CH \$65.00 65564

ETAS ID: TM713874

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

SECURITY INTEREST

CONVEYING PARTY DATA

NATURE OF CONVEYANCE:

Name	Formerly	Execution Date	Entity Type	
Juvare, LLC	e, LLC		Limited Liability Company: DELAWARE	

RECEIVING PARTY DATA

Name:	Golub Capital LLC		
Street Address:	100 South Wacker Drive, Suite 1800		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type: Limited Liability Company: DELAWARE			

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Registration Number:	6556449	JUVARE DESIGNSTUDIO	
Registration Number:	6556448	J DESIGNSTUDIO	

CORRESPONDENCE DATA

Fax Number: 2027568087

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-756-8000

Email: ipdocketmwe@mwe.com, eatkins@mwe.com, kdelcoure@mwe.com

Correspondent Name: Eleanor B. Atkins

Address Line 1:McDermott Will & Emery LLPAddress Line 2:500 North Capitol Street, NWAddress Line 4:Washington, D.C. 20001-1531

ATTORNEY DOCKET NUMBER:	111536-0015
NAME OF SUBMITTER:	Eleanor B. Atkins
SIGNATURE:	/Eleanor B. Atkins/
DATE SIGNED:	03/11/2022

Total Attachments: 5

source=Juvare - Grant of Security Interest in Trademark Rights (Juvare) EXECUTED#page1.tif source=Juvare - Grant of Security Interest in Trademark Rights (Juvare) EXECUTED#page2.tif

TRADEMARK REEL: 007657 FRAME: 0499 source=Juvare - Grant of Security Interest in Trademark Rights (Juvare) EXECUTED#page3.tif source=Juvare - Grant of Security Interest in Trademark Rights (Juvare) EXECUTED#page4.tif source=Juvare - Grant of Security Interest in Trademark Rights (Juvare) EXECUTED#page5.tif

TRADEMARK REEL: 007657 FRAME: 0500

GRANT OF

SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Trademark Security Agreement"), effective as of March 3, 2022 is made by the persons signatory hereto or hereafter made a party hereto (the "Grantors" and each a "Grantor"), in favor of Golub Capital LLC, a Delaware limited liability company ("Golub"), as collateral agent acting for the benefit of the Secured Parties (as defined in the Credit Agreement referred to below) (in such capacity, the "Collateral Agent").

<u>WITNESSETH</u>:

WHEREAS, pursuant to the Credit Agreement, dated as of October 22, 2020, (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Juvare, LLC, a Delaware limited liability company (the "Borrower"), Juvare Intermediate Holdings Inc., a Delaware corporation ("Intermediate Holdings"), as a Guarantor, Juvare Holdings Inc., a Delaware corporation ("Holdings"), as a Guarantor, the other Guarantors from time to time party thereto, the lenders from time to time party thereto (each a "Lender" and, collectively, the "Lenders"), and Golub, as administrative agent for the Lenders and as Collateral Agent, the Lenders have severally agreed to make loans and other financial accommodations to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, the Grantors and certain other affiliates of the Grantors have executed and delivered the Security Pledge Agreement, dated as of October 22, 2020, in favor of the Collateral Agent (as may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Pledge Agreement");

WHEREAS, pursuant to the Security Pledge Agreement, each Grantor granted to the Collateral Agent, for the benefit of the Secured Parties, a continuing security interest in all of its Intellectual Property constituting Collateral, including the Trademarks set forth on Schedule A hereto; and

WHEREAS, pursuant to the terms of the Security Pledge Agreement and in furtherance thereof, each Grantor has duly authorized the execution, delivery and performance of this Trademark Security Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Loans and other financial accommodations to the Borrower pursuant to the Credit Agreement, each Grantor agrees with the Collateral Agent, for the benefit of the Secured Parties, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein, terms defined in the Credit Agreement or the Security Pledge Agreement and used herein shall have the meanings given to them in the Credit Agreement or the Security Pledge Agreement, as applicable.

SECTION 2. <u>Grant of Security Interest</u>. Each Grantor hereby pledges and grants a continuing security interest in, and a right of setoff against, Grantor's right, title and interest in, to and under all of the Trademarks owned by such Grantor and constituting Collateral, including, without limitation, those listed on <u>Schedule A</u> hereto (collectively, the "**Trademark Collateral**"), to the Collateral Agent, for the benefit of the Secured Parties, to secure payment, performance and observance of the Secured Obligations. For the avoidance of doubt, pursuant to the Security Pledge Agreement, it is acknowledged and agreed that any application for a trademark registration that would otherwise be deemed invalidated,

TRADEMARK
REEL: 007657 FRAME: 0501

cancelled or abandoned due to the grant of a security interest thereon shall not be deemed Collateral or Trademark Collateral unless and until such time as the grant of such security interest will not affect the validity of such application for trademark registration.

SECTION 3. <u>Purpose</u>. This Trademark Security Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Collateral Agent, for the benefit of the Secured Parties, in connection with the Security Pledge Agreement and is expressly subject to the terms and conditions thereof. The Security Pledge Agreement (and all rights and remedies of the Collateral Agent and the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. Each Grantor does hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent and the Secured Parties with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Credit Agreement and the Security Pledge Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Trademark Security Agreement and the terms of the Security Pledge Agreement, the terms of the Security Pledge Agreement shall govern.

SECTION 5. <u>Termination</u>. This Trademark Security Agreement shall terminate and the Lien on and security interest in the Trademark Collateral shall be released upon the occurrence of the Termination Date. Upon the termination of this Trademark Security Agreement, the Collateral Agent shall at Grantor's cost and expense execute all documents, make all filings, take all other actions reasonably requested by the Grantors to evidence and record the release of the Lien on and security interests in the Trademark Collateral granted herein.

SECTION 6. <u>Counterparts</u>. This Trademark Security Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

SECTION 7. GOVERNING LAW. THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT REFERENCE TO CONFLICTS OF LAW PROVISIONS.

[Remainder of Page Intentionally Blank; Signature Pages Follow]

TRADEMARK
REEL: 007657 FRAME: 0502

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

JUVARE, LLC,

a Delaware limited liability company, as a Grantor

By: Mcholas Meeks
Name: Nicholas Meeks

Title: Executive Vice President and Chief

Financial Officer

REEL: 007657 FRAME: 0503

ACCEPTED:

GOLUB CAPITAL LLC,

as Collateral Agent

By:

Name: Robert G. Tuchscherer

Title: Senior Managing Director

REEL: 007657 FRAME: 0504

SCHEDULE A

U.S. Trademarks and Applications

Grantor	Trademark	Application No.	Application Date	Registration No.	Registration Date
Juvare, LLC	JUVARE DESIGNSTUDIO	90090093	8/3/20	6,556,449	11/9/21
Juvare, LLC	J DESIGN STUDIO	90090087	8/3/20	6,556,448	11/9/21

TRADEMARK REEL: 007657 FRAME: 0505

RECORDED: 03/11/2022