

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM712942

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JHO INTELLECTUAL PROPERTY HOLDINGS, LLC		08/14/2020	Limited Liability Company: FLORIDA
RECEIVING PARTY DATA			
Name:	TRUIST BANK, as Administrative Agent		
Street Address:	303 Peachtree St., N.E., 25th Fl.		
Internal Address:	Agency Services		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30308		
Entity Type:	Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 64			
Property Type	Number	Word Mark	
Registration Number:	6330858	SOFT BAR	
Registration Number:	5478227	BANG	
Serial Number:	97270443	LIFE LIFT	
Serial Number:	97261500	DRENCH	
Serial Number:	97261075	DRENCH	
Serial Number:	97257266	SUPPRESS	
Serial Number:	97254854	ELECTROLYTE CHARGED	
Serial Number:	97252623	AQUA FUSION	
Serial Number:	97250155	VOOZ	
Serial Number:	97248245	UNICORN	
Serial Number:	97246026	BE	
Serial Number:	97245974	BE	
Serial Number:	97243728	ANG	
Serial Number:	97243709	AND	
Serial Number:	97243674	HANG	
Serial Number:	97241626	MYBANG	
Serial Number:	97241592	B ENERGY	
Serial Number:	97223594	BE	

OP \$1615.00 6330858

Property Type	Number	Word Mark
Serial Number:	97173840	LEMON DROP
Serial Number:	97173822	CHERRY BLADE LEMONADE
Serial Number:	97165219	ANTIVERSE
Serial Number:	97157320	SUPRAVERSE
Serial Number:	97157305	ULTRAVERSE
Serial Number:	97133769	QUASH
Serial Number:	97125761	PURE BLOOD
Serial Number:	97107206	REDLINE RAZORS
Serial Number:	97107194	BANG BLADES
Serial Number:	97104396	T@GGED
Serial Number:	97087458	SLURRICANE
Serial Number:	97087443	SLURRICANE
Serial Number:	97087433	SLURRYCANE
Serial Number:	97084366	+ENERGY
Serial Number:	97083152	PROTOPLASM
Serial Number:	97074968	CATALYST
Serial Number:	97074953	OZONE
Serial Number:	97074908	OZONE
Serial Number:	97068032	THRUST
Serial Number:	97062577	BANG
Serial Number:	97059851	DRENCH
Serial Number:	97056271	VOOZ
Serial Number:	97047651	AQUA FUZION
Serial Number:	97042541	BANG
Serial Number:	97042515	BANG
Serial Number:	97042464	BANG
Serial Number:	97042448	BANG
Serial Number:	97042432	BANG
Serial Number:	97042204	B
Serial Number:	97042137	B
Serial Number:	97042112	BANG
Serial Number:	97042076	B
Serial Number:	97042060	B
Serial Number:	97042046	B
Serial Number:	97042015	B
Serial Number:	97041959	B
Serial Number:	97041932	B
Serial Number:	97041902	B

Property Type	Number	Word Mark
Serial Number:	97041874	B
Serial Number:	88848189	BECAUSE STOKED IS NO JOKE
Serial Number:	88848184	GET STOKED
Serial Number:	88809183	LET'S GET STOKED
Serial Number:	88809117	FEEL THE VIBE OF STOKED INSIDE
Serial Number:	88292426	420
Serial Number:	88291938	420
Serial Number:	88283152	STONED

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO_TMconfirmation@mvalaw.com,
maryelizabethzaldivar@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700, ATTN: IP DEPARTMENT

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER: 410643.000439

NAME OF SUBMITTER: John Slaughter

SIGNATURE: /john slaughter/

DATE SIGNED: 03/08/2022

Total Attachments: 5

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Please be advised that, pursuant to that certain Amended and Restated Security and Pledge Agreement, dated as of August 14, 2020 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the "Agreement"), by and among the Obligors party thereto (each, an "Obligor"; and collectively, the "Obligors") and TRUIST BANK, as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, the trademarks and trademark applications set forth on Schedule I hereto to the Administrative Agent for the benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (c) may only be terminated in accordance with the terms of the Agreement; and (d) is *not* to be construed as an assignment of any trademark or trademark application. This Notice of Grant of Security Interest in Trademarks may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute and original, and all of which, when taken together, shall constitute a single contract.

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Very truly yours,

OBLIGOR:

JHO INTELLECTUAL PROPERTY HOLDINGS, LLC,
a Florida limited liability company

By: 

Name: John H. Owoc

Title: President & Chief Executive Officer

1600 N. Park Dr.

Weston, FL 33326

Attn: Office of General Counsel

[Signature Pages Continue]

ACKNOWLEDGED AND ACCEPTED
AS OF THE DATE FIRST WRITTEN ABOVE:

TRUIST BANK,
as Administrative Agent

By: Jade Silver

Name: Jade Silver
Title: Senior Vice President

Truist Bank
Agency Services
303 Peachtree St., N.E., 25th Fl.
Atlanta, Georgia 30308
Attn: Agency Services Manager
Phone: (404) 221-2001

[Signature Pages End]

SCHEDULE I

**JHO Intellectual Property Holdings, LLC
(Florida Limited Liability Company)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
SOFT BAR	6330858	04/20/2021
BANG and Design	5478227	05/29/2018

Trademark Applications

Mark	Appl. No.	Filing Date
LIFE LIFT	97270443	02/16/2022
DRENCH	97261500	02/10/2022
DRENCH	97261075	02/10/2022
SUPPRESS	97257266	02/08/2022
ELECTROLYTE CHARGED	97254854	02/06/2022
AQUA FUSION	97252623	02/03/2022
VOOZ	97250155	02/02/2022
UNICORN	97248245	02/01/2022
BE	97246026	01/31/2022
BE	97245974	01/31/2022
ANG	97243728	01/28/2022
AND	97243709	01/28/2022
HANG	97243674	01/28/2022
MYBANG	97241626	01/27/2022
B ENERGY	97241592	01/27/2022
BE	97223594	01/17/2022
LEMON DROP	97173840	12/15/2021
CHERRY BLADE LEMONADE	97173822	12/15/2021
ANTIVERSE	97165219	12/09/2021
SUPRAVERSE	97157320	12/06/2021
ULTRAVERSE	97157305	12/06/2021
QUASH	97133769	11/19/2021
PURE BLOOD	97125761	11/15/2021
REDLINE RAZORS	97107206	11/03/2021
BANG BLADES	97107194	11/03/2021
T@GGED	97104396	11/02/2021
SLURRICANE	97087458	10/22/2021
SLURRICANE	97087443	10/22/2021
SLURRYCANE	97087433	10/22/2021
+ENERGY	97084366	10/20/2021
PROTOPLASM	97083152	10/20/2021
CATALYST	97074968	10/14/2021
OZONE	97074953	10/14/2021
OZONE	97074908	10/14/2021

Schedule I to Notice of Grant of Security Interest in Trademarks (Vital Pharmaceuticals, Inc.)

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**TRADEMARK
REEL: 007653 FRAME: 0285**

THRUST	97068032	10/11/2021
BANG	97062577	10/06/2021
DRENCH	97059851	10/05/2021
VOOZ	97056271	10/01/2021
AQUA FUZION	97047651	09/27/2021
BANG	97042541	09/23/2021
BANG	97042515	09/23/2021
BANG	97042464	09/23/2021
BANG	97042448	09/23/2021
BANG	97042432	09/23/2021
B and Design	97042204	09/23/2021
B and Design	97042137	09/23/2021
BANG	97042112	09/23/2021
B and Design	97042076	09/23/2021
B and Design	97042060	09/23/2021
B and Design	97042046	09/23/2021
B and Design	97042015	09/23/2021
B and Design	97041959	09/23/2021
B and Design	97041932	09/23/2021
B and Design	97041902	09/23/2021
B and Design	97041874	09/23/2021
BECAUSE STOKED IS NO JOKE	88848189	03/26/2020
GET STOKED	88848184	03/26/2020
LET'S GET STOKED	88809183	02/25/2020
FEEL THE VIBE OF STOKED INSIDE	88809117	02/25/2020
420	88292426	02/07/2019
420	88291938	02/06/2019
STONED	88283152	01/30/2019

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