

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM712939

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest Recorded at Reel/Frame 6054/0916		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Twin Brook Capital Partners, LLC, as Agent		03/08/2022	Limited Liability Company:
RECEIVING PARTY DATA			
Name:	Cranial Technologies, Inc.		
Street Address:	1405 W. Auto Dr.		
City:	Tempe		
State/Country:	ARIZONA		
Postal Code:	85284		
Entity Type:	Corporation: ARIZONA		
PROPERTY NUMBERS Total: 20			
Property Type	Number	Word Mark	
Registration Number:	4988789	CRANIAL TECHNOLOGIES	
Registration Number:	5003408	CRANIAL TECHNOLOGIES	
Registration Number:	4988622	WE DON'T JUST RESHAPE HEADS. WE RESHAPE	
Registration Number:	4472414	DOC EXPERIENCE	
Registration Number:	3937117	SENTIENT3D	
Registration Number:	3831450	HELP SHAPE BABIES LIVES	
Registration Number:	3790249	DOC BAND BABIES	
Registration Number:	3912494	CRANIALTECH	
Registration Number:	3895678	CRANIAL TECHNOLOGIES	
Registration Number:	3895677	CRANIAL TECHNOLOGIES	
Registration Number:	3613713	DSI	
Registration Number:	3613714	DSI	
Registration Number:	3555602	DIGITAL SURFACE IMAGING	
Registration Number:	3555603	DIGITAL SURFACE IMAGING	
Registration Number:	3191612	DOC DYNAMIC ORTHOTIC CRANIOPLASTY	
Registration Number:	3191613	DOC DYNAMIC ORTHOTIC CRANIOPLASTY	
Registration Number:	3248265		
Registration Number:	3002956	RESHAPING CHILDREN'S LIVES	
Registration Number:	2153423	DOC	
		TRADEMARK	

CH \$515.00 4988789

Property Type	Number	Word Mark
Registration Number:	2153422	DOC BAND
CORRESPONDENCE DATA		
Fax Number:	2149813400	
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	214-981-3483	
Email:	dclark@sidley.com	
Correspondent Name:	Dusan Clark, Esq.	
Address Line 1:	Sidley Austin LLP	
Address Line 2:	2021 McKinney Ave., Suite 2000	
Address Line 4:	Dallas, TEXAS 75201	
ATTORNEY DOCKET NUMBER:	73966-10030	
NAME OF SUBMITTER:	Dusan Clark	
SIGNATURE:	/Dusan Clark/	
DATE SIGNED:	03/08/2022	
Total Attachments: 4		
source=[EXECUTED] twin brook cranial trademark release final 2022 (5.11.17)#page1.tif		
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TRADEMARK RELEASE

THIS TRADEMARK RELEASE (this “Release”) is made as of March 8, 2022, by Twin Brook Capital Partners, LLC, in its capacity as administrative agent for all Lenders (“Agent”), in favor of Cranial Technologies, Inc., an Arizona corporation (“Grantor”), pursuant to the Guarantee and Collateral Agreement (as defined below). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Guarantee and Collateral Agreement.

WITNESSETH:

WHEREAS, pursuant to the terms and conditions of that certain Guarantee and Collateral Agreement, dated as of May 11, 2017, by and among Grantor, the other grantors party thereto and Agent (including all annexes, exhibits or schedules thereto, as amended, restated, supplemented or otherwise modified from time to time the “Guarantee and Collateral Agreement”), Grantor pledged and granted to Agent, for the ratable benefit of the Lenders, a security interest in all of Grantor’s Collateral;

WHEREAS, Grantor and Agent were parties to that certain Trademark Security Agreement, dated as of May 11, 2017 (including all annexes, exhibits or schedules thereto, as amended, restated, supplemented or otherwise modified from time to time, the “Trademark Security Agreement”), pursuant to which Grantor granted to Agent, for the ratable benefit of the Lenders, a security interest (the “Security Interest”) in the Trademark Collateral (as defined below) to secure the payment and performance of the Secured Obligations;

WHEREAS, the Trademark Security Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on May 11, 2017 at Reel 6054, Frame 0916; and

WHEREAS, Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW THEREFORE, in consideration of the foregoing and for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, subject to the terms and conditions of the Guarantee and Collateral Agreement, Agent hereby states as follows:

1. Agent hereby terminates the Trademark Security Agreement and terminates, releases, and discharges its Security Interest, and all of its right, title and interest in, to and under the following (collectively the “Trademark Collateral”) shall hereby cease and become void:

a. each Trademark listed on Schedule A annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

b. all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of each such Trademark, or (b) injury to the goodwill associated with each such Trademark.

2. Agent hereby agrees, at Grantor’s expense, to execute and deliver to Grantor such documents, instruments, notices and releases as Grantor shall reasonably request to evidence the release of the Security Interest contemplated hereby.

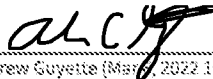
3. THIS AGREEMENT SHALL BE A CONTRACT MADE UNDER AND GOVERNED BY THE INTERNAL LAWS OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED ENTIRELY WITHIN SUCH STATE, WITHOUT REGARD TO

CONFLICT OF LAWS PRINCIPLES THAT WOULD REQUIRE THE APPLICATION OF THE LAWS OF ANY STATE OTHER THAN THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, Agent has caused this Release to be executed as of the day and year first above written.

TWIN BROOK CAPITAL PARTNERS, LLC, as
Agent

By: 
Drew Guyette (Mar 7, 2022 10:27 CST)
Name: Drew Guyette
Title: Chief Credit Officer

Trademark Release

TRADEMARK
REEL: 007653 FRAME: 0264

**SCHEDULE A
TO
TRADEMARK RELEASE**

TRADEMARK REGISTRATIONS

	Mark	Serial No.	Filing Date	Registration No.	Registration Date
1.	CRANIAL TECHNOLOGIES	86858678	12/28/15	4988789	6/28/16
2.	CRANIAL TECHNOLOGIES	86858883	12/28/15	5003408	7/19/16
3.	WE DON'T JUST RESHAPE HEADS. WE RESHAPE LIVES.	86816693	11/11/15	4988622	6/28/16
4.	DOC EXPERIENCE	85841508	2/5/13	4472414	1/21/14
5.	SENTIENT3D	85054298	6/3/10	3937117	3/29/11
6.	HELP SHAPE BABIES LIVES	77906346	1/6/10	3831450	8/10/10
7.	DOC BAND BABIES	77871282	11/12/09	3790249	5/18/10
8.	CRANIALTECH	77838753	9/30/09	3912494	1/25/11
9.	CRANIAL TECHNOLOGIES	77838735	9/30/09	3895678	12/21/10
10.	CRANIAL TECHNOLOGIES	77838711	9/30/09	3895677	12/21/10
11.	DSI	77504950	6/22/08	3613713	4/28/09
12.	DSI	77504951	6/22/08	3613714	4/28/09
13.	DIGITAL SURFACE IMAGING	77504954	6/22/08	3555602	12/30/08
14.	DIGITAL SURFACE IMAGING	77504957	6/22/08	3555603	12/30/08
15.	DOC DYNAMIC ORTHOTIC CRANIOPLASTY	78663111	7/1/05	3191612	1/2/07
16.	DOC DYNAMIC ORTHOTIC CRANIOPLASTY	78663116	7/1/05	3191613	1/2/07
17.	Design Only	78534059	12/16/04	3248265	5/29/07
18.	RESHAPING CHILDREN'S LIVES	78432623	6/9/04	3002956	9/27/05
19.	DOC	75174156	9/30/96	2153423	4/28/98
20.	DOC BAND	75174153	9/30/96	2153422	4/28/98

TRADEMARK APPLICATIONS

None.