
Oscar de la Renta International, LLC		02/25/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Crystal Financial LLC	
Doing Business As:	SLR Credit Solutions	
Street Address:	Two International Place	
Internal Address:	17th Floor	
City:	Boston	
State/Country:	MASSACHUSETTS	
Postal Code:	02110	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 26

Property Type	Number	Word Mark			
Registration Number:	4019825				
Registration Number:	3721028	OSCAR DE LA RENTA			
Registration Number:	2897577	SOMETHING BLUE			
Registration Number:	2119455	OSCAR DE LA RENTA			
Registration Number:	1950895	OSCAR DE LA RENTA			
Registration Number:	3046554	OSCAR DE LA RENTA			
Registration Number:	2928221	OSCAR DE LA RENTA			
Registration Number:	1334456	OSCAR DE LA RENTA			
Registration Number:	0922367	OSCAR DE LA RENTA			
Registration Number:	4991508	OSCAR FLOR			
Registration Number:	5001385	EXTRAORDINARY OSCAR DE LA RENTA			
Registration Number:	2604983	INTRUSION			
Registration Number:	5939503	OSCAR DE LA RENTA BELLA ROSA			
Registration Number:	5756771	BELLA BLANCA			
Serial Number:	90581893	OSCAR DE LA RENTA ALIBI			
		TDADEMARK			

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Property Type	Number	Word Mark
Serial Number:	90581884	ALIBI
Registration Number:	5136768	OSCAR DE LA RENTA
Registration Number:	4879650	
Registration Number:	5633122	
Registration Number:	4392313	LIVE IN LOVE
Registration Number:	2209603	SO DE LA RENTA
Registration Number:	2199080	SO DE LA RENTA
Registration Number:	1886850	OSCAR DE LA RENTA
Registration Number:	1697284	VOLUPTE
Registration Number:	1085216	OSCAR DE LA RENTA
Registration Number:	1081451	OSCAR

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-248-5000

Email: tmadmin@choate.com

Correspondent Name: Sara M. Bauer

Address Line 1: Two International Place
Address Line 2: Choate Hall & Stewart LLP

Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	2011597-0036
NAME OF SUBMITTER:	Sara M. Bauer
SIGNATURE:	/sara bauer/
DATE SIGNED:	02/28/2022

Total Attachments: 7

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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of February 25, 2022 (as amended, restated, supplemented or otherwise modified, this "Agreement"), among OSCAR DE LA RENTA, LLC, a Delaware limited liability company ("ODLR LLC"), OSCAR DE LA RENTA INTERNATIONAL, LLC, a Delaware limited liability company ("International LLC", and together with ODLR LLC, collectively, the "Grantors") and CRYSTAL FINANCIAL LLC D/B/A SLR CREDIT SOLUTIONS, as Administrative Agent (in such capacity, the "Administrative Agent").

Reference is made to (a) the Term Loan Credit Agreement, dated as of February 25, 2022 among the Grantors, the other Loan Parties from time to time party thereto, the Lenders from time to time party thereto and the Administrative Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), and (b) the Pledge and Security Agreement, dated as of February 25, 2022, by and among the Grantors party thereto and the Administrative Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement").

The Lenders have agreed to make term loans to the Borrowers subject to the terms and conditions set forth in the Credit Agreement, the Guarantors have guaranteed Secured Obligations and the Grantors have secured their obligations pursuant to the Security Agreement. The obligations of the Lenders to make such term loans are conditioned upon, among other things, the execution and delivery of this Agreement.

Accordingly, the parties hereto agree as follows:

- 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or the Credit Agreement.
- 2. <u>Grant of Security Interest</u>. As security for the payment or performance, as applicable, in full when due (whether at the stated maturity, by acceleration or otherwise) of the Secured Obligations, each Grantor, pursuant to the Security Agreement, did and hereby does grant to the Administrative Agent (and its successors and assigns), for the ratable benefit of the Secured Parties, a security interest in, all such Grantor's right, title and interest in, to or under any and all of the following assets now owned or at any time hereafter acquired (collectively, the "<u>Trademark Collateral</u>"):
- (a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, uniform resource locations (URL's), domain names, designs and general intangibles of like nature, now existing or hereafter adopted or acquired and all registrations and recordings thereof and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office, in each case described on <u>Schedule I</u> and all reissues, renewals, continuations and extensions thereof and amendments thereto (the "Trademarks"),
- (b) all reissues, continuations, extensions and renewals thereof and amendments thereto,
 - (c) all goodwill associated therewith or symbolized by any of the foregoing,
- (d) all income, fees, royalties, damages and payments now and hereafter due and/or payable thereunder and with respect thereto, and

- (e) all other assets, rights and interests that uniquely reflect or embody such goodwill.
- Security Agreement. The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.
- 4 <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or in electronic (e.g., "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart of this Agreement.
- 5. <u>Governing Law</u>. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature page follows]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Trademark Security Agreement as of the day and year first above written.

OSCAR DE LA RENTA, LLC, as a Grantor

Name:

Alexander L. Bolen

Title:

President and Chief Executive

Officer

OSCAR DE LA RENTA INTERNATIONAL, LLC,

as a Grantor

By:

Name:

Alexander L. Bolen

Title:

President and Chief Executive

Officer

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CRYSTAL FI	NANCIAL LLC D/B/A SLR CREDIT SOLUTIONS,
as Administrat	
By:	
Name:	
Title:	Mirko Andrek
	Senior Managing Director

[Signature Page to Trademark Security Agreement]

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SCHEDULE I

TRADEMARKS

Grantor Owner	Trademark	Application No.	Application Date	Registration No.	Registration Date
Oscar de la Renta, LLC	Misc Design (Mosaico)	77614908	11/14/2008	4019825	8/30/2011
Oscar de la Renta, LLC	OSCAR DE LA RENTA (BLOCK)	77615002	11/14/2008	3721028	12/8/2009
Oscar de la Renta, LLC	SOMETHING BLUE	76109827	8/16/2000	2897577	10/26/2004
Oscar de la Renta, LLC	Oscar de la Renta (sig)	75178649	10/8/1996	2119455	12/9/1997
Oscar de la Renta, LLC	OSCAR DE LA RENTA (BLOCK)	74615629	12/27/1994	1950895	1/23/1996
Oscar de la Renta, LLC	OSCAR DE LA RENTA (BLOCK)	76368946	2/7/2002	3046554	1/17/2006
Oscar de la Renta, LLC	OSCAR DE LA RENTA (BLOCK)	76977223	8/13/2001	2928221	2/22/2005
Oscar de la Renta, LLC	OSCAR DE LA RENTA (BLOCK)	73492796	8/1/1984	1334456	5/7/1985
Oscar de la Renta, LLC	OSCAR DE LA RENTA (SIG)	72377395	11/30/1970	922,367	10/19/1971
Oscar de la Renta, LLC	OSCAR FLOR	86668391	6/19/2015	4991508	07/05/2016
Oscar de la Renta, LLC	EXTRAORDIN ARY OSCAR DE LA RENTA (SIG)	86668379	6/19/2015	5001385	07/19/2016
Oscar de la Renta, LLC	ROSAMOR	79002892	5/17/2004	3015773	11/15/2005

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		Application	Application	Registration	Registration
Grantor Owner	<u>Trademark</u>	No.	<u>Date</u>	<u>No.</u>	<u>Date</u>
Oscar de la Renta, LLC	INTRUSION	78079068	8/14/2001	2604983	08/06/2002
Oscar de la Renta, LLC	OSCAR DE LA RENTA BELLA ROSA	88150147	10/10/2018	5939503	12/17/2019
Oscar de la Renta, LLC	BELLA BLANCA	88143609	10/4/2018	5756771	10/4/2018
Oscar de la Renta, LLC	ENCORE BY OSCAR DE LA RENTA	97133729	11/19/2021	NA	NA
Oscar de la Renta, LLC	OSCAR DE LA RENTA ALIBI	90581893	03/16/2021	NA	NA
Oscar de la Renta, LLC	ALIBI	90581884	03/16/2021	NA	NA
Oscar de la Renta, LLC	OSCAR DE LA RENTA	87071714	06/15/2016	5136768	02/07/2017
Oscar de la Renta, LLC	Misc Design (Mosaico)	86441048	10/31/2014	4879650	01/05/2016
Oscar de la Renta, LLC	Misc Design (Mosaico)	86441047	10/31/2014	5633122	12/18/2018
Oscar de la Renta, LLC	LIVE IN LOVE	85847801	02/12/2013	4392313	08/27/2013
Oscar de la Renta, LLC	SO DE LA RENTA	75229585	01/22/1997	2209603	12/08/1998
Oscar de la Renta, LLC	SO DE LA RENTA (Stylized)	75278963	04/22/1997	2199080	10/20/1998
Oscar de la Renta, LLC	OSCAR DE LA RENTA	74415129	07/20/1993	1886850	04/04/1995
Oscar de la Renta, LLC	VOLUPTE	74022468	01/25/1990	1697284	06/30/1992
Oscar de la Renta, LLC	OSCAR DE LA RENTA	73095500	08/03/1976	1085216	02/14/1978

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Grantor Owner	Trademark	Application No.	Application Date	Registration No.	Registration Date
Oscar de la Renta, LLC	OSCAR	73095499	08/03/1976	1081451	01/10/1978

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RECORDED: 02/28/2022