

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM713978

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WINDSAIL CREDIT FUND, L.P.		03/09/2022	Limited Partnership:
RECEIVING PARTY DATA			
Name:	GENERA ENERGY INC.		
Street Address:	167 Tellico Port Road		
City:	Vonore		
State/Country:	TENNESSEE		
Postal Code:	37885		
Entity Type:	Corporation: TENNESSEE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Serial Number:	86253572		
Serial Number:	86253537	GENERA ENERGY	
Serial Number:	86204057	BIN-SPEC	
Serial Number:	86204047	SUPPLY ASSURE	
Serial Number:	86204038	ENERGY GRANGE	
Serial Number:	86204027	GENERA ENERGY	
Serial Number:	77609928	GENERA ENERGY	
Serial Number:	86789348	AGRISHED	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	prosecutiondocketing@paulhastings.com		
Correspondent Name:	Paul Hastings LLP		
Address Line 1:	4747 Executive Dr.		
Address Line 2:	12th Floor		
Address Line 4:	San Diego, CALIFORNIA 92121		
ATTORNEY DOCKET NUMBER:	49967.00003		
NAME OF SUBMITTER:	Laura C. Yip		

CH \$215.00 86253572

SIGNATURE:	/Laura C. Yip/
DATE SIGNED:	03/11/2022
Total Attachments: 4 source=Windsail - Release of Security Interest in Intellectual Property_kt WindSail signed#page1.tif source=Windsail - Release of Security Interest in Intellectual Property_kt WindSail signed#page2.tif source=Windsail - Release of Security Interest in Intellectual Property_kt WindSail signed#page3.tif source=Windsail - Release of Security Interest in Intellectual Property_kt WindSail signed#page4.tif	

**RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY
COLLATERAL**

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL (this "Release") is made as of March 9, 2022 (the "Effective Date") by WINDSAIL CREDIT FUND, L.P., in its capacity as administrative agent and collateral agent for the Lenders (as defined in the Credit Agreement (defined herein)) (in such capacity, the "Agent"), in favor of GENERA ENERGY INC., a Tennessee corporation ("Grantor").

WITNESSETH:

WHEREAS, in furtherance of that certain Credit and Security Agreement entered into on December 3, 2014 by Grantor in favor of Agent (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), and pursuant to the terms and conditions of that certain Intellectual Property Security Agreement dated as of December 3, 2014 (the "Initial Intellectual Property Security Agreement") and that certain Supplement to Intellectual Property Security Agreement dated as of May 13, 2016 (the "Supplement to Intellectual Property Security Agreement"), Grantor pledged and granted to Agent for the benefit of the Lenders a security interest in and to all of Grantor's right, title and interest in, to and under the Intellectual Property Collateral (as defined in the Initial Intellectual Property Security Agreement), including, without limitation, the Trademarks (as defined in the Initial Intellectual Property Security Agreement) of such Grantor listed in Schedule I attached hereto;

WHEREAS, the Initial Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office on December 3, 2014 at Reel/Frame number 005412/0971;

WHEREAS, the Supplement to Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office on May 15, 2016 at Reel/Frame number 005794/0308; and

WHEREAS, Agent acknowledges full performance of the obligations of Grantor under the Credit Agreement, and accordingly now desires to release its security interest in the Intellectual Property Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby covenants and agrees with the Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Credit Agreement and used herein have the meaning given to them in the Credit Agreement.

SECTION 2. Release of Security Interest in Intellectual Property Collateral.

Agent hereby absolutely, unconditionally and irrevocably terminates, releases, and discharges its security interest in the Intellectual Property Collateral granted pursuant to the Credit Agreement, the Initial Intellectual Property Security Agreement, and the Supplement to

Intellectual Property Security Agreement, and hereby reassigns to Grantor all such right, title, and interest Agent may have (if any) in and to the Intellectual Property Collateral pursuant to the Credit Agreement, the Initial Intellectual Property Security Agreement, and the Supplement to Intellectual Property Security Agreement.

The parties hereto authorize and request the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Release against the Intellectual Property Collateral. The Agent hereby represents and warrants that it has full authority to execute and deliver this Release.

SECTION 3. Governing Law. This Release shall be governed by and construed in accordance with the laws of the United States and the Commonwealth of Massachusetts, without giving effect to any choice or conflict of law provision or rule (whether of the Commonwealth of Massachusetts or any other jurisdiction).

SECTION 4. Counterparts. This Release may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Release by signing and delivering one or more counterparts.

[signature page follows]

IN WITNESS WHEREOF, Administrative Agent has caused this Release to be executed and delivered by its duly authorized representative as of the Effective Date.

WINDSAIL CREDIT FUND, L.P.

By: WindSail GP, LLC, its General Partner,
as Agent




By: _____

Name: Ian Bowles

Title: Managing Director

Accepted and Agreed:

GENERA ENERGY INC.

By:  _____

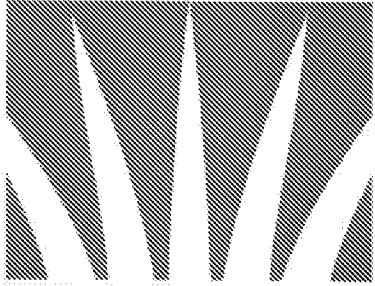
Name: Kelly Tiller

Title: President and Chief Executive Officer

Schedule I

Trademarks

1. Initial Intellectual Property Security Agreement, recorded with the United States Patent and Trademark Office on December 3, 2014 at Reel/Frame number 005412/0971.

<u>Trademark</u>	<u>Serial No.</u>	<u>Registration No.</u>
	86253572	4706877
GENERA ENERGY	86253537	4730349
BIN-SPEC	86204057	4714853
SUPPLY ASSURE	86204047	4710688
ENERGY GRANGE	86204038	
GENERA ENERGY	86204027	4710687
GENERA ENERGY	77609928	4023122

2. Supplement to Intellectual Property Security Agreement, recorded with the United States Patent and Trademark Office on May 17, 2016 at Reel/Frame number 005794/0308.

<u>Trademark</u>	<u>Serial No.</u>	<u>Registration No.</u>
AGRISHED	86789348	4987775