

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM712933

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest Recorded at Reel/Frame 6339/0035		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Twin Brook Capital Partners, LLC, as Agent		03/08/2022	Limited Liability Company:
RECEIVING PARTY DATA			
Name:	Cranial Technologies, Inc.		
Street Address:	1405 W. Auto Dr.		
City:	Tempe		
State/Country:	ARIZONA		
Postal Code:	85284		
Entity Type:	Corporation: ARIZONA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5446669	CRANIALTECH	
CORRESPONDENCE DATA			
Fax Number:	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-981-3483		
Email:	dclark@sidley.com		
Correspondent Name:	Dusan Clark, Esq.		
Address Line 1:	Sidley Austin LLP		
Address Line 2:	2021 McKinney Ave., Suite 2000		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	73966-10030		
NAME OF SUBMITTER:	Dusan Clark		
SIGNATURE:	/Dusan Clark/		
DATE SIGNED:	03/08/2022		
Total Attachments: 4			
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TRADEMARK RELEASE

THIS TRADEMARK RELEASE (this “Release”) is made as of March 8, 2022, by Twin Brook Capital Partners, LLC, in its capacity as administrative agent for all Lenders (“Agent”), in favor of Cranial Technologies, Inc., an Arizona corporation (“Grantor”), pursuant to the Guarantee and Collateral Agreement (as defined below). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Guarantee and Collateral Agreement.

W I T N E S S E T H:

WHEREAS, pursuant to the terms and conditions of that certain Guarantee and Collateral Agreement, dated as of May 11, 2017, by and among Grantor, the other grantors party thereto and Agent (including all annexes, exhibits or schedules thereto, as amended, restated, supplemented or otherwise modified from time to time the “Guarantee and Collateral Agreement”), Grantor pledged and granted to Agent, for the ratable benefit of the Lenders, a security interest in all of Grantor’s Collateral;

WHEREAS, Grantor and Agent were parties to that certain Trademark Security Agreement, dated as of May 31, 2018 (including all annexes, exhibits or schedules thereto, as amended, restated, supplemented or otherwise modified from time to time, the “Trademark Security Agreement”), pursuant to which Grantor granted to Agent, for the ratable benefit of the Lenders, a security interest (the “Security Interest”) in the Trademark Collateral (as defined below) to secure the payment and performance of the Secured Obligations;

WHEREAS, the Trademark Security Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on May 31, 2018 at Reel 6339, Frame 0035; and

WHEREAS, Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW THEREFORE, in consideration of the foregoing and for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, subject to the terms and conditions of the Guarantee and Collateral Agreement, Agent hereby states as follows:

1. Agent hereby terminates the Trademark Security Agreement and terminates, releases, and discharges its Security Interest, and all of its right, title and interest in, to and under the following (collectively the “Trademark Collateral”) shall hereby cease and become void:

a. each Trademark listed on Schedule A annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

b. all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of each such Trademark, or (b) injury to the goodwill associated with each such Trademark.

2. Agent hereby agrees, at Grantor’s expense, to execute and deliver to Grantor such documents, instruments, notices and releases as Grantor shall reasonably request to evidence the release of the Security Interest contemplated hereby.

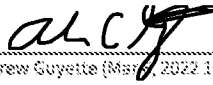
3. THIS AGREEMENT SHALL BE A CONTRACT MADE UNDER AND GOVERNED BY THE INTERNAL LAWS OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED ENTIRELY WITHIN SUCH STATE, WITHOUT REGARD TO

CONFLICT OF LAWS PRINCIPLES THAT WOULD REQUIRE THE APPLICATION OF THE LAWS OF ANY STATE OTHER THAN THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, Agent has caused this Release to be executed as of the day and year first above written.

TWIN BROOK CAPITAL PARTNERS, LLC, as
Agent

By: 
Drew Guyette (Mar 7, 2022 10:27 CST)
Name: Drew Guyette
Title: Chief Credit Officer

Trademark Release

TRADEMARK
REEL: 007653 FRAME: 0256

**SCHEDULE A
TO
TRADEMARK RELEASE**

TRADEMARK REGISTRATIONS

Mark	Application No.	Application Date	Registration No.	Registration Date
CRANIALTECH	87535818	7/20/17	5446669	4/17/18

TRADEMARK APPLICATIONS

None.