CH \$40.00 570678

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM714154

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Hylan Datacom & Electrical LLC		03/11/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Brightwood Loan Services LLC	
Street Address:	810 Seventh Avenue	
Internal Address:	26th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10019	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5706786	HYLAN

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 14155911000

Email: TrademarksCH@winston.com

Correspondent Name: Becky L. Troutman, Winston & Strawn LLP

Address Line 1: 101 California Street

Address Line 4: San Francisco, CALIFORNIA 94111

NAME OF SUBMITTER:	Becky L. Troutman
SIGNATURE:	/Becky L. Troutman/ mp
DATE SIGNED:	03/14/2022

Total Attachments: 5

source=Second Lien IP Security Agreement Hylan Datacom to Brightwood Loan Services#page1.tif source=Second Lien IP Security Agreement Hylan Datacom to Brightwood Loan Services#page2.tif source=Second Lien IP Security Agreement Hylan Datacom to Brightwood Loan Services#page3.tif source=Second Lien IP Security Agreement Hylan Datacom to Brightwood Loan Services#page4.tif

TRADEMARK REEL: 007658 FRAME: 0741

900681236

source=Second Lien IP Security Agreement Hylan Datacom to Brightwood Loan Services#page5.tif

TRADEMARK REEL: 007658 FRAME: 0742

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of March 11, 2022, is made by Hylan Datacom & Electrical LLC, a Delaware limited liability company (the "Grantor"), in favor of Brightwood Loan Services LLC, as administrative agent (in such capacity, together with its successors and permitted assigns, "Agent") for the Secured Parties (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of July 25, 2016 (as amended, restated, amended and restated. supplemented or otherwise modified through the Eleventh Amendment Effective Date and from time to time thereafter, the "Credit Agreement"), by and among Hylan Intermediate Holdings II LLC (the "Borrower"), the Guarantors (as defined in the Guaranty and Security Agreement referred to below) from time to time party thereto, the lenders from time to time party thereto (each a "Lender" and collectively, the "Lenders"), the Agent, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Guarantor has agreed, pursuant to a Guaranty and Security Agreement, dated as of July 25, 2016 in favor of the Agent (as amended, restated, supplemented or otherwise modified through the Eleventh Amendment Effective Date and from time to time thereafter, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, the Borrower and each Guarantor is party to the Guaranty and Security Agreement pursuant to which the applicable Grantors (as defined in the Guaranty and Security Agreement) are required to execute and deliver this Intellectual Property Security Agreement.

NOW, THEREFORE, in consideration of the premises and in accordance with the requirements of the Guaranty and Security Agreement, Grantor hereby agrees with Agent as follows:

- <u>Section 1.</u> <u>Defined Terms.</u> Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Intellectual Property. As collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations, Grantor hereby mortgages, pledges and hypothecates to Agent for the benefit of the Secured Parties, and grants to Agent for the benefit of the Secured Parties, a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral (the "Intellectual Property Collateral"):
- (a) all of its Patents, Copyrights, Trademarks and IP Licenses, including, without limitation, those referred to on Schedule 1 hereto;
- (b) all goodwill of the business connected with the use of, and symbolized by, each such Trademark;
- (c) all reissues, reexaminations, continuations, continuations in part, divisionals, renewals and extensions of any of the foregoing; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof and all other proceeds thereof.
- <u>Section 3.</u> <u>Guaranty and Security Agreement.</u> The security interest granted pursuant to this Intellectual Property Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of

TRADEMARK
REEL: 007658 FRAME: 0743

Agent with respect to the security interest in the Intellectual Property Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provisions of this Intellectual Property Security Agreement are deemed to conflict with the Guaranty and Security Agreement, the provisions of the Guaranty and Security Agreement shall govern in all respects. Upon termination of the Guaranty and Security Agreement, the Agent's security interests in the Intellectual Property Collateral shall automatically terminate and the Agent shall execute, acknowledge and deliver to Grantor an instrument in writing evidencing the release of the security interest in the Intellectual Property Collateral granted under this Intellectual Property Security Agreement

<u>Section 4.</u> <u>Grantor Remains Liable.</u> Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with any Intellectual Property subject to a security interest hereunder.

<u>Section 5.</u> <u>Counterparts.</u> This Intellectual Property Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 6. Governing Law. THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

[SIGNATURE PAGES FOLLOW]

TRADEMARK REEL: 007658 FRAME: 0744 IN WITNESS WHEREOF, each Grantor has caused this Intellectual Property Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

HYLAN DATACOM & ELECTRICAL LLC, as Grantor

Name: Michael Beaver

Title: Chief Restructuring Officer

REEL: 007658 FRAME: 0745

ACCEPTED AND AGREED AS OF THE DATE FIRST WRITTEN ABOVE:

BRIGHTWOOD LOAN SERVICES LLC, as Agent

By: Name: Sengal Selassie

Name: Sengal Selassie
Title: Managing Member

By: Name: Jennifer Patrickakos
Title: Head of Loan Operations

RECORDED: 03/14/2022

Signature Page to Second Lien Intellectual Property Security Agreement

TRADEMARK
REEL: 007658 FRAME: 0746